

Message

From: Rockx, John [/O=KPMG/OU=CA/CN=RECIPIENTS/CN=CA17786]
Sent: 2/14/2011 9:49:45 AM
To: Erling, Jonathan M [/O=KPMG/OU=CA/CN=RECIPIENTS/CN=CA13722]
Subject: RE: Collus Engagement Letter
Attachments: LOP-February 11th with TermsV2 JH.docx

Here are a few suggested changes.



LOP-February 11th
with TermsV2 JH...

From: Erling, Jonathan M
Sent: Monday, February 14, 2011 9:00 AM
To: Rockx, John
Subject: FW: Collus Engagement Letter
Importance: High

Can I leave it to you to reword the section on an indicative valuation? You probably have a better sense of what we can get away with.

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From: Herhalt, John M
Sent: Saturday, February 12, 2011 5:00 PM
To: Erling, Jonathan M
Subject: Collus Engagement Letter

Hi Jonathan

Please see my suggested edits in the attached. I think this will be restricted to Collus Board and leadership at this point so I changed words accordingly. As well, can we find some different language for indicative valuation work – sounded like there was no value add. Once you are ok with it, please send a draft to Ed Houghton for his review

Thanks

John

<< File: LOP-February 11th with Terms JH.docx >>