

## Agenda

### Meeting With Powerstream

1. Introductions
  - Confidentiality of discussions
2. Philosophical Approach as a Strategic Partner (50% / 50%)
  - Longer term arrangement
  - No shotgun clause
  - Participate in future growth together
3. Shared Services Arrangements
  - Areas of potential shared services
  - Where it makes economic sense
4. Purchase price and related financial matters
  - Price expectations
  - Closing date financial conditions / hurdles – NWC
  - Confirm no unassumed liabilities – net regulatory liabilities
5. Corporate structure
  - Avoid transfer tax / income tax
  - Purchase of holdco and inactive Collus Solutions
  - Transfer of employees
6. Participation in Future Acquisitions
  - Show Collus/Powerstream as a successful operating model
  - Attractive in the Georgian Triangle
7. MADD Applications
  - Lead role / assistance
8. Shareholders Agreement / Governance Issues
9. Other Matters
10. Next Steps