

TOWN OF COLLINGWOOD JUDICIAL INQUIRY

Before:

Associate Chief Justice Frank Marrocco

Held at:

Collingwood Town Hall Council Chambers 97 Hurontario Street Collingwood, Ontario

April 30th, 2019



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                  APPEARANCES
2
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   --- Upon commencing at 10:01 a.m.
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                  THE HONOURABLE FRANK MARROCCO:
   Morning, everyone. Morning, Mr. Chadwick -- I meant
   Mr. Lloyd.
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 6
                         (BRIEF PAUSE)
 9
                  THE HONOURABLE FRANK MARROCCO: Has
10 the witness been sworn? Okay.
11
12
                   RICHARD EARL LLOYD, Sworn
13
14 EXAMINATION-IN-CHIEF BY MR. JOHN MATHER:
15
                  MR. RICHARD LLOYD: Thank you.
16
                  MR. JOHN MATHER: Good morning, Mr.
17 Lloyd.
18
                  MR. RICHARD LLOYD: Good morning.
19
                  MR. JOHN MATHER: You were the deputy
20
   mayor from 2010 to 2014. Is that correct?
21
                  MR. RICHARD LLOYD: That's correct.
22
                  MR. JOHN MATHER: And I understand
23 that prior to that, you were a Council member for
24
  twenty (20) years. Is that correct?
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                  MR. RICHARD LLOYD: That's correct.
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- MR. JOHN MATHER: And the 2010 to 2014
- 2 term is your first term as deputy mayor?
- 3 MR. RICHARD LLOYD: Yes.
- 4 MR. JOHN MATHER: Okay. During that
- 5 term, 2010 to 2014, what did you understand your roles
- 6 and responsibilities as deputy mayor to be?
- 7 MR. RICHARD LLOYD: My role was very
- 8 similar to what a municipal Councillor is, except I
- 9 had additional County duties, as well stepping -- I
- 10 was in second command basically at the table, so in
- 11 place of the mayor, if she was -- he or she was not
- 12 available, then I would take the mayor's role on at
- 13 meetings to chair meetings, et cetera.
- 14 MR. JOHN MATHER: And when you were
- 15 deputy mayor, and when you were a Councillor, how did
- 16 you identify what might be a potential conflict of
- 17 interest?
- 18 MR. RICHARD LLOYD: The Municipal
- 19 Conflict of Interest Act. I took great pride in
- 20 trying to understand it and -- and reviewing it, and -
- 21 and that's basically what I always referred to, was
- 22 the Municipal Conflict of Interest Act.
- 23 MR. JOHN MATHER: Did you rely on any
- 24 other resources?
- 25 MR. RICHARD LLOYD: On -- if I had any

- 1 doubt, I would sometimes ask the clerk, a CAO, and my
- 2 own personal lawyer, because truly, the clerk and the
- 3 CAO or Town staff can't give you advice, only your own
- 4 lawyer can. And there was always the rule of thumb
- 5 was that if you thought had a conflict, then you
- 6 probably did.
- 7 MR. JOHN MATHER: When you say that
- 8 the clerk and the CAO couldn't give you advice, was
- 9 that something you understood when you were a
- 10 Councillor or is that something you understand today?
- MR. RICHARD LLOYD: That's something
- 12 I've understood all the way through, that -- that you
- 13 could ask them their opinion, but they couldn't
- 14 certify that no, you -- if you need to get a legal
- 15 opinion on whether you have one (1) or not -- they
- 16 could confirm what the Municipal Act actually states
- 17 and confirm that that's what their view is, but
- 18 knowing that if I had to have a legal opinion, then I
- 19 obviously had to have a solicitor involved.
- 20 MR. JOHN MATHER: All right. And how
- 21 did you come to learn that the clerk or the CAO
- 22 couldn't give you a legal opinion?
- 23 MR. RICHARD LLOYD: I think over the
- 24 years. It was just -- I have no idea. It --
- 25 honestly now, it was just over the years that -- that

- 1 different workshops you'd go through over the years
- 2 that it was explained to you that, you know, if you
- 3 had to -- to check anything legally under the
- 4 Municipal Act, you should go see a lawyer.
- 5 MR. JOHN MATHER: You referenced
- 6 workshops. What sort of training did you receive as a
- 7 Councillor on identifying conflict?
- 8 MR. RICHARD LLOYD: Very little.
- 9 Actually, we would have a -- an information meeting,
- 10 and once a year, there would be workshops available
- 11 through AMO, which we attended, and so on. But there
- 12 wasn't actual classroom training or anything like
- 13 that.
- 14 MR. JOHN MATHER: And I understand AMO
- 15 is the Association of Municipalities of Ontario?
- MR. RICHARD LLOYD: That's correct,
- 17 and the Town of Collingwood is a member.
- MR. JOHN MATHER: When you were deputy
- 19 mayor from 2010 to 2014, what did you understand your
- 20 role to be as it related to Town staff?
- 21 MR. RICHARD LLOYD: I'm not really
- 22 certain of the question, but it was not unlike what it
- 23 would be with -- with being a Councillor. I do admit
- 24 that -- and even staff knows, I do love micromanaging,
- 25 so if anybody had a pothole problem put off, and I go

- 1 and look at it, and inform the Works Department that
- 2 there's a problem, or a -- a sewer break, or whatever.
- 3 But I didn't give direction to staff.
- 4 MR. JOHN MATHER: So you -- I think
- 5 you gave one (1) example of what you call
- 6 micromanaging. Could you just explain more generally
- 7 what you mean by that when -- when you say you were a
- 8 micromanager?
- 9 MR. RICHARD LLOYD: What I would do is
- 10 once Council approved or passed direction for Council
- 11 -- or for staff, quite often, I would follow up with
- 12 staff to make sure it was done. I didn't attend the
- 13 weekly staff meetings. That was something the mayor
- 14 did. In her absence, I would, but I think I probably
- 15 -- in all the years as a Council, maybe once or twice
- 16 in the full twenty-five (25) year career I had.
- 17 I was consulted quite a bit by staff on
- 18 different issues and -- and so on. But I feel that I
- 19 had a great working relationship with the staff. We
- 20 have a great staff in the Town of Collingwood, to be
- 21 honest with you, that I think they're second to none.
- MR. JOHN MATHER: Okay. So it -- I --
- 23 I took from that answer that after staff would get
- 24 directions, you would sometimes follow up directly
- 25 with staff about how those directions were being

- 1 implemented? Is that...?
- MR. RICHARD LLOYD: Once Council gave
- 3 direction, bylaws, and -- and passed motions, and
- 4 stuff, I would quite often follow up. I was the chair
- 5 of finance when I was deputy mayor, as well as Public
- 6 Works chair.
- 7 So through Public Works especially,
- 8 when -- when you'd see that they're -- documentation
- 9 on our budget, what we were doing, I'd follow up to
- 10 see how we were proceeding on tenders, on contracts,
- 11 and -- and so on. Same with finance, I'd have weekly
- 12 meetings with the treasurer and, you know, be brought
- 13 up to date if there's any issues.
- I worked on the budget with the
- 15 treasury, and the same with Public Works. I worked on
- 16 the -- the budget with them and assisted them every
- 17 way I could.
- 18 MR. JOHN MATHER: And so when you were
- 19 following up with staff after the Town gave a
- 20 direction, did you understand that to be an
- 21 appropriate kind of chain of communication?
- MR. RICHARD LLOYD: I think so, yes.
- 23 Again, small municipalities, that's what we do. I
- 24 know at the County level, it's so large of an animal,
- 25 you don't even know who the Works department is, or

- 1 social services, or anything like that. But in a
- 2 small municipality, where you've grown up, you pretty
- 3 well know all the Works managers, and Parks people,
- 4 and so on. So it wasn't unusual to -- to have a
- 5 sidebar or walk into the -- the Parks and Recreation
- 6 director at that time was Peter Dunbar, and have a
- 7 conversation about parks with him, and -- and so on.
- MR. JOHN MATHER: Was there a reason
- 9 you would do that instead of the mayor?
- 10 MR. RICHARD LLOYD: Just everybody.
- 11 Council did that. It just -- it wasn't unusual that -
- 12 that a Councillor would walk into especially Peter
- 13 Dunbar's office and -- and have long discussions of
- 14 hockey, or -- or whatever.
- MR. JOHN MATHER: So it also sounds --
- 16 when you said the term "micro managing," you -- you
- 17 told an example about someone calling you about a
- 18 pothole. Could you just explain that a bit more to
- 19 me?
- MR. RICHARD LLOYD: Well, for
- 21 instance, I'll give you a good one, is I got a call
- 22 one (1) night at two o'clock in the morning that the
- 23 snow plow had blocked this person's lane way. I was
- 24 up, so I said I'll become -- I'll come right over, and
- 25 the guy stuttered and stammered on the phone, and I

- 1 said, No, I'll come right over now.
- 2 So I got my coat, and my boots, and
- 3 jumped in my -- my truck, and drove over to the guy's
- 4 lane way. I had to wait a half an hour for him to get
- 5 out of bed and come out.
- 6 And we looked at it, and said, Well,
- 7 yeah, the plow blocked your lane way. Sorry. And the
- 8 guy was so embarrassed, didn't call the Works
- 9 Department about it or anything else.
- 10 But if a resident would call me in the
- 11 Town of an issue they might have, whether it was a
- 12 blocked ditch, or a bad culvert, or -- or something
- 13 happened in the parks that wasn't safe, or whatever,
- 14 quite often, I would either call the wreck --
- 15 director, which is Dunbar, or I'd call Jody
- 16 Livingstone at Works Department, or Brian Macdonald,
- 17 say, Hey, we've got an issue, here, maybe you want to
- 18 look into it. I wouldn't say, you have to fix it.
- 19 I'd say, I've got a resident complaint, you know, of
- 20 this issue, and you should maybe take a look at it.
- 21 MR. JOHN MATHER: So it sounds like
- 22 you're drawing distinction between a -- telling a
- 23 staff member you have to fix something versus you
- 24 should look into this. What was the significance of
- 25 that distinction to you?

- 1 MR. RICHARD LLOYD: I think the
- 2 difference is that -- that I felt that my role was
- 3 serving the people of Collingwood. They felt
- 4 comfortable contacting me, whether it was by phone or
- 5 coming into the flower shop, discussing issues.
- I bring those issues to staff for them
- 7 to be aware of and maybe look at. You know, it --
- 8 it's one (1) of those things that -- that we did in a
- 9 small community, and we continue doing.
- 10 MR. JOHN MATHER: And again, you
- 11 understood this to be the appropriate way to deal
- 12 staff, or -- or did you think you were circumventing a
- 13 process in it?
- 14 MR. RICHARD LLOYD: No, I don't think
- 15 we were circumventing. I think that it was -- it was
- 16 the -- especially with -- with Public Works and with
- 17 the Treasury, because I was Chair of -- of both
- 18 committees, so -- and when you're Chair of the
- 19 committee you'd have more interaction with -- with
- 20 staff on those committees.
- 21 MR. JOHN MATHER: Were there ever
- 22 instances when you wouldn't go directly to staff but
- 23 you would, you know, address a problem that a citizen
- 24 brought to you directly yourself?
- 25 MR. RICHARD LLOYD: If a resident

- 1 brought -- I just want to make sure I have it clear.
- 2 If a resident brought an issue to me, would I deal
- 3 with it directly with -- if it was something I could
- 4 deal with, sure, no different than the snow plowing,
- 5 that I dealt with it directly and went over and seen
- 6 the guy and I guess he was just in a bad mood or a
- 7 foul mood, that -- sick of winter and the plow -- he
- 8 wanted to complain to somebody. He complained to me,
- 9 so I didn't go and tell the Works Department, well,
- 10 you've got to not plow the roads.
- 11 MR. JOHN MATHER: Right. So what did
- 12 you do then in that case?
- MR. RICHARD LLOYD: Pardon me?
- 14 MR. JOHN MATHER: What did you do?
- 15 You went and you went to the -- the person's house and
- 16 you didn't tell the Works Department? Did you do
- 17 anything --
- 18 MR. RICHARD LLOYD: I didn't say
- 19 anything more about it because I felt it was dealt
- 20 with. I think the guy was embarrassed -- probably
- 21 embarrassed that I was able to be there so quick, but
- 22 I was already up, so it wasn't a problem.
- 23 MR. JOHN MATHER: So you mentioned
- 24 that your working relationship with Town staff I think
- 25 you said was wonderful. And so in the 2010 to 2014

- 1 period, do you recall having any relationships with
- 2 any Town staff that you would consider to be less than
- 3 wonderful?
- 4 MR. RICHARD LLOYD: Yes.
- 5 MR. JOHN MATHER: And what were those
- 6 relationships?
- 7 MR. RICHARD LLOYD: The only one (1)
- 8 that I really had any issue with, that comes to mind,
- 9 is the CAO at the time. Unfortunately, and I'm not
- 10 going to throw any staff under the bus, so I just want
- 11 to say that -- that up straight because I think
- 12 everybody worked to the best of their ability. The
- 13 CAO at the time came from the Province, had no
- 14 municipal experience, and I think that was somewhat of
- 15 a -- of a problem at the time.
- Reading the -- the document that's
- 17 before us, the Foundation Document, there is
- 18 consultants that looked at that we should be hiring
- 19 experienced municipal staff, especially in that role,
- 20 and I think that's important, that you do hire
- 21 somebody with the experience and -- in municipal role,
- 22 because it is different than in other levels of
- 23 government.
- 24 MR. JOHN MATHER: So it sounds like
- 25 you had concerns. And Kim Wingrove, I assume, is who

- 1 you're speaking of?
- MR. RICHARD LLOYD: That's correct.
- 3 MR. JOHN MATHER: So it sounds like
- 4 you had concerns about Ms. Wingrove's experience. In
- 5 terms of her job performance, did you have concerns
- 6 about that?
- 7 MR. RICHARD LLOYD: I think I had
- 8 concern of her ability.
- 9 MR. JOHN MATHER: And can you just
- 10 expand on that, what you meant?
- 11 MR. RICHARD LLOYD: I don't think she
- 12 understood the process, municipal process, the
- 13 procedures of -- of Council. I don't I think she
- 14 totally understood it. I think she's very emotional.
- 15 Unfortunately at some of the meetings that I attended,
- 16 without even saying a word, I don't know if she was
- 17 having personal issues or not, I have no idea, but she
- 18 would break down. There was just -- in my opinion it
- 19 wasn't a great working relationship that we had. We
- 20 had -- and I wasn't alone with those thoughts.
- 21 MR. JOHN MATHER: Right. Are there
- 22 any -- in terms of her experience or her ability, how
- 23 did you come to form that impression? Were there
- 24 examples?
- MR. RICHARD LLOYD: Well, being around

- 1 Council for at that point over twenty (20) years, I
- 2 think I had a fair understanding how things work, and
- 3 I'm open to -- to change and I'm open to all kinds of
- 4 things, but I think what was happening in a lot of
- 5 cases was -- for instance, the -- the mayor has a -- a
- 6 role that she's a spokesperson for -- for Council.
- 7 Quite often that role would -- would -- Kim was doing
- 8 some of it and it wasn't appropriate. She should have
- 9 been propping the mayor and helping the mayor go
- 10 public and -- and make statements to the newspapers
- 11 and so on.
- 12 Another one (1) was our clerk, Sara
- 13 Almas, was really good. I don't think she understood
- 14 the clerk -- clerk's role as well either because
- 15 there's sometimes issues that I would think, well,
- 16 that's the clerk's job, you know, and -- the clerk is
- 17 really good at what she does.
- 18 MR. JOHN MATHER: Okay. So I want to
- 19 talk about a few things that --
- MR. RICHARD LLOYD: Sure.
- 21 MR. JOHN MATHER: -- you said there in
- 22 your answer, starting with the clerk, Ms. Almas. I
- 23 believe you said that you didn't think she always knew
- 24 what her role was.
- 25 MR. RICHARD LLOYD: I didn't mean

- 1 Sara. I meant the CAO.
- 2 MR. JOHN MATHER: Okay. So --
- 3 MR. RICHARD LLOYD: The clerk knew
- 4 what her role was. The clerk was phenomenal in her
- 5 job.
- 6 MR. JOHN MATHER: Okay, so what -- can
- 7 you expand more on what you meant by Ms. Wingrove did
- 8 not seem to know what the clerk's role was?
- 9 MR. RICHARD LLOYD: The only thing I
- 10 think of off the top of my head was sometimes with
- 11 bylaws -- the clerk is responsible for the bylaws
- 12 basically, make sure they're done right. Some of the
- 13 stuff that CAO Wingrove would want to do was not
- 14 necessary because it was a clerk's role, things like
- 15 that. I just remember seeing different issues coming
- 16 up and -- wording of bylaws and -- and different
- 17 things.
- 18 Well, no, the clerk's the one (1) that
- 19 does that and does a great job, and looking over the -
- 20 the years I was at Council and seeing the way the
- 21 clerk has done stuff, it was always consistent,
- 22 thorough. She always made sure all the Is were
- 23 dotted, the MR. TERRY SHAW: were crossed, and -- and
- 24 did a great job.
- MR. JOHN MATHER: So another thing you

- 1 said about Ms. Wingrove was in relation to her
- 2 speaking to the public or to the community where, and
- 3 I'm paraphrasing here, but you felt it was the mayor's
- 4 responsibility. What context was that in?
- 5 MR. RICHARD LLOYD: I -- I don't
- 6 remember what it is exactly now but I remember having
- 7 a -- speaking with -- with Ms. Wingrove about
- 8 it, that this is the -- this is a policy, it's -- it's
- 9 verbatim, it's the way it is, and the mayor is
- 10 supposed to be speaking, not you, because I know that
- 11 there's issues that the mayor didn't even know, or I
- 12 or Council, and you just read it in the newspaper and
- 13 say what is this. It just wasn't appropriate.
- MR. JOHN MATHER: So Ms. Wingrove has
- 15 given her evidence at the Inquiry, has -- has started
- 16 to, and one (1) of the things she recalled was that
- 17 she said there was an instance where you would --
- 18 where you reprimanded her for speaking with members of
- 19 the public on a matter that was before Council.
- 20 Do you -- does that stir up a
- 21 recollection?
- MR. RICHARD LLOYD: I think
- 23 reprimanding is the -- is not an appropriate word. I
- 24 -- I know I -- I spoke with her about it. If she
- 25 wants to say that's a reprimand, fine, but that's not

- 1 how I do business. I went in and spoke to her about
- 2 that that's not what you should be doing, here's the
- 3 mayor's role, and you should be helping the mayor
- 4 speak to the public, not you speaking for them, so.
- 5 MR. JOHN MATHER: How would you
- 6 describe the tone of that conversation?
- 7 MR. RICHARD LLOYD: Very reasonable.
- 8 She -- if I remember right, like, she had no -- she
- 9 didn't argue it back or anything else. It was like,
- 10 oh, one (1) of those.
- 11 MR. JOHN MATHER: So we have heard
- 12 evidence from Ms. Wingrove and Ms. Almas relating to
- 13 you, and some I'm going to just say a couple of things
- 14 that they said and then I'm going to ask you for your
- 15 reaction.
- MR. RICHARD LLOYD: Sure.
- 17 MR. JOHN MATHER: So Ms. Almas said
- 18 that at times you would be critical of Ms. Wingrove
- 19 and would make offhand comments about her. The words
- 20 Ms. Almas used were "bullying" and "intimidation."
- 21 MR. RICHARD LLOYD: You know, it's
- 22 interesting because over the twenty-five (25) years I
- 23 served on Council, with the HR departments and so on,
- 24 not once was there ever a -- a complaint filed to my
- 25 knowledge with HR, not once did anybody ever speak to

- 1 me. Here we are eight (8) years later, somebody is
- 2 saying something like this. Like, it just -- there is
- 3 things in -- in -- there's a process if there was an
- 4 issue. Like, all I can say is that I am very
- 5 demanding, I do expect a lot out of staff, and even in
- 6 my own business, but quite frankly, having a one-on-
- 7 one or -- or talking to staff, I'm always as
- 8 respectful as possible, but firm.
- 9 MR. JOHN MATHER: So when you say
- 10 you're demanding you expect a lot, how does that
- 11 manifest?
- MR. RICHARD LLOYD: It's probably the
- 13 way I -- I run my own business. I expect my staff,
- 14 100 percent from them, and I think it's appropriate to
- 15 do that because I expect it out of myself too. I work
- 16 very hard to -- to ensure that things are done
- 17 properly. I'm not a bully by any means. I -- I just
- 18 feel that it's important that -- that staff is -- is
- 19 doing the appropriate job.
- 20 It's not any secret in municipalities
- 21 in Ontario or in North America where quite often you
- 22 get complaints from citizens watching staff work and
- 23 saying it's like watching paint dry. Well, that's not
- 24 a fair statement, because quite often staff have
- 25 regulations under the Ministry of Labour that they

- 1 have to follow, and, you know -- but if I found that -
- 2 that, you know, you -- you -- if -- if ever there
- 3 was a -- an employee sleeping on the bench, you'd deal
- 4 with it. That never happened.
- 5 MR. JOHN MATHER: So another thing Ms.
- 6 Wingrove said was that you would only speak to her
- 7 when you wanted something in particular, to pursue a
- 8 particular course of action, and she would describe
- 9 those communications as very direct.
- 10 Is that how you recall communicating
- 11 with Ms. Wingrove?
- 12 MR. RICHARD LLOYD: No. I -- I didn't
- 13 hang out in her office. You know, she was very busy
- 14 office to do that. I wasn't sitting there, you know,
- 15 having chats with her, but when there is a purpose,
- 16 then I'd be in her office.
- I just want to share with -- with
- 18 yourself and, pardon me, this hearing, the CAO's
- 19 position pays between 200 and \$250,000 a year, clerk
- 20 is around 150,000, a firefighter is 100,000, a parks
- 21 worker gets 20 -- or gets \$45,000 a year. The mayor
- 22 gets 27,000 and the deputy mayor gets \$22,000 a year.
- 23 What I'm pointing out is at \$22,000
- 24 year, I have an actual job or a career that I'm -- I'm
- 25 doing. I'm a florist as well, retired from it. I

- 1 work six (6) days a week at the flower shop and also
- 2 construction. I also engrave headstones in the
- 3 cemetery.
- 4 Sundays quite often I'd work if there
- 5 is a funeral or somebody passed away on a Friday or
- 6 Saturday, the flowers had to be delivered for noon on
- 7 Sunday, so I'd work Sundays.
- 8 So putting things in content, the job
- 9 of the Town was a part-time job that you gave as much
- 10 as you possibly could. Did I hang out here? No. Did
- 11 I hang out with Kim or any of the other staff? No, I
- 12 didn't have time. Was I direct? Well, with affording
- 13 the time that you have, yes, you'd go and deal with
- 14 business and get on with your daily chores, what has -
- 15 has to happen.
- 16 One of the things that also happened
- 17 was we were told that we should not contact staff on
- 18 weekends. That's fair. But you've got to also
- 19 understand the -- the agenda for Monday night Council
- 20 came out late Friday afternoon. So if you worked
- 21 Friday, you'd pick up Friday.
- Now, you're not supposed to contact
- 23 staff. So I have a day job Monday as well. So I'd
- 24 leave my day job, which I work for myself,
- 25 fortunately, and at four o'clock you'd -- you'd go to

- 1 Council and early so that you could talk to staff.
- 2 Quite often they were so busy you couldn't get it.
- 3 But meanwhile, you're supposed to make million dollar
- 4 decisions.
- 5 Over the years, we quite often
- 6 contacted staff over the weekends and they understood
- 7 it. But again, Kim was firm that we shouldn't do
- 8 that. Well, it really was a difficult position for us
- 9 to be put in.
- 10 MR. JOHN MATHER: So it was Ms.
- 11 Wingrove who requested that you not speak to staff on
- 12 weekends. Do you know why she made that request?
- MR. RICHARD LLOYD: I think staff
- 14 should have the freedom of their weekends. The -- the
- 15 proof of it is we should've probably had our agenda
- 16 earlier in the week, so we could've done our homework
- 17 ahead of time, because quite often on a -- on a Friday
- 18 it just was too late.
- 19 But you've got to also understand, we
- 20 quite often get agendas and backup stuff like this
- 21 that we were supposed to be prepared for Monday night.
- We could defer stuff, which we did.
- 23 MR. JOHN MATHER: Did Ms. Wingrove
- 24 ever direct you not to contact her on a weekend?
- 25 MR. RICHARD LLOYD: No, but I -- I

- 1 can't remember correctly, but I know that it came out
- 2 that -- that we shouldn't contact staff on weekends.
- 3 And I get it.
- 4 MR. JOHN MATHER: And I quess the
- 5 nature of my question there was, it sounds like, and
- 6 if I'm mischaracterizing anything let me know, it
- 7 sounds like that you would talk to staff directly when
- 8 you wanted to follow up on something, that's something
- 9 you said earlier.
- 10 MR. RICHARD LLOYD: Staff reports,
- 11 that's correct.
- MR. JOHN MATHER: Yes.
- 13 It also sounds like you had a lot on
- 14 your plate and a lot going on?
- MR. RICHARD LLOYD: Yes.
- 16 MR. JOHN MATHER: So I'm wondering why
- 17 you wouldn't direct your inquiries to Ms. Wingrove to
- 18 have her deal with them instead of going directly to
- 19 staff.
- 20 MR. RICHARD LLOYD: If I ever had the
- 21 CAO and all the Council went to the CAO with all their
- 22 inquiries, she'd have nothing else she could do in the
- 23 course of the day. It wasn't blocking her out or
- 24 shutting her out. Again, as chair of public works,
- 25 when I would read a document, a contract that was

- 1 coming out, I'd go through that contract clearly to
- 2 see if it -- if it conformed with -- with the
- 3 standards that we wanted. Quite often I'd have staff
- 4 ask me to review it. So it wasn't unusual to contact
- 5 them with questions.
- 6 It was norm for staff to contact the
- 7 clerk with -- directly, if there was issues with --
- 8 with the agenda or -- or questions about the agenda.
- 9 We always went directly to the clerk. That -- that
- 10 wasn't just new. And I -- I don't think the CAO had
- 11 any -- previous CAOs ever had any issues with that.
- 12 MR. JOHN MATHER: One final question
- 13 and then I'll move on to another topic.
- 14 But -- so it sounds like you had
- 15 concerns about Ms. Wingrove's job performance. What
- 16 did you do to address those concerns?
- 17 MR. RICHARD LLOYD: We -- discussions
- 18 with other Councillors, with their concerns they'd
- 19 bring to me. Quite often we'd talk amongst ourselves
- 20 of issues.
- 21 I can't remember that there was ever
- 22 any direct discussion with Kim about it, other than
- 23 what I've already explained to you that -- that when
- 24 there's issues I just go directly to staff -- to her
- 25 and say this is one (1) of the issues that are

- 1 happening. I think it was appropriate.
- 2 MR. JOHN MATHER: So other than when
- 3 you spoke to her about speaking to the public when
- 4 matters are before Council, are you aware of anyone
- 5 else speaking with Ms. Wingrove about her job
- 6 performance?
- 7 MR. RICHARD LLOYD: I would think
- 8 there probably was other -- others, I don't know. I
- 9 can't give you for instances, but I know that there
- 10 was a lot of concern at the Council table with other
- 11 councillors as well.
- 12 MR. JOHN MATHER: And so it sounds
- 13 like for an answer you think someone may have spoken
- 14 to her, but you don't know?
- 15 MR. RICHARD LLOYD: I don't know.
- 16 That's right.
- 17 MR. JOHN MATHER: So moving to another
- 18 topic. When you were Deputy Mayor and Councillor
- 19 before that, how did you determine whether or not
- 20 information you were receiving in your capacity as
- 21 Deputy Mayor or a councillor was confidential?
- MR. RICHARD LLOYD: If it was a staff
- 23 report and it wasn't marked "confidential", it's a
- 24 public report, I had no concerns with it.
- 25 If it was marked "confidential" then

- 1 I'd have to sit back and take a look at it and see if
- 2 it was of a confidential nature that quite often some
- 3 just put "confidential" on everything. But that's how
- 4 I really generally looked at it, through common sense.
- 5 MR. JOHN MAYER: So I think you
- 6 started part of the answer to my next question, which
- 7 is you would receive documents that were marked
- 8 "confidential" then you undertook your own assessment
- 9 at that point about whether you --
- 10 MR. RICHARD LLOYD: Some, yes, that's
- 11 right.
- MR. JOHN MATHER: And how did you
- 13 undertake that assessment?
- 14 MR. RICHARD LLOYD: Each one (1) would
- 15 be different if -- if -- I can't tell you specifics
- 16 without you showing me a specific that -- that perhaps
- 17 you're talking about, but, you know.
- MR. JOHN MATHER: And I'm just curious
- 19 generally now, and we will ask you some specific
- 20 questions.
- MR. RICHARD LLOYD: Sure.
- MR. JOHN MATHER: How did you treat
- 23 information that you would receive in in camera
- 24 sessions at Council?
- MR. RICHARD LLOYD: Generally it

- 1 stayed in camera, confidential.
- 2 MR. JOHN MATHER: So you would treat
- 3 it confidential. And why did you treat that
- 4 information confidentially?
- 5 MR. RICHARD LLOYD: Generally what
- 6 happened was if it was in camera, it was confidential
- 7 information. Not always though. Some -- sometimes
- 8 the information that was discussed at in camera
- 9 meetings was not appropriate even for in camera
- 10 meetings, it was stuff that should have been done
- 11 publicly.
- 12 MR. JOHN MATHER: And in those
- 13 instances would you then treat that information as
- 14 confidential?
- 15 MR. RICHARD LLOYD: No. And -- and
- 16 quite often we would come out of the meeting and we'd
- 17 say, you know, we should -- or even in the meeting
- 18 we'd say this shouldn't be discussed here, we should
- 19 be coming before Council.
- 20 MR. JOHN MATHER: Again -- and I'd
- 21 just like to know more about how you determine, for
- 22 yourself, how did you satisfy yourself that something
- 23 that was in an in camera session or was marked
- 24 confidential was in fact not confidential?
- 25 MR. RICHARD LLOYD: I -- I can't

- 1 answer that question without specifics. It's --
- 2 MR. JOHN MATHER: And you -- and
- 3 you've already said that. I'll just ask you one (1)
- 4 more general question.
- 5 MR. RICHARD LLOYD: Sure.
- 6 MR. JOHN MATHER: Would you consult
- 7 with anyone, any advisors, about this?
- 8 MR. RICHARD LLOYD: Sure.
- 9 MR. JOHN MATHER: Who would you
- 10 consult with?
- 11 MR. RICHARD LLOYD: My wife. Quite
- 12 often she is the boss, quite often on these things.
- 13 There's -- I would consult with other
- 14 councillors around the table. I would talk with --
- 15 with sometimes Ron Emo about general stuff like this,
- 16 former mayor who I sat on his Council in 1985/'86.
- 17 Talked with Paul Bonwick on different
- 18 issues. Talked to Paul Shaw, my lawyer, quite often
- 19 to get a feel for, you know, if this is right.
- 20 Generally that kind of stuff I would
- 21 talk to.
- MR. JOHN MATHER: Okay, I hate to ask
- 23 this, but your wife is not a member of Council, is
- 24 she?
- MR. RICHARD LLOYD: No.

- 1 MR. JOHN MATHER: Okay. I'd now like
- 2 to ask you some questions about Paul Bonwick.
- 3 MR. RICHARD LLOYD: Sure.
- 4 MR. JOHN MATHER: In the 2010 to 2014
- 5 period when you were Deputy Mayor, what was the nature
- 6 of your relationship with Mr. Bonwick?
- 7 MR. RICHARD LLOYD: From -- I'll go
- 8 back to beyond those dates.
- 9 MR. JOHN MATHER: Whatever you need to
- 10 do to help put everything in context.
- 11 MR. RICHARD LLOYD: Mr. Bonwick's
- 12 parents are my wife's godparents. And my -- my wife's
- 13 parents are his godparents and his -- his siblings
- 14 godparents.
- So it is more than just a friendship,
- 16 it -- it's almost like family. We're good friends of
- 17 the whole family, growing up that way.
- I grew up with his older brothers,
- 19 we're friends of his older brothers. I don't know
- 20 what else to tell you. It's a small community and we
- 21 all got along.
- I know that my wife's hus -- or my
- 23 wife's father worked in the shipyards with -- with
- 24 Paul's father, they both were in management and --
- 25 MR. JOHN MATHER: So in 2010 to 2014

- 1 would you consider him a friend?
- MR. RICHARD LLOYD: Oh yeah. Yes, no
- 3 question.
- 4 MR. JOHN MATHER: A close friend?
- 5 MR. RICHARD LLOYD: Family friend.
- 6 How's that? So that's -- it doesn't get any closer.
- 7 MR. JOHN MATHER: And in that time
- 8 period did you and Mr. Bonwick have any shared
- 9 business interests?
- 10 MR. RICHARD LLOYD: Not financial
- 11 business interests. I know that there's -- we
- 12 discussed about the gravel pit and so on. We weren't
- 13 in business together in any means at all.
- 14 MR. JOHN MATHER: Okay. So, I'm going
- 15 to ask you some questions about the gravel pit --
- MR. RICHARD LLOYD: Yeah.
- 17 MR. JOHN MATHER: -- very shortly.
- 18 Other than the gravel pit, did you -- you said not
- 19 financial interests?
- 20 MR. RICHARD LLOYD: We had no business
- 21 interest at all together.
- MR. JOHN MATHER: Okay.
- MR. RICHARD LLOYD: And the gravel
- 24 pit, there's no financial interest there either.
- MR. JOHN MATHER: Okay. And we'll get

- 1 to that in --
- MR. RICHARD LLOYD: Okay. Sorry.
- 3 MR. JOHN MATHER: -- in a moment. In
- 4 2010 to 2014 what did you know about Mr. Bonwick's
- 5 company, Compenso Communications?
- 6 MR. RICHARD LLOYD: I knew that it was
- 7 a consulting business, a communications business,
- 8 probably a catchall for anything that -- that he'd go
- 9 and -- and make money on. I'm sure that that's what
- 10 he did. But it was -- I think it was a very
- 11 successful venture for him.
- MR. JOHN MATHER: And in that time
- 13 period, did you have a sense of who Mr. Bonwick's
- 14 clients were.
- MR. RICHARD LLOYD: No. We really
- 16 never discussed any of -- of -- I think client
- 17 confidentiality would be a part of it. No doubt that
- 18 -- that he wouldn't be spouting out on who his clients
- 19 are. And I never ever asked because I didn't think it
- 20 was appropriate, you know, well, who are you working
- 21 for today or anything like that.
- 22 If it at all involved me or some of the
- 23 town or if he asked me a question about stuff, I may
- 24 assume that he's work for somebody, or he may not be;
- 25 it could be just curious.

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1 MR. JOHN MATHER: Fair enough. What
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- 2 did you understand Mr. Bonwick would do for his
- 3 clients?
- 4 MR. RICHARD LLOYD: He was doing
- 5 consulting work with -- and that -- consulting is
- 6 pretty nearly anything and everything, believe you me.
- 7 I think he was trying to meet the needs of the
- 8 client's needs, I guess --
- 9 MR. JOHN MATHER: Okay. And --
- 10 MR. RICHARD LLOYD: -- whatever it is.
- MR. JOHN MATHER: And did you have any
- 12 sense of how he went about doing that?
- 13 MR. RICHARD LLOYD: Yeah. He -- he
- 14 generally gathered information. He would -- would no
- 15 doubt work with the federal and provincial governments
- 16 and municipal governments trying to get their clients
- 17 the best deals he can or whatever information they
- 18 needed to -- or work towards those goals is what I
- 19 would assume.
- 20 But again, Mr. Bonwick is one (1) that
- 21 should answer for himself. I'm under oath and I'm
- 22 trying to do the best -- what I'm assuming.
- 23 MR. JOHN MATHER: So -- and I know --
- 24 and -- and I'm not asking you to assume at any point.
- 25 I'm asking what your recollection in the 2010 to 2014

- 1 time period was, whether you knew or you did not know
- 2 what --
- MR. RICHARD LLOYD: Sure.
- 4 MR. JOHN MATHER: -- Mr. Bonwick was
- 5 doing for his clients.
- 6 MR. RICHARD LLOYD: Yeah. No, I
- 7 wouldn't know exactly what he was doing because I
- 8 don't even who all of his clients were, but...
- 9 MR. JOHN MATHER: You said that Mr.
- 10 Bonwick -- and again, I'm not sure if it's an
- 11 assumption or something you recall, but he would work
- 12 with municipal government. Is that something you
- 13 knew?
- 14 MR. RICHARD LLOYD: Oh, yeah. Yeah,
- 15 yeah, yeah.
- 16 MR. JOHN MATHER: Did he ever work
- 17 with you on behalf of his clients?
- 18 MR. RICHARD LLOYD: Well, not for me.
- 19 But he would quite often ask me different issues or
- 20 that he working on a project or whatever.
- 21 MR. JOHN MATHER: And did you ever
- 22 have any concerns when he approached you about --
- MR. RICHARD LLOYD: No.
- 24 MR. JOHN MATHER: If he requested
- 25 information from you would you provide it to him?

- 1 MR. RICHARD LLOYD: None.
- MR. JOHN MATHER: Sorry, you would --
- 3 MR. RICHARD LLOYD: I had no concerns
- 4 at all.
- 5 MR. JOHN MATHER: So you would provide
- 6 him information. Is that --
- 7 MR. RICHARD LLOYD: Oh, if you asked
- 8 different things, as -- again, we're isolating Mr.
- 9 Bonwick. I, again, in retail -- in a flower shop on
- 10 Main Street for forty-three (43) years. I would have
- 11 continual people coming in and asking me information
- 12 on different things, not just Mr. Bonwick.
- 13 Like, I would -- hasten to say it was
- 14 thousands of people would come in and ask me advice on
- 15 stuff, ask me information on things, a lot of planning
- 16 issues.
- 17 I'd quite often call the planner and
- 18 ask her on behalf of cli -- of friends that would come
- 19 in about zoning and stuff. They felt more comfortable
- 20 quite often talking to me before they went and talked
- 21 to the planning department and so on.
- So it wasn't unusual on a daily basis
- 23 I'd have people coming in dealing with planning
- 24 issues, not just Mr. Bonwick. We're isolating Mr.
- 25 Bonwick, but there's hundreds of other people.

- 1 MR. JOHN MATHER: So you would -- if
- 2 Mr. Bonwick or other people seeking information would
- 3 ask you for information, you would provide it. And
- 4 you said you didn't have concerns about providing it.
- 5 Is that --
- 6 MR. RICHARD LLOYD: None whatsoever.
- 7 I'd quite often call the planning department on an
- 8 issue. And -- and they quite often would -- would
- 9 send me a link to where I need to get the information.
- 10 I'd give that the cli -- to the person asking for it.
- 11 I never thought twice about it.
- I -- I felt that was my role, to try
- 13 and help people in the community. Businesses would
- 14 call me with different things with bylaws, as bylaws
- 15 changed, signed bylaws.
- 16 I quite often continually had other
- 17 business phone me and saying, I want to put a sign up,
- 18 I don't understand this bylaw. Well, the first thing
- 19 I would do is say, okay, what are you trying to do,
- 20 and I'd direct them to one (1) or two (2) of the
- 21 assigned companies I knew that knew the bylaw really
- 22 well.
- MR. JOHN MATHER: So in the instance
- 24 where you would call the planning department and relay
- 25 information back to whoever asked you about it, would

- 1 you tell the planning department that you would be
- 2 sharing that information?
- 3 MR. RICHARD LLOYD: No. Well, I might
- 4 or might not have. I'd just, you know --
- 5 MR. JOHN MATHER: Depends on the
- 6 circumstance?
- 7 MR. RICHARD LLOYD: And it wasn't that
- 8 it was holding back information. It would, you know,
- 9 what's the zoning allowed on First Street, I have a
- 10 person that -- that wants to put in a laundry mat, is
- 11 it allowed.
- 12 And it may come back and say, no, but
- 13 here's the zones that it's allowed in and here's the
- 14 areas, stuff like that, but it wasn't -- it wouldn't
- 15 be a concern on who it would be.
- 16 The planning department wouldn't even
- 17 ask, you know, unless it was a specific property that
- 18 perhaps was something that was detailed that -- that
- 19 we'll say on the corner beach on Birch Street, one (1)
- 20 of the setbacks, the owner of the property would like
- 21 to know that -- you know, even with the building
- 22 department, the same kind of thing.
- MR. JOHN MATHER: Okay.
- MR. RICHARD LLOYD: Yeah.
- 25 MR. JOHN MATHER: So if we could turn

38 up paragraph 39 of the Foundation Document. 2 3 (BRIEF PAUSE) 5 MR. JOHN MATHER: It should come up on 6 the screen in front of you. 7 (BRIEF PAUSE) 9 10 MR. JOHN MATHER: Okay. So -- and I 11 think this may relate to what you were talking about 12 in the gravel pit, but --13 MR. RICHARD LLOYD: Yes. MR. JOHN MATHER: So the first two (2) 14 15 sentences of this paragraph say that: 16 "Paul Bonwick and Deputy Mayor Lloyd 17 were former business associates. 18 They worked together from 2008 to 19 2009 in a gravel pit business, Blue 20 Mountain Aggregates, formerly Eden 21 Oak, purchased by Mr. Bonwick." 22 So, actually, I just -- so is that 23 accurate? 24 MR. RICHARD LLOYD: No. 2.5 MR. JOHN MATHER: What's not accurate

- 1 about it?
- 2 MR. RICHARD LLOYD: Former business
- 3 associates. I've got to go back over the history of
- 4 it, if I can. Eden Oak -- Ray Conn owned a gravel pit
- 5 up in the mou -- up in the mountain at Gibralter. Ray
- 6 Conn sold the gravel pit to Eden Oak.
- 7 Eden Oak then approached me if I would
- 8 help them with the licensing and -- and a lot of the
- 9 administration parts of it and how they -- they don't
- 10 know anything about the gravel business and they knew
- 11 that I did.
- 12 So Eden Oak, I did a system all the way
- 13 through. You know, I'd go up there, not every day,
- 14 but I'd go up there to make sure that safety concerns
- 15 were being done.
- 16 Also, I even went and purchased
- 17 equipment for them to crush gravel, load gravel, all
- 18 that kind of stuff. My bro -- or my son was up there
- 19 working at the pit. He basically ran the day-to-day
- 20 operations at that time. Everything was fine.
- 21 Then Paul Bonwick ended up buying the -
- 22 the pit, renaming it to Blue Mountain Aggregates,
- 23 and the same thing. I just never did anything
- 24 different. I wasn't on a payroll. I didn't get paid.
- 25 What I -- I -- the way I made my money

- 1 out of it was my truck for the exclusive haulers out
- 2 of the pit. So whenever there's aggregate sold, which
- 3 I was involved in selling, it would be my trucks
- 4 hauling it. So it was a good gig for me. I was able
- 5 to -- to ensure that my equipment was working, and my
- 6 people.
- 7 And for the extra hours I was putting
- 8 in, it didn't really matter. I didn't charge for it
- 9 and it worked out well. I continued that on with Mr.
- 10 Bonwick.
- 11 Then there was a foreclosure by John Di
- 12 Poce in the pit and the equipment was -- was seized,
- 13 so the pit closed down for approximately five (5)
- 14 years. So I know that Mr. Bonwick and Di Poce were in
- 15 -- in a constant legal battle.
- 16 Then Romas Kartavicius and -- and John
- 17 Di Poce got into a battle which took over five (5)
- 18 years. And, at that point in time, it was proven that
- 19 -- that John Di Poce did not own the pit and did not
- 20 own the equipment and in fact had to put the equipment
- 21 back into the pit because, at that point, Romas
- 22 Kartavicius owned the gravel pit. And he still owns
- 23 the gravel pit.
- 24 And today I'm doing exactly the same
- 25 thing as I was ten (10), twelve (12) years ago at no

- 1 charge to them other than my equipment is able to --
- 2 to function out of that pit and I'm hauling aggregate.
- 3 I'm able to go to the own -- Ontario Municipal Board
- 4 hearings for them because they're trying to get
- 5 expansions.
- I approve on his behalf quite often --
- 7 I had -- for the wa -- water monitoring system that's
- 8 up there, there's a contract sent through to me for
- 9 Romas, and I had forwarded it on to Romas.
- 10 I got an email from Romas just
- 11 yesterday saying, Please sign the contract, I'm out of
- 12 the country. So I do that kind of stuff and I don't
- 13 charge for my time.
- 14 Where I make my money is it's my
- 15 equipment that's -- that's able to -- to be utilized
- 16 and haul the aggregate to town. So I'm making good
- 17 money out of the -- the resource, but I -- I'm not
- 18 working for him formally. I don't get any pay cheque.
- 19 So I don't know if former business
- 20 associates is the appropriate word. I don't know how
- 21 else to explain it. It's -- some people buy
- 22 billboards to advertise. This works a lot better for
- 23 me.
- 24 MR. JOHN MATHER: And I'll just ask
- 25 you, what do you mean by that last bit, that this

- 1 works a lot better than billboards?
- MR. RICHARD LLOYD: Well, by promoting
- 3 that -- my abilities to be able to help, to assist,
- 4 rather than just buying advertisement, buy gravel here
- 5 and all this stuff, it makes it that they -- they want
- 6 to use me, no doubt.
- 7 I also help a company called SMRS.
- 8 It's a pipeline company that do underground. I quite
- 9 often will run their equipment for free, don't charge
- 10 them anything. He'll call me up and he needs an
- 11 operator. Ivan Schwass is the owner. And I don't
- 12 charge them anything because they use my trucks and
- 13 they use my equipment when they don't -- when they
- 14 need additional stuff, so, again, it works out good.
- I'm my promoter, but I -- I don't
- 16 expect to get paid when I'm helping people.
- 17 MR. JOHN MATHER: So it sounds to me
- 18 like you have entered with the gravel pit and this
- 19 SMRS company business arrangements where you're not
- 20 getting paid directly for providing services, but you
- 21 do -- you do indirectly get a benefit because they
- 22 hire your truck?
- 23 MR. RICHARD LLOYD: If they need my
- 24 trucks, rather than hiring my competition, they hire
- 25 mine. They've -- they've got somewhat of an

- 1 obligation, obviously, when I'm helping them. And
- 2 that's -- that's probably more of what I do, is make
- 3 them more obligated to -- to work with me.
- 4 Being a business associate not on a
- 5 payroll or anything like that, I don't know --
- 6 MR. JOHN MATHER: Fair enough. You
- 7 don't know whether that technically qualifies as
- 8 business --
- 9 MR. RICHARD LLOYD: Exactly. I don't
- 10 think it does.
- 11 MR. JOHN MATHER: Un -- understood.
- 12 So I have a few questions about everything you said.
- MR. RICHARD LLOYD: Sure.
- 14 MR. JOHN MATHER: But at the outset, so
- 15 as I understand it, today you continue to provide
- 16 services to the gravel pit?
- MR. RICHARD LLOYD: That's correct.
- 18 MR. JOHN MATHER: And I think it's Mr.
- 19 Kartavicius, you said?
- 20 MR. RICHARD LLOYD: That's correct.
- 21 MR. JOHN MATHER: He continues to use
- 22 your trucks?
- MR. RICHARD LLOYD: That's right.
- 24 MR. JOHN MATHER: If he didn't use
- 25 your trucks would you continue to --

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- 1 MR. RICHARD LLOYD: no.
- 2 MR. JOHN MATHER: -- provide services?
- 3 Sorry?
- 4 MR. RICHARD LLOYD: No, I wouldn't.
- 5 If -- if he wasn't using my equipment and -- it would
- 6 be insane for me if, he was using my competition, to
- 7 be helping him. But it works out good for everybody
- 8 because I'm helping him in an area that -- that he
- 9 doesn't have to be up here and he doesn't have to pay
- 10 people to be at the OEB hearings, other than lawyers,
- 11 obviously, and planners, but...
- MR. JOHN MATHER: Okay. So -- and I
- 13 just want to, again, write down a few more things. So
- 14 it sounds like Eden Oak -- is that Mr. Di Poce's
- 15 business?
- 16 MR. RICHARD LLOYD: Eden Oak actually,
- 17 I understand, is owned by Romas Kartavicius, not --
- 18 not John Di Poce.
- 19 MR. JOHN MATHER: Okay. When you
- 20 first got involved in the gravel pit, who -- who is
- 21 the person who got you involved?
- MR. RICHARD LLOYD: It was a
- 23 discussion with -- with John Di Poce and with Romas.
- 24 And Romas had -- had made it very clear that, you
- 25 know, are you interested in helping us.

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1 MR. JOHN MATHER: And so, if we could
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- 2 go -- scroll down a bit to paragraph 40.
- 3 MR. RICHARD LLOYD: Sure.
- 4 MR. JOHN MATHER: So it says:
- 5 "On April 3rd, 2011, Mr. Bonwick
- 6 introduced Deputy Mayor Lloyd to his
- 7 lawyer as the former director of
- 8 operations of -- for Blue Mountain
- 9 Aggregate and a potential candidate
- 10 to swear an affidavit."
- Is that accurate, to say that you were
- 12 the former director of operations of Blue Mountain
- 13 Aggregate?
- 14 MR. RICHARD LLOYD: It's like today.
- 15 Am I the director of the operations of the gravel pit?
- 16 It's a stretch. I don't know what I -- what role you
- 17 could actually put me down as what I really do. I do
- 18 everything. I assist them every way I can.
- 19 The person that really is at the pit
- 20 right now as we speak is my son and -- and one (1) of
- 21 my nephews work up there full-time -- full-time. I
- 22 have been in the pit for two (2) weeks.
- MR. JOHN MATHER: All right.
- 24 MR. RICHARD LLOYD: So I don't know.
- 25 It looks like -- no doubt that it looked like, because

- 1 of trying to make it important for -- for the lawsuit
- 2 or what was going on, that, oh, here's a guy. And I
- 3 do know, obviously, the operations and -- and most of
- 4 the -- of what's going on at the pit.
- 5 But was I officially director of
- 6 operations? An unpaid director of operations, I
- 7 guess.
- 8 MR. JOHN MATHER: Fair enough. So
- 9 you've described some of the things you did, and it --
- 10 it sounds like it could be varied. So between the
- 11 time when Mr. Di Poce first brought you into the
- 12 gravel pit and today, has what you've done at the
- 13 gravel pit changed? Has your roles changed at all?
- 14 MR. RICHARD LLOYD: What I do from day
- 15 one (1) until now? Nothing had changed at all,
- 16 nothing at all.
- 17 MR. JOHN MATHER: Okay. And you said
- 18 your son currently works at the gravel pit?
- 19 MR. RICHARD LLOYD: Yes, he is.
- 20 MR. JOHN MATHER: How long has he
- 21 worked there?
- MR. RICHARD LLOYD: He worked there at
- 23 the very beginning, back when it was Eden Oak, and
- 24 then Blue Mountain. Then when it got into lawsuits
- 25 and was closed down, he came back to the flower shop

- 1 and worked there with me.
- 2 When that all got straightened out and
- 3 Romas ended up with everything back, and the
- 4 equipment, my son's back up there working.
- 5 MR. JOHN MATHER: Any other of your
- 6 family members work at the gravel pit?
- 7 MR. RICHARD LLOYD: Not currently.
- 8 There was a time that -- that my brother, Steve,
- 9 worked for Blue Mountain Aggregates, for Paul Bonwick,
- 10 on a pay -- payroll and everything else. And his
- 11 wife, Connie, also did book work for them, but that --
- 12 that was short lived, it didn't last that long.
- MR. JOHN MATHER: Do you know what the
- 14 time period of that was?
- MR. RICHARD LLOYD: The date, you know
- 16 something, it's just a blur, when it is.
- 17 MR. JOHN MATHER: So -- so Connie,
- 18 Jeff, and Steve all at some point worked for Mr.
- 19 Bonwick?
- 20 MR. RICHARD LLOYD: That's correct,
- 21 yeah. Mr. Bonwick bought my brother, Steve's,
- 22 equipment for the pit to get him to work there.
- 23 Basically, what it was he bought him -- bought his
- 24 business out. And Steve then went up and -- and did
- 25 the day-to-day operations of the gravel pit, looked

- 1 after the crushers. He's a mechanic, so he's able to
- 2 fix stuff, and an operator and make sure stuff was
- 3 done, that kind of stuff.
- 4 MR. JOHN MATHER: Anyone other than
- 5 Connie, Jeff, and Steve work at the --
- 6 MR. RICHARD LLOYD: Yeah. There was
- 7 another employee that worked there, as well. Just,
- 8 like, currently, there's one (1) other employee that
- 9 works with my son, Brad Conn.
- 10 MR. JOHN MATHER: And sorry, is Mr.
- 11 Conn your family member? I didn't complete my
- 12 question --
- 13 MR. RICHARD LLOYD: Bran Conn-Edwards
- 14 is his name. It was his grandfather that owned the
- 15 pit originally.
- 16 MR. JOHN MATHER: Is he a me -- a
- 17 member of your family?
- 18 MR. RICHARD LLOYD: Well, his -- this
- 19 is confusing. His -- his grandfather is my first
- 20 cousin.
- MR. JOHN MATHER: Okay.
- MR. RICHARD LLOYD: How's that?
- MR. JOHN MATHER: Understood.
- 24 MR. RICHARD LLOYD: And interesting
- 25 enough, my brother's wife is -- was formally a McKean.

- 1 Ray Conn's wife was a McKean, which was my brother's
- 2 wife's aunt. Small towns.
- 3 MR. JOHN MATHER: So we've seen in --
- 4 in the documents that your -- that Connie, Jeff, and
- 5 Steve -- the entity that paid them was Compenso
- 6 Communications. Did you know that?
- 7 MR. RICHARD LLOYD: No. You and I
- 8 discussed that. And to be perfectly honest with you,
- 9 I -- I was asked whether they were -- where they were
- 10 paid from, Blue Mount Aggregates. I didn't know that
- 11 -- that -- I didn't see any of the cheques.
- 12 But when I seen them on what you showed
- 13 me, it was -- obviously, they were paid through
- 14 Compenso.
- MR. JOHN MATHER: Do you remember when
- 16 Mr. Bonwick stopped working -- started -- stopped
- 17 running the gravel pit, sorry?
- 18 MR. RICHARD LLOYD: The only thing I
- 19 can tell you is that, when Di Poce foreclosed and the
- 20 OPP went up and seized the equipment, whatever date
- 21 that was, there was no notice to us. We just showed
- 22 up at the pit.
- 23 My son gave me a call and said, The
- 24 police have the gate closed and we can't go in. It's
- 25 like...

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 1
                   MR. JOHN MATHER: Do you recall if
   that was before or after you were elected deputy
   mayor?
 3
                   MR. RICHARD LLOYD: Before.
 5
                   MR. JOHN MATHER: Okay. So after the
   foreco -- the fore -- foreclosure, did any of the --
   did any of your family members have any further
   business relationships with Mr. Bonwick?
 9
                   MR. RICHARD LLOYD: No. No.
10
                   MR. JOHN MATHER: I'd like now to go
11
   to paragraph 84 of the foundation document.
12
13
                          (BRIEF PAUSE)
14
15
                   MR. JOHN MATHER: So just reading what
16
   it says:
17
                      "Mr. Bonwick acted as a consultant
18
                      to local businesses, including at
19
                      least one (1) large company,
20
                      Amaizeingly Green AGP.
21
                      was in arrears, 1) to the town on
22
                      its taxes, 2) to Collus Power for
23
                      power, and 3) to CPUSB for water.
24
                      AGP was also trying to obtain
2.5
                      Provincial Government funding."
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1 Do you recall an issue of AGP having
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- 2 arrears to the town?
- 3 MR. RICHARD LLOYD: Oh, yeah. Being
- 4 chair of finance, I know that -- that the taxes were
- 5 in arrears of approximately four hundred thousand
- 6 dollars (\$400,000), which was huge.
- 7 I know that the water and the hydro
- 8 were in arrears of anywhere from seven hundred
- 9 thousand (700,000) to a million dollars. The one (1)
- 10 concern there is -- is the tax side of it, we would be
- 11 a preferred creditor, which puts us in a better
- 12 situation if they ever went bankrupt.
- But the Act changed, I think, in --
- 14 around 1999/2000 that -- that the hydro and the water
- 15 would not be preferred and they would be at risk of
- 16 losing any moneys if they went bankrupt. And that was
- 17 one (1) of the concerns.
- 18 MR. JOHN MATHER: Okay. So if we
- 19 could turn up document TOC0059065.

20

21 (BRIEF PAUSE)

- 23 MR. FREDERICK CHENOWETH: Can we have
- 24 that number again, please?
- MR. JOHN MATHER: TOC59065.

1 THE HONOURABLE FRANK MARROCCO: I

2 think it was 509?

- 4 CONTINUED BY MR. JOHN MATHER:
- 5 MR. JOHN MATHER: So regardless of
- 6 what I may have said earlier, I want TOC59065.
- 7 MR. RICHARD LLOYD: That's what --
- 8 really what you were saying. Yes.
- 9 MR. JOHN MATHER: So we're looking at
- 10 an email from you to Mr. Bonwick. You were writing
- 11 that -- that you had have -- you've had extensive
- 12 conversations with the Treasury in regards to
- 13 Amaizeingly Green's tax arrears, and this has been
- 14 communicated to our Council over weeks ago.
- You write that you don't want to push
- 16 the panic button. However, Amaizeingly Green is in a
- 17 critical position with their arrears. And then you
- 18 say the Town of Collingwood is in a position to start
- 19 the tax collection process as -- and as you are aware,
- 20 that process involves tax foreclosure.
- 21 So first question: Do you recall
- 22 sending Mr. Bonwick this email?
- MR. RICHARD LLOYD: Yes, I do.
- 24 MR. JOHN MATHER: Do you remember why
- 25 you sent Mr. Bonwick this email?

- 1 MR. RICHARD LLOYD: Mr. Bonwick was
- 2 working on a refinancing program for Amaizeingly
- 3 Grace -- Green. Dorcher (sic) or whatever his last
- 4 name is --
- 5 MR. JOHN MATHER: Daryl Dorchak?
- 6 MR. RICHARD LLOYD: That's it. Thank
- 7 you. And -- had already explained to me in -- with
- 8 Mr. Bonwick what they were doing prior to this -- I'm
- 9 going to say weeks in advance of this. And I had sat
- 10 with Marjory Leonard, our Treasurer. She said it's
- 11 getting critical that we're going to have to -- to at
- 12 one (1) point in time foreclose.
- The issue is tremendous when we get
- 14 down to that far, trying to support business, trying
- 15 to help business as much as possible. As soon as we
- 16 do the foreclosure button, it's put them out of
- 17 business basically because what happens then is -- is
- 18 the suppliers will stop supplying, and they're out of
- 19 business.
- 20 So knowing that the water and the hydro
- 21 aren't secured creditors as we are with the taxes,
- 22 that's a million dollars that the Town may lose. If
- 23 we get in that situation, then the general tax base
- 24 would have to come up with that money with their hydro
- 25 rates over the next few years, which again would hurt

- 1 the -- the community.
- 2 So trying to get them to realize the
- 3 urgency that's happening was what I was trying to do.
- 4 MR. JOHN MATHER: Okay. So a few
- 5 questions coming out of that.
- 6 MR. RICHARD LLOYD: Sure.
- 7 MR. JOHN MATHER: The date of this
- 8 email is September 15th, 2011. So it sounds to me you
- 9 had a meeting with Mr. Bonwick and Mr. Dorchak prior
- 10 to this?
- 11 MR. RICHARD LLOYD: Prior to this
- 12 discussion about Amaizeingly Green. To what degree,
- 13 I -- I can't remember, but I know that -- that it was
- 14 that they were trying to redo their financing; he was
- 15 trying to get provincial funding; there was a whole
- 16 bunch of stuff they were trying to do.
- MR. JOHN MATHER: And why are you
- 18 dealing with Mr. Bonwick on this matter?
- 19 MR. RICHARD LLOYD: Daryl Dorchak said
- 20 that he was working on them, and if there's anything
- 21 that Mr. Bonwick needed or -- or whatever, deal with
- 22 him.
- MR. JOHN MATHER: So Mr. Dorchak said
- 24 Mr. Bonwick was working on the refinancing?
- MR. RICHARD LLOYD: Was helping them

- 1 with their refinancing. That's correct.
- 2 MR. JOHN MATHER: So did you
- 3 understand Mr. Bonwick to be a consultant to AGP?
- 4 MR. RICHARD LLOYD: I would call him
- 5 whatever you want. I know that he was helping these
- 6 guys, and I would think consulting because probably
- 7 able to -- to open some doors for provincial funding,
- 8 which he did, and try to help them with the
- 9 municipality as much as possible.
- 10 I think Paul's concern -- Mr. Bonwick's
- 11 concern was the municipality as well, knowing that,
- 12 you know, there -- this is a big employer -- 60 to
- 13 80 people full-time. They're all going to be out of
- 14 work. The Town could be out of a million dollars. So
- 15 I think everybody was trying to work collaboratively
- 16 to -- to put this thing back on -- put the wheels back
- 17 on it.
- 18 MR. JOHN MATHER: At the time, did you
- 19 know Mr. Bonwick was being paid by AGP?
- 20 MR. RICHARD LLOYD: I would assume.
- 21 Nobody -- we didn't have a conversation that -- how
- 22 much money are you getting paid? Or are you -- like,
- 23 I would assume that he was being paid because Daryl
- 24 had said that -- that deal with Mr. Bonwick on our
- 25 behalf, so...

- 1 MR. JOHN MATHER: So you had been
- 2 directed to deal with Mr. Bonwick by Mr. Dorchak.
- 3 MR. RICHARD LLOYD: Oh, there's no
- 4 question that he'd be working for them.
- 5 MR. JOHN MATHER: Okay. You mentioned
- 6 that while the Town was a secured creditor, the
- 7 utilities were not.
- 8 MR. RICHARD LLOYD: The preferred
- 9 creditor.
- 10 MR. JOHN MATHER: Preferred creditor?
- MR. RICHARD LLOYD: That's right.
- 12 Well, I think is what the actual word is.
- 13 MR. JOHN MATHER: So the -- the Town
- 14 had a higher standing in the event of a foreclosure
- 15 than --
- 16 MR. RICHARD LLOYD: Than the hydro or
- 17 the water or -- we would be just with all the other
- 18 creditors.
- 19 MR. JOHN MATHER: And in your role as
- 20 head of the Finance Department -- I'm sorry -- chair
- 21 of the Finance Committee --
- MR. RICHARD LLOYD: Correct.
- MR. JOHN MATHER: -- was it your
- 24 responsibility to concern yourself with debts owing to
- 25 the utilities?

- 1 MR. RICHARD LLOYD: Again, a small
- 2 community. I know about it. Am I to just ignore it?
- 3 No. I try to help. I know there's other people that
- 4 have come to me where they've been in arrears of their
- 5 taxes. I've gone hand in glove with them to the
- 6 Treasury and tried to work something out for them.
- 7 A lot of people get embarrassed when
- 8 they get into a financial issue -- or trouble and --
- 9 and sometimes they're more comfortable talking to
- 10 their friend that's on Council than just
- 11 administration. Administration sometimes scares
- 12 people. You know, you go into the ivory tower
- 13 downtown and -- and try to -- to deal with the
- 14 administration, and it -- it's quite difficult. So --
- 15 for some people.
- 16 MR. JOHN MATHER: So when you met with
- 17 Mr. Bonwick and Mr. Dorchak, was Mr. Houghton or
- 18 anyone from the --
- MR. RICHARD LLOYD: No.
- 20 MR. JOHN MATHER: -- utilities there?
- 21 MR. RICHARD LLOYD: No. It was just
- 22 with those two (2) people.
- 23 MR. JOHN MATHER: Did you inform
- 24 Mr. Houghton or anyone from the Utility about your
- 25 conversation?

- 1 MR. RICHARD LLOYD: No. But I knew
- 2 that the Utility was in arrears because the -- Dorchak
- 3 had give full disclosure on that as well.
- 4 MR. JOHN MATHER: Okay. In this
- 5 email, you say the Town of Collingwood is in a
- 6 position to start the tax collection process, and as
- 7 you are aware that process involves tax foreclosure.
- 8 Did you under -- first of all, was that true?
- 9 MR. RICHARD LLOYD: Yes.
- 10 MR. JOHN MATHER: Okay. Did you
- 11 understand that information to be confidential at the
- 12 time?
- MR. RICHARD LLOYD: No.
- MR. JOHN MATHER: Why not?
- MR. RICHARD LLOYD: Because, again, I
- 16 was told by -- by the manager or the owner of
- 17 Amaizeingly Green to deal with Mr. Bonwick, and that's
- 18 exactly what I did. And I talked to the Treasury and
- 19 in fact -- about this letter that I was sending, and I
- 20 know Marjory was at wits' end that, you know, trying
- 21 to get -- trying to help them work it out, but also
- 22 needing to -- to ensure that we get our money.
- 23 MR. JOHN MATHER: All right. Was
- 24 Ms. Wingrove aware of --
- 25 MR. RICHARD LLOYD: I don't know. I -

- 1 I really and truly have no idea if she was or
- 2 wasn't. I -- I know that the Treasury would be aware.

- 4 MR. JOHN MATHER: Is there a reason
- 5 you wouldn't keep Ms. Wingrove informed?
- 6 MR. RICHARD LLOYD: No. There was no
- 7 reason. It wasn't deliberate or -- or nasty or
- 8 anything else. Again, as chair of Finance -- like,
- 9 even going through the budget, Kim Wingrove or the CAO
- 10 wouldn't be in there when we're going through it when
- 11 -- with the treasurer.
- 12 MR. JOHN MATHER: You say in this
- 13 email that the Town of Collingwood is in a position to
- 14 start the tax collection process. What did you mean
- 15 by the "tax collection process"?
- MR. RICHARD LLOYD: Basically, the
- 17 legislation in -- you get a better answer from -- from
- 18 Marjory, the Treasury Department. The legislation
- 19 allows us to -- to foreclose on the property or seize
- 20 the property, and that's a process that they'd be
- 21 moving towards.
- MR. JOHN MATHER: Okay. So they were
- 23 moving towards that process. Do you know what you
- 24 mean by that?
- 25 MR. RICHARD LLOYD: We have a chat at

- 1 this point in time. Marjory had said to me that it's
- 2 critical. They need to do something quick or the
- 3 process will be started. And once the process
- 4 starts...
- 5 MR. JOHN MATHER: At this point in
- 6 time -- September 2011 -- would it have been unusual
- 7 for the Town not to have already started that process?
- 8 MR. RICHARD LLOYD: That would be a
- 9 good question for the Treasury. I know that -- that
- 10 Marjory is really good at what she does in the
- 11 Treasury Department. She -- she makes sure that the
- 12 rules are followed. I don't think this was the first
- 13 time that Daryl knew that they were in arrears. I
- 14 don't think it was the first time Mr. Bonwick knew
- 15 there -- that Amaizeingly Green was in arrears.
- 16 It -- again, I was trying to work with them to make
- 17 sure that they knew the urgency of -- that we've got
- 18 to get this thing done.
- 19 MR. JOHN MATHER: Okay. So in the
- 20 email, you write, "Please keep this very confidential
- 21 as this would be most embarrassing for our
- 22 municipality, as well as Amaizeingly Green."
- What did you mean by that?
- 24 MR. RICHARD LLOYD: It's embarrassing
- 25 for our municipality to foreclose on anyone, and I

- 1 think that was the biggest concern. We're trying to
- 2 work with them out of one (1) hand, and all of a
- 3 sudden, if we start pulling the rug from under them
- 4 and saying sorry, it's embarrassing. That's not what
- 5 we want to do. We want to make sure that -- that we
- 6 work this thing through and make it happen.
- 7 MR. JOHN MATHER: When you said "very
- 8 confidential," who are you -- who do you have in mind
- 9 of this not being disclosed to?
- 10 MR. RICHARD LLOYD: I just didn't
- 11 think that this should be going out to the employees
- 12 or -- or the local newspaper, anything like that. I
- 13 just thought it should be very confidential that we're
- 14 trying to work with you. You know, I'm putting you on
- 15 notice that I've been told that the arrears are at a
- 16 critical state. You need to do something quick; you
- 17 need to -- to make arrangements to make some payments.
- 18 You know, something has to happen.
- 19 MR. JOHN MATHER: At this point in
- 20 time, do you know if Amaizeingly Green's arrears had
- 21 been discussed in Council?
- MR. RICHARD LLOYD: I don't know when
- 23 they was -- when it was. I know that -- that Marjory
- 24 had informed Council. She doesn't disclose quite
- 25 often all the -- the names, but we do get a -- a

- 1 report from her of tax arrears and -- when it gets
- 2 critical obviously.
- 3 If -- if something like this was this
- 4 big, obviously Council would know if it was going to
- 5 go in tax arrears and going to be collected because it
- 6 was putting -- putting all of nine of us into a
- 7 situation where we'd be asked comments. So you'd want
- 8 to make sure that you -- you knew what was going on.
- 9 MR. JOHN MATHER: Do you recall if you
- 10 spoke to Council before sending this email?
- 11 MR. RICHARD LLOYD: No. I don't know.
- 12 MR. JOHN MATHER: You don't know.
- 13 MR. RICHARD LLOYD: Yeah. I don't
- 14 know.
- MR. JOHN MATHER: Do you think you
- 16 should have spoken to Council before sending this?
- MR. RICHARD LLOYD: No. As chair of -
- 18 of Finance, it wasn't keeping it away from Council.
- 19 It was just a matter of trying to help the Treasury
- 20 and get these -- these guys going. There wasn't any
- 21 skulduggery or anything else. It was trying to help
- 22 everybody to do it.
- 23 MR. JOHN MATHER: Do you remember what
- 24 happened after this email?
- MR. RICHARD LLOYD: After this letter

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1 went out?
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- 2 MR. JOHN MATHER: Yes.
- 3 MR. RICHARD LLOYD: I know that going
- 4 down the road that -- that we worked with them. I
- 5 know that -- that we -- we all gave them as much slack
- 6 as we possibly could -- Amaizeingly Green -- to try
- 7 and get the -- back onto the rails.
- I attended a -- a dinner with the
- 9 minister in Toronto with Mr. Bonwick and Mr. Dorchak,
- 10 and the mayor, I think, was there, as well, trying to
- 11 get government money, provincial money. Fortunately,
- 12 thanks to Mr. Bonwick and the mayor, we were able to
- 13 achieve -- or they were able to achieve funding from
- 14 the provincial government that paid all the tax
- 15 arrears back, paid the water bill and the hydro.
- 16 It was a happy story, so in the end --
- 17 thanks to the efforts of Mr. Bonwick and the mayor and
- 18 so on and us attending with the minister, convincing
- 19 him to -- to help with this business and help with
- 20 employees, it all turned out in a real positive note.
- 21 MR. JOHN MATHER: So it was -- it's
- 22 your recollection that it's the provision of public
- 23 funding that resolved this situation?
- MR. RICHARD LLOYD: Oh, pardon me?
- 25 Did I --

- 1 MR. JOHN MATHER: Sorry. That wasn't
- 2 a very clear question. So it's your under -- it's
- 3 your recollection then after you met with the --
- 4 after -- there was the meeting with the minister, and
- 5 there was some public funding available that assisted
- 6 Amaizeingly Green pay their arrears?
- 7 MR. RICHARD LLOYD: Yeah. Well, it
- 8 wasn't for that specific reason, but they then had
- 9 enough cash flow and capital that -- that they could
- 10 get back on the rails, get working what they need to,
- 11 and thus, they were able to pay their -- their back
- 12 taxes and their water bill.
- 13 We were in a -- a critical situation of
- 14 the Town that -- that we could be in a situation where
- 15 we were going to lose a million dollars, which again,
- 16 in the hydro especially and the water, that would've
- 17 been spread out over the municipality over the next
- 18 few years on all the -- the people in the community.
- 19 MR. JOHN MATHER: So were you at the
- 20 conversation with the minister? I believe it was
- 21 Mr. Wilkinson? Is that correct?
- MR. RICHARD LLOYD: In Toronto, yes.
- 23 MR. JOHN MATHER: Okay. So you were
- 24 there?
- 25 MR. RICHARD LLOYD: At -- at the

- 1 dinner. I went to a -- a Liberal fundraising dinner,
- 2 which I'm very Conservative. Anyway, I guess you do
- 3 what you have to do.
- Anyway, so I went to it and sat with
- 5 the minister and discussed funding; discussed
- 6 Amaizeingly Green; what their business plan is; what
- 7 they're doing; and how important it is to the
- 8 employees in Collingwood; how important it is to our
- 9 community.
- 10 And that was the end of that, and it
- 11 wasn't too long after that, an announcement was that
- 12 they -- they received provincial funding and so on.
- MR. JOHN MATHER: Do you remember what
- 14 the minister said at the dinner?
- 15 MR. RICHARD LLOYD: You know
- 16 something? It's eight, nine years ago. I can't even
- 17 remember what I -- what I did for my birthday.
- 18 MR. JOHN MATHER: Fair enough.
- 19 MR. RICHARD LLOYD: And I'd ask my
- 20 wife. She would know.
- 21 MR. JOHN MATHER: So I think you said
- 22 that Mr. Bonwick was there; Mayor Cooper was there;
- 23 you were there. Anyone else?
- MR. RICHARD LLOYD: Nobody -- no. I
- 25 don't -- I don't recollect -- they were all Liberals.

- 1 Sorry.
- MR. JOHN MATHER: So that's just a
- 3 blur to you then?
- 4 MR. RICHARD LLOYD: It's -- when
- 5 you're a Conservative and you're in a -- a Liberal
- 6 fundraising -- anyways. Sorry.
- 7 MR. JOHN MATHER: Fair enough. Okay.
- 8 Could we go to paragraph 91 of the Foundation
- 9 Document?

10

11 (BRIEF PAUSE)

- MR. JOHN MATHER: So, Mr. Lloyd, I'm
- 14 going to take you back in time from the last email we
- 15 looked at, so that September 2011.
- 16 This paragraph refers to a Heritage
- 17 dinner in March 2011, and the paragraph states that
- 18 Mr. Bonwick arranged for AGP to provide a hotel room
- 19 in Toronto for you for the night of March 9th in
- 20 connection with the Heritage dinner, a political
- 21 fundraiser, and he forwarded you the booking
- 22 confirmation.
- MR. RICHARD LLOYD: That's correct.
- 24 MR. JOHN MATHER: Do you recall AGP
- 25 making this booking?

- 1 MR. RICHARD LLOYD: Yes, I do.
- 2 MR. JOHN MATHER: Okay. What did
- 3 you -- and why did you understand AGP was making a
- 4 reservation for you?
- 5 MR. RICHARD LLOYD: This was a dinner
- 6 that I attended. They wanted my help. But here I am
- 7 going to a Liberal fundraising dinner. I'm not going
- 8 to pay any of my money towards it, and if they want my
- 9 help, they were going to cover some of my expenses.
- 10 My expenses were the hotel room. It was a very
- 11 positive outcome for them.
- 12 But yeah, I -- I -- they paid for the
- 13 hotel room. I wasn't going to pay for it, and I
- 14 certainly wasn't going to have the municipality pay
- 15 for it when I was down there helping them.
- 16 MR. JOHN MATHER: And be -- and to be
- 17 fair to you, I've taken you a bit out of sequence
- 18 here. So I just want to confirm: So the email we
- 19 looked at where you were writing Mr. Bonwick about the
- 20 arrears, that was September. I understood that the
- 21 meeting or the -- the dinner with Minister Wilkinson
- 22 happened after that. And this is in March, so this
- 23 would have been before that.
- 24 MR. RICHARD LLOYD: I don't know the
- 25 dates, but I know that we had this meeting and the --

- 1 one (1) of the ministers were there, and we had
- 2 discussions. So it went over -- this wasn't just
- 3 something that happened in a window of -- of a month.
- 4 This was working with Amaizeingly Green over numerous
- 5 months.
- 6 MR. JOHN MATHER: So do you recall
- 7 whether the March 2011 Heritage dinner -- do you
- 8 recall that that was the dinner where you had the
- 9 conversation with Mr. Wilkinson?
- 10 MR. RICHARD LLOYD: Yes. Yeah. I
- 11 definitely had --
- MR. JOHN MATHER: Is it possible there
- 13 was another event?
- 14 MR. RICHARD LLOYD: It's possible, but
- 15 I can't -- you know, I don't -- don't remember.
- 16 MR. JOHN MATHER: Okay. Did you see
- 17 any issues with having a local -- a company that was
- 18 in arrears to the Town buying you -- or paying for
- 19 your hotel room?
- 20 MR. RICHARD LLOYD: If they wanted my
- 21 help, they were going to cover my expenses if I was
- 22 going to go to Toronto, and it was as simple as that.
- 23 If they didn't want me to come down, that was fine,
- 24 too. I had no trouble with it if they wanted me to
- 25 attend this. It -- it wasn't an event that I would

- 1 enjoy going to start with, but if it meant that it
- 2 would perhaps help them get funding, I was all in.
- MR. JOHN MATHER: Was it common for
- 4 people who were looking for your assistance or the
- 5 Town's assistance to provide you accommodations or
- 6 other things?
- 7 MR. RICHARD LLOYD: I don't think -- I
- 8 can't remember any other time -- I don't ever remember
- 9 any other time that a business owed the Town in back
- 10 taxes 400,000 in -- in water and -- and hydro over a
- 11 million dollars. I don't remember any of that ever
- 12 happening before. So this kind of situation is
- 13 unique. I don't attend Liberal fundraising dinners
- 14 and having the -- my expenses covered by the company
- 15 made more sense to me.
- 16 MR. JOHN MATHER: Okay. Just looking
- 17 at the time, Your Honour. I'm happy to keep going or
- 18 happy to take a break.
- 19 THE HONOURABLE FRANK MARROCCO: Oh,
- 20 we'll take ten (10) minutes.
- 21 MR. JOHN MATHER: Okay. Thank you.
- 22
- 23 --- Upon recessing at 11:09 a.m.
- 24 --- Upon resuming at 11:22 a.m.
- 2.5

- 1 CONTINUED BY MR. JOHN MATHER:
- MR. JOHN MATHER: So Mr. Lloyd, you
- 3 referenced a few times this morning that you were the
- 4 chair of the finance committee. What was your roles
- 5 and responsibilities as chair of the finance
- 6 committee?
- 7 MR. RICHARD LLOYD: To work with the
- 8 finance department, being Marjory Leonard, or through
- 9 budgets. We'd have, like I said, monthly meetings to
- 10 ensure that the budgets were -- other departments'
- 11 budgets were -- were appropriate. I don't know what
- 12 else to tell you, but it basically -- again,
- 13 micromanaging, but it really wasn't.
- 14 But how -- assisting the treasurer --
- 15 it was a lot easier for her by having somebody at
- 16 Council aware of things happening that I could bring
- 17 the Council table, if there was issues, or whatever,
- 18 for.
- 19 MR. JOHN MATHER: So you were sort of
- 20 a conduit between Council and treasury's office?
- 21 MR. RICHARD LLOYD: Exactly. That --
- 22 that's perfect. Thank you.
- 23 MR. JOHN MATHER: Those are -- so if
- 24 we could pull up email TOC59065 again.
- 25

1 (BRIEF PAUSE)

- 3 MR. JOHN MATHER: So this is the email
- 4 we already looked at. Why wouldn't Marjory Leonard
- 5 send this?
- 6 MR. RICHARD LLOYD: Good question. I
- 7 don't know. I -- I had spoken with Marjory. No -- no
- 8 question about it all.
- 9 I think probably in her position, if
- 10 she was going to be the tax collector or the enforcer,
- 11 it was a lot easier for somebody else to come back and
- 12 say, hey, guys, we've got an issue, and try to work
- 13 with them, where she's black and white, and what her
- 14 duties are.
- 15 So I don't know if she would want to be
- 16 sending a letter saying, you know, if -- this is how
- 17 it is. I think she's, you know, right to the point.
- 18 This is how it's going to be. This was a letter
- 19 before it got to be, this is how it's going to be.
- MR. JOHN MATHER: So did you have a
- 21 conversation with Ms. Leonard about this letter?
- 22 MR. RICHARD LLOYD: I told her I was -
- 23 I'm -- I'm sure I did. I don't know if I told her
- 24 the whole content of the letter or whatever, but I
- 25 said, you know, I'm -- I'm -- worked with Amaizeingly

- 1 Green to try and -- and put them on notice, or help
- 2 them. I don't remember the exact details of the
- 3 conversation with Marjory, but she knew that I was
- 4 doing this kind of thing. And in fact, she would have
- 5 given me some of information that I put in my letter.
- 6 MR. JOHN MATHER: So you said that she
- 7 would have known. Can you just provide any more
- 8 context on why you think she would have known?
- 9 MR. RICHARD LLOYD: Because she would
- 10 have given me some of the -- the wording that I've
- 11 used in the letter, because I wouldn't know -- some of
- 12 the stuff I put in here, because I would be talking to
- 13 her about it, and making sure that, you know, that I
- 14 got it right.
- MR. JOHN MATHER: And you're saying
- 16 kind of should have, and would have. Do you recall
- 17 that specifically, or is this you --
- MR. RICHARD LLOYD: So long ago. I --
- MR. JOHN MATHER: -- for --
- 20 MR. RICHARD LLOYD: -- I just know
- 21 that I did -- that she would know.
- 22
- 23 (BRIEF PAUSE)
- 24
- MR. JOHN MATHER: So if we could go to

73 TOC62875. 2 3 (BRIEF PAUSE) 5 THE HONOURABLE FRANK MARROCCO: -- before you -- you do that, you -- you said in the email that collection -- you -- you couldn't -- the Town could not defer for more than a year. Is that the calendar year, or is it a different... 10 MR. RICHARD LLOYD: In my -- in my 11 email or in my statement? 12 THE HONOURABLE FRANK MARROCCO: In the 13 email. 14 MR. RICHARD LLOYD: In the email, it 15 would be the -- the calendar year. 16 THE HONOURABLE FRANK MARROCCO: So the 17 email is written in September by Dec -- you --18 sometime before December 31st, the Town would be 19 required to initiate foreclosure proceedings? 20 MR. RICHARD LLOYD: Perfect, yes. 21 Thank you. That's right. 22 23 CONTINUED BY MR. JOHN MATHER: 24 MR. JOHN MATHER: And then if we could 25 scroll to the bottom of the email chain, and to the

- 1 top of that email, yeah.
- 2 So we'll have the court operator scroll
- 3 through it, but I'll just give you some context.
- 4 MR. RICHARD LLOYD: Sure.
- 5 MR. JOHN MATHER: So this is an email
- 6 from a Collingwood citizen. It's about the
- 7 Amaizeingly Green plant. It appears to be a complaint
- 8 about certain alleged environmental abuses.
- 9 And you'll see that Ms. Wingrove is
- 10 copied on the email, and the email is to the deputy
- 11 minister. So if we could just scroll through it so
- 12 Mr. Lloyd can familiarize himself.

13

14 (BRIEF PAUSE)

- MR. RICHARD LLOYD: Okay.
- 17 MR. JOHN MATHER: Okay. So I don't
- 18 have any specific questions about the content of the
- 19 complaint other than just to confirm that it's a --
- 20 seems to be a complaint about environmental conditions
- 21 at the plant.
- So if you scroll up, you see that Ms.
- 23 Wingrove forwarded the email to Ms. Cooper, yourself,
- 24 and Ms. Almas. Do you recall receiving this forward?
- 25 MR. RICHARD LLOYD: I was reading it,

- 1 sorry.
- 2 MR. JOHN MATHER: Sorry. Do you
- 3 recall receiving this email from Ms. Wingrove which
- 4 contained the citizen's complaint?
- 5 MR. RICHARD LLOYD: It happened,
- 6 obviously. I don't -- yes, it happened, but I don't
- 7 remember.
- 8 MR. JOHN MATHER: Fair enough. Do you
- 9 recall there being environmental complaints or
- 10 concerns about the Amaizeingly Green plant?
- MR. RICHARD LLOYD: Positively, yes.
- 12 MR. JOHN MATHER: Okay. And what do
- 13 you recall about that?
- 14 MR. RICHARD LLOYD: Even prior, when
- 15 it was Nacan, there was issues with -- with smell and
- 16 noise.
- 17 MR. JOHN MATHER: Okay. So we then
- 18 see in that you've taken this email that Ms. Wingrove
- 19 has forwarded to you containing a citizen's complaint,
- 20 and you forwarded it on to Mr. Bonwick. Why would you
- 21 forward this email to Mr. Bonwick?
- MR. RICHARD LLOYD: Again, he was
- 23 working for Amaizeingly Green, and we were aware of
- 24 that. Through the refinancing, everything else, he
- 25 has -- he was -- I would think he was -- had a -- had

- 1 a contract or whatever with Amaizeingly Green, and he
- 2 was doing more of the PR work for them than anyone.
- 3 MR. JOHN MATHER: And before you
- 4 forwarded this to Mr. Bonwick, did you seek permission
- 5 from the citizen who sent the initial complaint?
- 6 MR. RICHARD LLOYD: No. No. I don't
- 7 think I had a conversation with the citizen or
- 8 anything.
- 9 MR. JOHN MATHER: Did you advise Ms.
- 10 Wingrove that you would be forwarding on the
- 11 complaint?
- 12 MR. RICHARD LLOYD: No. No.
- MR. JOHN MATHER: Why not?
- 14 MR. RICHARD LLOYD: Back nine (9), ten
- 15 (10) years ago, the world was different. We didn't --
- 16 it just happened. We'd just forward stuff. It wasn't
- 17 till long in that -- that term of Council, when it was
- 18 saying, Well, you can't forward emails without the
- 19 permission of the author of the email. But at that
- 20 point in time, we weren't aware that you weren't
- 21 supposed to, and become aware a lot later down.
- MR. JOHN MATHER: So you subsequently
- 23 became aware that it'd be best to --
- 24 MR. RICHARD LLOYD: Long -- yeah.
- 25 Maybe 2014, you know, a lot later that -- than that.

- 1 MR. JOHN MATHER: And when you became
- 2 aware of that, what was the reason given for not
- 3 forwarding?
- 4 MR. RICHARD LLOYD: You're supposed to
- 5 get the permission of -- of the author to -- and it --
- 6 it's kind of grey, I guess, but that's what I
- 7 understand, even today, that you -- before you forward
- 8 somebody's email, you should get permission to forward
- 9 it. I still think it's a grey area.
- 10 MR. JOHN MATHER: Do you understand
- 11 why it's suggested you should seek their permission?
- MR. RICHARD LLOYD: The only thing I
- 13 can think of is confidentiality, or if the intent of
- 14 the -- the person writing the email was to you only.
- MR. JOHN MATHER: Okay. So if we
- 16 could scroll up a bit further. So Mr. Bonwick writes
- 17 back to you and says:
- "I would recommend you get Kim to
- send a note to Ms. Beggs" --
- 20 And that was the deputy minister.
- 21 -- "bringing into -- bringing in
- 22 question the citizen's credibility,
- 23 he he he."
- MR. RICHARD LLOYD: Can I answer --
- 25 comment on that?

- 1 MR. JOHN MATHER: I'm happy to have
- 2 you comment, yes.
- 3 MR. RICHARD LLOYD: At the time, the
- 4 plant was shut down. It wasn't operating at all. And
- 5 this individual would complain of the noise and the
- 6 smell. The plant wasn't even operating.
- 7 MR. JOHN MATHER: So what did you mean
- 8 by bringing into question the -- the citizen's
- 9 credibly?
- 10 MR. RICHARD LLOYD: Complaint, just
- 11 like what you see here, of environmental concerns, the
- 12 plant was shut down. It had a -- a breakdown of one
- 13 (1) of the digesters, or something like that, and
- 14 we're still getting complaints from this guy with the
- 15 noise and the smell. It was like, that's not
- 16 credible. Like, you know, all of a sudden -- I don't
- 17 know if he was on a weekly program to keep calling.
- 18 MR. JOHN MATHER: And just for the
- 19 benefit of the transcript, please wait until I'm
- 20 finished asking my question before you answer.
- MR. RICHARD LLOYD: I'm sorry.
- MR. JOHN MATHER: No, that's okay. I
- 23 just want to make sure everything is as clear as it
- 24 can be.
- So if we could now pull up TOC62881.

1 (BRIEF PAUSE)

- 3 MR. JOHN MATHER: And if you scroll
- 4 down just a little bit, we see that after you got an
- 5 email from Mr. Bonwick suggesting that you bring into
- 6 question -- or suggesting that you suggest to Kim that
- 7 she bring into question the citizen's credibility,
- 8 that is, in fact, what you do.
- 9 MR. RICHARD LLOYD: Exactly.
- 10 MR. JOHN MATHER: Why did you do that?
- MR. RICHARD LLOYD: Why'd I do what,
- 12 sorry?
- MR. JOHN MATHER: Why did you follow
- 14 up on what Mr. Bonwick had suggested?
- 15 MR. RICHARD LLOYD: With Kim?
- MR. JOHN MATHER: Yes.
- 17 MR. RICHARD LLOYD: Because I thought
- 18 it was -- when Mr. Bonwick made the suggestion, and I
- 19 thought of it, I thought, Well, the plant's shut down.
- 20 There is a credibility issue, here, and perhaps Kim
- 21 should -- should deal with it, so I sent it through.
- 22 And I know Kim had been dealing -- or Ms. Wingrove's
- 23 been dealing with a lot of Amaizeingly Green issues at
- 24 that point.
- MR. JOHN MATHER: So when you do this,

- 1 did you understand yourself to be advancing Mr.
- 2 Bonwick's client's interest?

3

4 (BRIEF PAUSE)

- 6 MR. RICHARD LLOYD: No, I -- I didn't
- 7 take it as -- as that. I was taking it more that, you
- 8 know, this nonsense has to stop, you know, like, we're
- 9 trying to -- to make sure that -- that this company
- 10 conforms. The Ministry of the Environment is -- is --
- 11 they were doing sniff tests, they call them, to make
- 12 sure that they're conforming.
- And, you know, I take citizens'
- 14 complaints very serious, but when the plant is shut
- 15 down, and not operating, and we're still getting
- 16 complaints from the guy, it's like, this is just
- 17 ridiculous.
- I wasn't trying to advance Amaizeingly
- 19 Green. I was -- benefit of the doubt was that, like,
- 20 what's this guy complaining about?
- 21 MR. JOHN MATHER: And if we scroll up
- 22 here, we see that you then forward this to Mr.
- 23 Bonwick?
- 24 MR. RICHARD LLOYD: Yes, I did.
- MR. JOHN MATHER: Why did you forward

- 1 that to him?
- 2 MR. RICHARD LLOYD: To let him know
- 3 that -- and Amaizeingly Green that the Town were
- 4 acting upon it.
- 5 MR. JOHN MATHER: So if we could go to
- 6 paragraph 71 of the Foundation Document.

7

3 (BRIEF PAUSE)

- 10 MR. JOHN MATHER: So just to
- 11 summarize, in this paragraph, we see that Mr. Bonwick
- 12 sends Mr. Houghton a draft proposal for a company
- 13 owned by Mr. Bonwick to perform paid work for the
- 14 Town. The company was called Gemba Environmental
- 15 Services Limited.
- 16 Did you know that this way -- did you
- 17 know that Gemba was one (1) of Mr. Bonwick's
- 18 companies?
- 19 MR. RICHARD LLOYD: No, I did not.
- MR. JOHN MATHER: At this time period,
- 21 April 2011, did you know anything about Gemba?
- MR. RICHARD LLOYD: Only that it had
- 23 come to me, as chair of Public Works, that -- you'll
- 24 see later emails. I'm sure you're going to bring them
- 25 forth.

```
MR. JOHN MATHER: Would you -- I -- I
 1
   -- and I will bring them forth. So why --
 3
                   MR. RICHARD LLOYD: Yeah.
                   MR. JOHN MATHER: -- why -- why don't
 5
   we just go to them? So if we could go to paragraph
   72. So this is the following paragraph that says, "In
   early 2012," so the -- the -- what we were looking
   was, I believe, April 2011. It's now January 2012.
   you email Town staff about Gemba. You say that you
   had a meeting with Ed and regarding Public Works
10
11
   budgets and one (1) item we discussed was the risks
12
   associated with our many fuel storage tanks.
                   Ed mentioned that Collus and Public
13
14
   Utilities had hired Gemba Environmental Services to
15
   perform an initial assessment of the fuel storage
   facilities.
16
17
                   Then you go on, and then in the second
18
   paragraph, you say:
19
                      "As budget chair, I would suggest
20
                      that makes sense from a consistency
21
                      perspective that consideration be
22
                      given to have Gemba perform an
23
                      initial assessment of our
24
                      facilities."
2.5
                   MR. RICHARD LLOYD: Correct.
```

- 1 MR. JOHN MATHER: So does refresh your
- 2 memory about what you knew about Gemba at the time?
- 3 MR. RICHARD LLOYD: I didn't know
- 4 anything more than this company was -- was already
- 5 doing work for Collus, PUC, at the fuel tanks, and it
- 6 made sense, as the email says, to hire them to look at
- 7 Public Works and -- we had one (1) at the Fire
- 8 Department, Police Department, and Public Works, and I
- 9 think they did actually find a problem with -- with
- 10 the one (1) at Public Works. I don't think they were
- 11 dipping the tanks daily and so on, but I have no idea
- 12 that Bonwick had anything to do with a fuel company or
- 13 anything like that, so.
- 14 MR. JOHN MATHER: So -- so at the
- 15 beginning of your email it suggests that you had a
- 16 meeting with Ed earlier --
- MR. RICHARD LLOYD: Yes.
- 18 MR. JOHN MATHER: -- that day. Do you
- 19 recall that meeting with Ed?
- 20 MR. RICHARD LLOYD: I don't remember -
- 21 we had a meeting no doubt. It says in the email. I
- 22 don't -- like, again, it's eight (8), nine (9) years
- 23 ago. Probably we did have a meeting, and I'm sure
- 24 that he explained to me that -- that, as the email
- 25 says, the consistency of it was -- was doing it on one

- 1 side of the town while -- if we have it we our budget,
- 2 we should continue and have our checks -- our tanks
- 3 checked.
- 4 MR. JOHN MATHER: Okay. Do you -- and
- 5 you said you're sure you had a meeting with him. I
- 6 just want to know what you recall. Do you recall
- 7 having any discussions at any time with Ed about
- 8 Gemba?
- 9 MR. RICHARD LLOYD: No, no, other than
- 10 what's here, the budget.
- MR. JOHN MATHER: Okay.
- 12 MR. RICHARD LLOYD: And in fact I
- 13 don't think I ever had a conversation about this
- 14 company with Ed other than with budget.
- MR. JOHN MATHER: Did you look into
- 16 any other companies that could provide the services
- 17 that Gemba provides?
- 18 MR. RICHARD LLOYD: What I did is I
- 19 forwarded this to staff, made a recommendation of
- 20 them, not a direction, a recommendation, something
- 21 they should look into. They did, I think, hire Gemba.
- 22 So the question would be with staff, you know, did
- 23 they go out and search other companies, did they do
- 24 anything else?
- 25 Probably not I don't know, probably

- 1 because of consistency. I have no idea. But I do
- 2 know that I was doing my due diligence by suggesting -
- 3 I never thought of the fuel tanks and -- just came
- 4 to my attention and said let's do it.
- 5 MR. JOHN MATHER: So at this point you
- 6 are also the Chair of Public Works. Is that --
- 7 MR. RICHARD LLOYD: That's correct.
- 8 MR. JOHN MATHER: Did you understand
- 9 it to be part of your role as the Chair of Public
- 10 Works to suggest companies that the department should
- 11 retain?
- 12 MR. RICHARD LLOYD: I -- positively.
- 13 I didn't get -- the Works manager would even bring the
- 14 specs of trucks to me, different times, and ask me my
- 15 thoughts on -- being in the trucking business. Quite
- 16 often I'd have staff pick me up at the flower shop to
- 17 take me to -- to ask me about a road construction job.
- 18 Again I have expertise in that.
- 19 So again it wasn't -- the relationship
- 20 I had with staff was a very positive relationship. It
- 21 wasn't giving direction. They were always working
- 22 with me and I was working with them. This is just one
- 23 (1) of the fine examples that -- that check
- 24 environmentally to make sure our tanks aren't leaking.
- 25 It was something that hadn't been done before. Some

- 1 of these tanks were twenty-five (25), thirty (30)
- 2 years old. So it just -- when it came to me that they
- 3 were doing it over the PUC, the light came on. I
- 4 thought, oh, maybe we should be doing it.
- 5 MR. JOHN MATHER: So it sounds like
- 6 you identified there's an issue here that we may want
- 7 to look into.
- 8 MR. RICHARD LLOYD: Potential issue.
- 9 Potentially should be checked into. I know that the
- 10 former Fire Chief, Sandy Cunningham, over the years
- 11 had concerns with the fuel tanks over at the former
- 12 Fire Department, Police Complex. This just -- this
- 13 just seemed like a natural thing to do. And obviously
- 14 staff followed up on it and did whatever and I was
- 15 involved at that point.
- 16 MR. JOHN MATHER: Did you take any
- 17 steps to see if staff would look at other options?
- 18 MR. RICHARD LLOYD: No. That would be
- 19 staffs' responsibility, to -- to see if it was -- if
- 20 financially it made sense, whether they knew the other
- 21 -- they had other estimates or whatever. I think
- 22 what's the key here is the consistency of if it was
- 23 doing it on one (1) part of the town, we can maybe
- 24 piggyback that, but, no.
- MR. JOHN MATHER: What do you mean by

- 1 "piggyback that"?
- 2 MR. RICHARD LLOYD: Piggyback if -- if
- 3 they got a rate already, if ABC Company was doing a
- 4 job for the PUC, perhaps we could piggyback the rate
- 5 that they were getting to have our tanks done at the
- 6 same price. But again, that was staff issue; not my
- 7 issue. My issue was bringing their attention to it.
- 8 MR. JOHN MATHER: So -- and I
- 9 understand that you're saying that it was staffs'
- 10 responsibility at that point to determine how to
- 11 proceed. I -- I would like to know what was your
- 12 understanding at the time about how -- the proper way
- 13 for staff to procure someone to inspect fuel tanks?
- 14 Was this a sort of thing that required
- 15 an RFEI, maybe some sort of procurement process, a
- 16 sole source?
- MR. RICHARD LLOYD: They have --
- 18 again, and I can't remember the amount of money --
- 19 each department had an amount of money they could
- 20 spend, without coming back to Council, within the
- 21 budget to change stuff.
- I'm sure that if they went ahead with
- 23 it, which they did, that they had money in their
- 24 budget to do it, that they had the -- the
- 25 authorization to be able to do it through the process.

- 1 Yeah, this is sole source, no question about it. But
- 2 even today the -- the company -- town still sole
- 3 sourced some things. There's no favouritism here.
- 4 It was brought to my attention that --
- 5 that this company was doing it over at -- at Collus.
- 6 Due diligence said, whoa, maybe we should have our
- 7 check -- tanks checked. I send an email to staff
- 8 saying so you're aware, here's what's going on, maybe
- 9 it should be something you should check into. Done
- 10 deal. I'm done with it. If staff hadn't gone with
- 11 this company, that would be fine. It was up to staff
- 12 then to -- to take that and -- and do the work.
- 13 MR. JOHN MATHER: Could you understand
- 14 why a staff member who received your suggestion might
- 15 interpret it as a direction, because it was coming
- 16 from the deputy mayor?
- MR. RICHARD LLOYD: No, because that's
- 18 just a daily occurrence or -- or things that happened
- 19 quite often.
- 20 MR. JOHN MATHER: How frequently would
- 21 you suggest contractors or companies to staff members
- 22 responsible for retaining?
- 23 MR. RICHARD LLOYD: Wouldn't -- it --
- 24 it was only a unique situation. It was brought to my
- 25 attention that this company was already working in the

- 1 Town of Collingwood, that maybe this is time that you
- 2 should get them to look at ours. No different I
- 3 guess, give you an instance, in my -- again, I'm just
- 4 trying to articulate what maybe could happen.
- 5 So quite often we get companies that
- 6 would clean our catch basins in the Town of
- 7 Collingwood. A company is contracted, tendered, and
- 8 we hire them for two (2) or three (3) years to clean
- 9 out our catch basins once or twice a year. If
- 10 something, one (1) of the other departments needed
- 11 cleaned, I would think they would lean towards a
- 12 company that we contracted already and use them rather
- 13 than going out and tendering for another one, if it
- 14 was a small -- under \$20,000 job. This is not unlike
- 15 that.
- 16 All of a sudden you've got a company
- 17 already in town, inspecting tanks. You know, take
- 18 Bonwick out of the equation, it wouldn't be out of the
- 19 norm at all. As soon as you put Bonwick in the
- 20 equation, it's like the red flags go up and everybody
- 21 is, ah -- I had no idea he was involved in this
- 22 company.
- MR. JOHN MATHER: So any information
- 24 you had about this company, would you have received
- 25 anything other than what Ed told you?

```
1
                  MR. RICHARD LLOYD:
                                       Nothing.
 2
                  MR. JOHN MATHER: Did you have any
   dealings with, I guess, Gemba it might be -- if I've
 3
   mispronounced it -- but did you have any other
 5
   dealings with Gemba after you sent this email?
 6
                  MR. RICHARD LLOYD: Nothing. Nothing,
 7
   no.
 8
                  MR. JOHN MATHER: So if we could pull
 9
   up TOC135342.1.
10
11
                          (BRIEF PAUSE)
12
13
                  MR. JOHN MATHER: And if we could
14
   scroll down to the bottom of the chain. Actually
15
   scroll up to the next email. So, yeah, stop here. So
   this is an email from Leo Longo, who I understand is
17
   the Town solicitor. Is that correct.
18
                  MR. RICHARD LLOYD: Yes, that's
19
  correct.
20
                  MR. JOHN MATHER: Okay. So Mr. Longo
   writes that he's been invited by a -- a redacted name:
21
22
                      "to participate in a conference call
23
                      that has been set for 1 p.m. to --
24
                     tomorrow, discuss how, whether it is
2.5
                     possible to buy out" [redacted]
```

91

1 "from the front ending agreement

2 respecting servicing the south end

4 MR. RICHARD LLOYD: Right.

5 MR. JOHN MATHER:

The discussion may influence how

of town."

7 the Town's draft plan conditions

for" [blank] "are worded."

9 So without identifying the individuals

10 or -- or the project being -- being involved here, it

11 sounds to me -- well, I guess I'll back up.

12 Do you recall receiving this email from

13 Mr. Lloyd (sic)?

3

14 MR. RICHARD LLOYD: I read it now.

15 I'm sure that I did see it at the time. If you'd

16 asked me without seeing the email, I wouldn't have

17 recalled it at all, but I do now recognize it.

18 MR. JOHN MATHER: Right. And it

19 sounds to me like Mr. Lloyd (sic) is discussing

20 ongoing negotiations that he's involved with in

21 respect of a town matter.

THE HONOURABLE FRANK MARROCCO: Mr.

23 Longo?

24 MR. RICHARD LLOYD: Longo, yes.

MR. JOHN MATHER: Thank you. Mr.

```
1 Longo, yeah.
```

- MR. RICHARD LLOYD: Yes.
- 3 MR. JOHN MATHER: Yes. Thank you.

- 5 CONTINUED BY MR. JOHN MATHER:
- 6 MR. JOHN MATHER: And if we scroll up
- 7 we will see that you respond. So you write back to
- 8 Mr. Longo and say:
- 9 "I agree, Leo, and I now feel that
- 10 it may be prudent not to deal with
- 11 the issue at Monday's -- in --
- 12 Council in camera. Perhaps Sandra
- 13 will call a special Council meeting
- on April 12th to deal with this.
- This way it'll give you" --
- And then you go on to discuss more
- 17 things about the matter at hand.
- 18 There's a couple of questions about
- 19 this email. The first is, if the issue to be
- 20 discussed was going to be discussed in camera, I take
- 21 it then that you understood this matter to be
- 22 confidential?
- MR. RICHARD LLOYD: Again it -- it --
- 24 was a suggestion that perhaps it would be an in camera
- 25 meeting or a special Council meeting, so a special

- 1 Council meeting may not be in camera.
- MR. JOHN MATHER: Fair enough. And
- 3 then I also just wanted to note, and then we'll move
- 4 on, but at the end you say:
- 5 "My hope is that we can come up with
- a satisfactory agreement for the
- 7 April 15th OMB pre-hearing, that is
- 8 -- that all is resolved."
- 9 So it sounds like this -- whatever this
- 10 is about one (1) of the points down the road is an OMB
- 11 pre-hearing.
- MR. RICHARD LLOYD: Probably, and
- 13 again I'm going to assume.
- MR. JOHN MATHER: Yeah.
- 15 MR. RICHARD LLOYD: We don't like be
- 16 embroiled in Ontario Municipal Board hearings, we the
- 17 Town of Collingwood, any more than we have to because
- 18 the costs are atrocious for Ontario Municipal Board
- 19 hearings. If you can satisfy it ahead of time and go
- 20 to a hearing that all parties agree, it's a much
- 21 smarter way of -- of coming, if you can come to those
- 22 agreements.
- MR. JOHN MATHER: Okay. So then if we
- 24 can scroll up the email, we see that Leo writes back
- 25 again to the group, which is you and Ms. Cooper, and

- 1 says that he'll report back after the call that's
- 2 being contemplated. And then he said:
- 3 "Let's determine where and how
- 4 things are shaping up before we
- 5 decided if a special Council meeting
- is required."
- 7 And then if we scroll up --
- 8 MR. RICHARD LLOYD: Basically saying
- 9 it may not be required at all, yeah.
- MR. JOHN MATHER: Yeah.
- MR. RICHARD LLOYD: Yeah.
- 12 MR. JOHN MATHER: Yeah, under --
- 13 understand that. So if we scroll up -- further up.
- 14 Sorry, scroll down.
- So then we see you forward this email
- 16 chain between you and Mr. Longo to Paul Bonwick.
- MR. RICHARD LLOYD: That's correct.
- 18 MR. JOHN MATHER: Why did you forward
- 19 this email chain to Paul Bonwick. And before you
- 20 answer, if you can without identifying the individuals
- 21 or the matter involved, I'd want to know why you would
- 22 forward a chain containing a conversation with your
- 23 lawyer to Mr. Bonwick.
- 24 MR. RICHARD LLOYD: Mr. Bonwick was
- 25 actually working for the parties involved here and

- 1 looking after the communications and all this kind of
- 2 stuff with them. I was keeping him abreast of what
- 3 was going on, that -- that obviously we, the Town of
- 4 Collingwood, were trying to come to an agreement with
- 5 them and -- and the other company that actually wasn't
- 6 blacked out, and --
- 7 MR. JOHN MATHER: So you sent this to
- 8 Mr. Bonwick because you understood that he was working
- 9 for one (1) of the parties involved?
- 10 MR. RICHARD LLOYD: Positively, yeah.
- 11 MR. JOHN MATHER: At the time you
- 12 forwarded this, did you understand that?
- MR. RICHARD LLOYD: Yeah.
- MR. JOHN MATHER: And did you
- 15 understand or did you know whether this party was
- 16 paying Mr. Bonwick for his services?
- 17 MR. RICHARD LLOYD: It'd be crazy if
- 18 they weren't. I don't think he'd be doing it for
- 19 gratis. How is that? I don't -- we never had any
- 20 conversations on payments or anything like that but I
- 21 would assume that --
- MR. JOHN MATHER: Understood.
- MR. RICHARD LLOYD: Yeah.
- 24 MR. JOHN MATHER: Did you understand
- 25 when you forwarded this email that communications with

- 1 the Town solicitor would be privileged?
- 2 MR. RICHARD LLOYD: Not in this case.
- 3 I didn't believe that -- that -- that there's anything
- 4 of -- of a confidential nature. It was basically
- 5 saying that, you know, the Ontario Municipal Board
- 6 hearing, perhaps we can get settlement -- have to go
- 7 through the -- the content of the email -- get
- 8 settlement and there's nothing confidential that --
- 9 that, in my opinion, that would be of -- of any nature
- 10 that we'd have to worry about.
- 11 MR. JOHN MATHER: So it looks to me
- 12 from reading the email that one (1) of the things Mr.
- 13 Longo is discussing is a potential negotiation
- 14 strategy or approach in advance of an OMB hearing.
- MR. RICHARD LLOYD: Yeah.
- 16 MR. JOHN MATHER: Is that not
- 17 something you would think is confidential?
- 18 MR. RICHARD LLOYD: No, because you
- 19 didn't do the details of the negotiation. Like --
- 20 like, we always as a municipality, try to negotiate
- 21 with the parties before we go to the actual OMB, and
- 22 even sometimes when you get to the Ontario Municipal
- 23 Board, you still negotiate and you still try to come
- 24 to a settlement rather than having an adjudicator
- 25 force something.

- 1 MR. JOHN MATHER: At this point in
- 2 time, do you know if the discussions Mr. Longo is
- 3 referring to have been discussed publicly at all?
- 4 MR. RICHARD LLOYD: I don't know, I
- 5 don't know.
- 6 MR. JOHN MATHER: Did you consult with
- 7 anyone to determine whether or not Mr. Longo's
- 8 communications were privileged?
- 9 MR. RICHARD LLOYD: No. No, not at
- 10 all.
- MR. JOHN MATHER: How frequently would
- 12 you forward communications from the Town solicitor?
- MR. RICHARD LLOYD: Not only the Town
- 14 solicitor, but anyone, any department head, I'd quite
- 15 often forward e-mails to different developers if
- 16 they're working with the Town.
- 17 It wasn't unusual, put it that way.
- 18 MR. JOHN MATHER: At the time did you
- 19 understand that there was a distinction between
- 20 communications with the Town's lawyer versus
- 21 communications with department heads or anyone who was
- 22 not the Town's lawyer?
- MR. RICHARD LLOYD: If it wasn't
- 24 marked confidential and the Town solicitor is quite
- 25 often at the very top, would put down confidential.

- I -- I never gave it any thought.
- 2 Again, my role in the Town was trying to make things
- 3 happen, get things working, try to -- like, for
- 4 instance, the Ontario Municipal Board, not unlike
- 5 Amaizeingly Green, trying to come to a successful
- 6 conclusion that will cost the taxpayers the least
- 7 amount of money as possible.
- 8 Unfortunately, Bonwick was the -- the
- 9 person looking after this project for the unnamed
- 10 company. If -- if you go back on other e-mails you'll
- 11 see where I have done the same thing, trying to come
- 12 to a satisfactory agreement on -- with other people in
- 13 the community, not just Bonwick.
- 14 So this isn't just isolated to him.
- 15 MR. JOHN MATHER: When you -- I think
- 16 what you said was that you wanted to keep Mr. Bonwick
- 17 updated about the status of things. Is that --
- MR. RICHARD LLOYD: Anything with this
- 19 kind of stuff, yes.
- 20 MR. JOHN MATHER: I mean in this
- 21 specific instance.
- MR. RICHARD LLOYD: That specific
- 23 incident, yes, that -- that, you know, we're -- we're
- 24 trying to come up with an amicable solution to it.
- We're also hopefully not having to have

- 1 another in camera meeting or special Council meeting,
- 2 we're hoping that we can come up with -- with
- 3 satisfactory arrangements.
- 4 Twenty (20) years ago, I would have
- 5 picked up the phone and done this. As times change
- 6 and electronics got involved, all of a sudden we -- we
- 7 were having general conversations electronically
- 8 instead of by phone. Never thought anything of it.
- 9 It just -- you pick up the phone and say 'Hey this is
- 10 what we're doing', instead I send an e-mail and all of
- 11 a sudden it looks suspicious, but all of a sudden all
- 12 this e-mail is happening. Well, it isn't.
- MR. JOHN MATHER: Do you understand
- 14 why someone might be concerned that you are forwarding
- 15 information from your Council to a third party?
- 16 MR. RICHARD LLOYD: Today, yes. Back
- 17 then, not necessarily.
- Things changed a lot in ten (10) years
- 19 in the -- the whole electronic world. Again, I can
- 20 remember at Council when we didn't have computers,
- 21 period. When I first got elected.
- 22 Times evolve and times change and
- 23 you've got to look at then and now. Now, yes,
- 24 everybody is aware and there's been all kinds of
- 25 changes, social media is like is a mess.

- 1 You know, just go check out Donald
- 2 Trump's e-mails.
- 3 MR. JOHN MATHER: Did you tell anyone
- 4 that you were forwarding this correspondence on --
- 5 MR. RICHARD LLOYD: I wouldn't even
- 6 have thought to. It would be -- like I -- again,
- 7 that's being suspicious. I -- I wouldn't think
- 8 nothing of it, I would have forwarded it saying here
- 9 it is, here's what we're up to.
- 10 MR. JOHN MATHER: Again, sorry, just
- 11 wait till I finish asking my question before you
- 12 answer, just for the transcriptionist's benefit more
- 13 than -- more than anyone.
- MR. RICHARD LLOYD: Sorry.
- MR. JOHN MATHER: So you didn't -- you
- 16 didn't -- you didn't tell anyone before you sent it.
- 17 Why did you think it was okay for you, as Deputy
- 18 Mayor, to be the one (1) updating Mr. Bonwick on -- on
- 19 Mr. Longo's thinking of how to approach this issue?
- 20 MR. RICHARD LLOYD: I didn't think
- 21 there was anything wrong with it at the time. I never
- 22 thought about it, it just -- what we did. It just --
- 23 it was a -- a general practice I did with others, not
- 24 just Bonwick that, you know, to try and come up with a
- 25 successful conclusion on -- and I think there was a

- 1 successful conclusion out of all of this. But --
- MR. JOHN MATHER: And again, without
- 3 going in -- going into who was involved, you think
- 4 there was a successful conclusion, is it your
- 5 recollection that that successful conclusion was
- 6 achieved because of what you were doing?
- 7 MR. RICHARD LLOYD: Partly working
- 8 with them. My -- my idea on Municipal Council was to
- 9 work with the people to try and interject to try and
- 10 solve issues like this. And I felt that that's
- 11 exactly what I was doing, trying to work between the
- 12 Town and the -- the blocked out companies to try and
- 13 come up with a successful conclusion. And we did.
- 14 MR. JOHN MATHER: And it sounds to me
- 15 that you -- you've sort of appointed yourself to this
- 16 position. Is that a fair characterization?
- 17 MR. RICHARD LLOYD: No, I think it's
- 18 more micro-managing, it's more what I do. I've
- 19 admitted from day one (1) that I get involved in
- 20 stuff. I take everything serious. I try to work with
- 21 people, try to -- to get stuff done. That's probably
- 22 why, over the years, I was very popular, the people
- 23 would come into the flower shop because they knew I
- 24 would make things happen or get stuff done or follow-
- 25 up, but -- and take great pride in doing that.

- I wouldn't just sit around the table
- 2 and put my hand up and then go home for the week and
- 3 the next week do the same. I was an actual working
- 4 Council member trying to achieve goals to try and help
- 5 businesses and people in Collingwood.
- I -- if you go back on -- on e-mails
- 7 you'll find I've done exactly the same thing for other
- 8 companies, exactly the same thing throughout.
- 9 So it was just the norm. It's just
- 10 what I was going.
- MR. JOHN MATHER: So when you're
- 12 sending this information to Mr. Bonwick, do you
- 13 understand yourself to be assisting his client?
- 14 MR. RICHARD LLOYD: No. What I
- 15 understand myself doing is trying to mediate for the
- 16 Town of Collingwood to try and make sure that -- that
- 17 -- to try and avoid Ontario Municipal Board hearings,
- 18 try and avoid court cases, try and avoid tax
- 19 collection, trying to work with all these different
- 20 businesses and people to try and make it work.
- 21 I've also worked with -- with people in
- 22 the community where one (1) in particular where his
- 23 front yard set back was not a zero lot line, in fact
- 24 it was on Town land. Didn't find -- he was 83 years
- 25 old and he didn't find that out until he wanted to

- 1 sell the property and to take it and get a survey done
- 2 on his property. He got a survey and he was
- 3 encroaching on Town property, the house was pre-
- 4 existing non-conforming, he was having difficulty
- 5 trying to deal with Town.
- 6 He called me, I went over, seen the
- 7 issue, went to -- to the Town, to the staff on his
- 8 behalf and helped him out and got it all solved.
- 9 That's what I did. Should I have done
- 10 that? Some would say well, you shouldn't -- shouldn't
- 11 be micro-managing to the degree of helping that
- 12 person, he should have done it himself or hired a
- 13 lawyer. No. I went and helped him. And that's
- 14 exactly what I did for everybody in the community if
- 15 anybody ever approached me.
- 16 MR. JOHN MATHER: In this instance you
- 17 said that you were trying to mediate.
- MR. RICHARD LLOYD: Yes.
- 19 MR. JOHN MATHER: And I didn't mean to
- 20 cut you off, but my question was isn't that what Mr.
- 21 Longo's job is?
- MR. RICHARD LLOYD: No, Mr. Longo's
- 23 job, perhaps, in my opinion, is -- is -- he's a lawyer
- 24 and he's, as you are, and he's trying to come up with,
- 25 you know, he gets paid the longer it takes.

- 1 MR. JOHN MATHER: Yes.
- MR. RICHARD LLOYD: Thank you. And if
- 3 I can come to a conclusion that will make it quicker
- 4 and the bills are less --
- 5 MR. JOHN MATHER: So you were
- 6 interested in finding a more cost-effective solution?
- 7 MR. RICHARD LLOYD: Cost-effective,
- 8 coming to solutions that made sense, not to say
- 9 lawyers don't make sense, but as in Town staff too,
- 10 things can be dragged out ridiculously, trying to come
- 11 to a conclusion that is amicable to everyone, and
- 12 that's what I did consistently. If you look at all
- 13 the stuff, I consistently always try to help
- 14 everybody.
- MR. JOHN MATHER: And just to confirm,
- 16 did anyone ask you to do that in this instance?
- MR. RICHARD LLOYD: It's the way I
- 18 operate.
- 19 MR. JOHN MATHER: Did you consider
- 20 asking Ms. Wingrove to attempt to engage in
- 21 negotiations if you didn't want to pay for Mr. Longo's
- 22 time?
- MR. RICHARD LLOYD: Do that again, I'm
- 24 sorry.
- MR. JOHN MATHER: Did you ever

- 1 consider asking Ms. Wingrove or anyone on staff to
- 2 undertake this mediation work or this resolution work
- 3 you're -- you were seeking to implement?
- 4 MR. RICHARD LLOYD: No, I -- I -- just
- 5 to make it very clear, know just make it very clear,
- 6 that's what I assess myself as, what I was doing.
- 7 Quite often I would -- would talk to
- 8 staff about coming to solutions on things. Staff
- 9 would ask me, quite often, different issues to come to
- 10 a -- a quick solution on stuff. Quite often the --
- 11 the treasury would ask me to -- about different things
- 12 about Council and maybe trying to get it -- bring it
- 13 forth to Council to see if we can get it approved to
- 14 make it like -- like, one (1) thing that our Treasurer
- 15 had planned was to try and have enough money that we
- 16 could self-finance our own projects. We discussed all
- 17 this.
- 18 I -- I don't know if the CAO knew about
- 19 it, I don't know. Marjory and I discussed it, we
- 20 brought it to Council. So what we were doing, we were
- 21 creating loans within the Town departments and, for
- 22 instance, if -- if the Town of Collingwood was
- 23 rebuilding Beach Street, we would lend the Public
- 24 Works the money to do Beach Street, and instead of
- 25 having a debenture, we would -- would take that money

- 1 and at a low interest rate and prepay ourselves back
- 2 to our -- our funds so we could always build our
- 3 reserves on it.
- 4 So there's things like that we were
- 5 doing all the time. Staff were asking me to get
- 6 involved, and I was involved and I loved getting
- 7 involved.
- 8 MR. JOHN MATHER: So in this instance
- 9 where no one (1) has asked you to get involved, was it
- 10 the case that you understood that other people could
- 11 do this?
- MR. RICHARD LLOYD: Never thought
- 13 about it. I -- it just -- again, I -- I don't know if
- 14 you really understand I -- and maybe I'm not making
- 15 myself clear. The way I personally operate wasn't
- 16 trying to undo other people's work, I wasn't trying to
- 17 take other jobs, I was -- I felt that I could assist
- 18 and help by getting Mr. Bonwick up to speed on what
- 19 we're doing to try and mediate to -- to ensure that --
- 20 that we wouldn't have this go on and on and on because
- 21 there's a tendency that that happens.
- 22 MR. JOHN MATHER: So you -- it was the
- 23 case then that you thought you could achieve results
- 24 sooner.
- MR. RICHARD LLOYD: Thank you.

- 1 MR. JOHN MATHER: Is that fair? And I
- 2 don't --
- MR. RICHARD LLOYD: That's fair, yes.
- 4 MR. JOHN MATHER: Okay. So if you
- 5 could scroll up in the e-mail.
- 6 So then we see that Mr. Bonwick
- 7 forwards your -- the e-mail chain to a person whose
- 8 name has been redacted. The person who Mr. Bonwick
- 9 forwarded it to responds and says "We need the special
- 10 Council meeting."
- 11 And you recall that was something Leo
- 12 wasn't sure if would be necessary.
- "We need the special Council
- 14 meeting. Leo is not in a panic and
- may feel that it may be dealt with
- 16 the OMB at a later date. It's
- imperative that the draft plan is
- 18 reinstated on the 16th at the OMB."
- 19 Scroll up. Mr. Bonwick then sends that
- 20 response on to you.
- 21 MR. RICHARD LLOYD: Yes. And again --
- 22 oh, sorry.
- MR. JOHN MATHER: No, no.
- 24 MR. RICHARD LLOYD: Again, I just find
- 25 things get dragged out and dragged out and dragged

- 1 out.
- MR. JOHN MATHER: What do you mean by
- 3 that?
- 4 MR. RICHARD LLOYD: Well, it's obvious
- 5 Leo said that -- that he's not in panic, obviously, is
- 6 what this e-mail says.
- 7 This thing could go on forever. But
- 8 these people want to solve it, I want to get it solved
- 9 and I want it done and the -- stop the lawyer bills.
- 10 MR. JOHN MATHER: What did you
- 11 understand Mr. Bonwick wanted you to do with the
- 12 information he sent you?
- MR. RICHARD LLOYD: I didn't get that,
- 14 I'm sorry.
- 15 MR. JOHN MATHER: So Mr. Bonwick has
- 16 sent you a response from somebody who -- who has an
- 17 interest in this.
- MR. RICHARD LLOYD: Yes.
- 19 MR. JOHN MATHER: Why do you think he
- 20 sent it to you?
- 21 MR. RICHARD LLOYD: I think that --
- 22 that he's basically saying we want to get on with
- 23 this, we want to get it solved, we want to deal with
- 24 it. And if there is urgency, that we don't -- when I
- 25 read this it looks like -- and again, I don't remember

- 1 seeing this, it's been so long, that at a later date I
- 2 think these people wanted to deal with it and get it
- 3 dealt with, behind them and get on with whatever their
- 4 projects were.
- 5 Leo had a different mind, obviously,
- 6 when you look at his e-mail.
- 7 MR. JOHN MATHER: Do you remember what
- 8 you did after you received this e-mail?
- 9 MR. RICHARD LLOYD: No clue at all.
- 10 MR. JOHN MATHER: Did you report back
- 11 to Mr. Longo about this?
- 12 MR. RICHARD LLOYD: No, no. It would
- 13 be up to them to try and -- I don't -- I have no idea,
- 14 but I would think that at least I'm aware of what's
- 15 going on.
- 16 MR. JOHN MATHER: Did you take any
- 17 steps to push the process forward after receiving
- 18 this?
- 19 MR. RICHARD LLOYD: I don't remember,
- 20 you know that, I -- probably, if there's an
- 21 opportunity I would have, you know, try and push it.
- 22 MR. JOHN MATHER: And -- and if you
- 23 had done that, would you understand that you were then
- 24 advancing whoever's interest this is that's writing to
- 25 Mr. Bonwick?

1 MR. RICHARD LLOYD: I don't agree with

- 2 that because I don't think that that -- again,
- 3 anybody's interest. That's all Town of Collingwood,
- 4 and no different than this old gentleman that I was
- 5 helping with his -- his setback problem.
- I was advancing to his benefit, but
- 7 isn't that what I'm supposed to do? Aren't I supposed
- 8 to help the businesses? Aren't I supposed to help to
- 9 create jobs? Aren't I supposed to help to -- to
- 10 ensure that -- that the -- the fine-tuned machine of
- 11 Collingwood is working well for the people? That's
- 12 what I was doing.
- MR. JOHN MATHER: So I understand from
- 14 your answer that, in this case, is -- this case or
- 15 other cases, you understood that you were helping
- 16 local businesses?
- MR. RICHARD LLOYD: Exactly, and
- 18 helping the local people. And -- and that's what I
- 19 think my role as a councillor is.
- 20 MR. JOHN MATHER: In this case, or in
- 21 any other case that was similar, did you expect
- 22 anything returned for -- in return --
- MR. RICHARD LLOYD: Nothing.
- 24 MR. JOHN MATHER: -- from those
- 25 business?

- 1 MR. RICHARD LLOYD: No. Like, it's --
- 2 yes, twenty-two thousand dollars (\$22,000) a year for
- 3 being deputy mayor.
- 4 MR. JOHN MATHER: Did you expect
- 5 anything return -- in return from Mr. Bonwick?
- 6 MR. RICHARD LLOYD: Did I expect
- 7 anything? Never. The eighty (80) some-year-old man,
- 8 I had coffee in his house, that's it. Like, I didn't
- 9 expect to get any money. That's what my job was.
- 10 That's what I was being paid to do, I felt.
- MR. JOHN MATHER: Can you understand
- 12 why to an outsider they may think that you were
- 13 expecting something in return because you're providing
- 14 this Council information, you're receiving information
- 15 back from how Mr. --
- MR. RICHARD LLOYD: No. The only --
- 17 the only thing I see with all this document and all is
- 18 a conspiracy thing that it -- it -- when you read the
- 19 whole thing, it almost looks -- it's been written to
- 20 look like conspiracy. Believe me it isn't. It's --
- 21 it's just -- if Bonwick's name wasn't involved in
- 22 that, we wouldn't even be discussing it.
- 23 MR. JOHN MATHER: So -- so leaving
- 24 aside that, do you understand at all why, if there was
- 25 a different name on this email, that might cause

- 1 someone concern, if it was a different individual
- 2 representing a --
- 3 MR. RICHARD LLOYD: If I had forwarded
- 4 that to Joe Blow, you mean?
- 5 MR. JOHN MATHER: Yeah.
- 6 MR. RICHARD LLOYD: We wouldn't even
- 7 be discussing it.
- 8 MR. JOHN MATHER: But you --
- 9 MR. RICHARD LLOYD: You wouldn't even
- 10 be bringing it to me. You wouldn't -- because there's
- 11 many emails that I forwarded for Joe Blow. So, in my
- 12 opinion, that -- that -- only because it's the mayor's
- 13 brother and all this stuff, that's the only reason all
- 14 this noise is happening.
- 15 It -- this isn't unusual. As I said
- 16 before, I had forwarded all kinds of other emails to
- 17 other businesses over the years. If Bonwick wasn't
- 18 attached to this, it wouldn't even be here, I don't
- 19 think.
- 20 MR. JOHN MATHER: So at this point in
- 21 time, when you're communicating with Mr. Bonwick about
- 22 one (1) of his clients, did you turn your mind to the
- 23 fact that, unlike another consultant, he was the
- 24 mayor's brother?
- 25 MR. RICHARD LLOYD: No. I -- I --

- 1 because -- I'm sorry, were you finished?
- MR. JOHN MATHER: No, that was -- I
- 3 finished my question.
- 4 MR. RICHARD LLOYD: Knowing that there
- 5 was no conflict to interest according to the Municipal
- 6 Act, I treated him no different than I would my own
- 7 brother, who has no conflict of interest when he's
- 8 working for the town.
- 9 In fact, if my brother was bidding a
- 10 job in the Town of Collingwood and came to me for
- 11 advice, I'd give him advice because there's no
- 12 conflict of interest, according to the Municipal Act.
- 13 I've got to make that very clear
- 14 because there's a perceived conflict, and you and I
- 15 have discussed that, that -- what really used to irk
- 16 me with this perceived conflict stuff was when we'd
- 17 get -- pardon me -- when we'd get to a vote at the
- 18 table on a controversial issue, you'd see some
- 19 councillors declaring a conflict when it was only
- 20 perceived because they didn't want to make the vote.
- 21 It was easier politically to say, oh,
- 22 well, I've got a conflict, and they'd stay out of it.
- 23 You either have a conflict or you don't have a
- 24 conflict, in my mind. And all of this noise that I'm
- 25 hearing and seeing and stuff is noise, and it's only

- 1 because of the way the document's been -- been
- 2 written, the way the email's been -- been concluded,
- 3 to -- to look like, oh, this -- there's something
- 4 wrong with this.
- 5 As I said, go back on my emails and
- 6 you'll find there's hundreds of emails I've sent to
- 7 other people in other businesses. They're not here.
- 8 Why? Because Bonwick's name's not attached to them.
- 9 And that -- that is a concern that -- through this
- 10 whole hearing, that, you know, get it, he's not in
- 11 conf -- the mayor's not in conflict.
- I'm not in conflict. I'm just trying
- 13 to help somebody. I guess I've said enough, sorry.
- 14 Sorry, Your Honour.
- MR. JOHN MATHER: I'm happy to have
- 16 you give a full answer. So I take it from that answer
- 17 that when you say he was not in conflict, are you
- 18 referring to the fact that the Municipal Conflict of
- 19 Interest Act does not identify siblings as an indirect
- 20 pecuniary interest?
- 21 MR. RICHARD LLOYD: That's right.
- MR. JOHN MATHER: And is that
- 23 something you recall turning your mind to --
- MR. RICHARD LLOYD: No.
- 25 MR. JOHN MATHER: -- at this period of

- 1 time?
- MR. RICHARD LLOYD: Twenty (20) years
- 3 ago I did. Or twenty-five (25) years ago, when I was
- 4 first elected, I -- I made sure I knew the Act and
- 5 understood and any updates and so on.
- 6 Every time somebody would call me I
- 7 wouldn't be thinking is there a conflict. I would
- 8 know if there's a conflict. I would -- you know, it
- 9 was a natural thing. You know, I knew -- knew
- 10 Sandra's husband. I know his -- their son. I know my
- 11 kids, obviously, and everybody else at the Council
- 12 table because we all know.
- 13 It's just almost ridiculous, to be
- 14 honest with you. And I'm just being totally honest.
- MR. JOHN MATHER: So, at this point in
- 16 time, you understand that there's no conflict as
- 17 defined by the Municipal Conflict of Interest Act?
- 18 MR. RICHARD LLOYD: That's correct.
- 19 MR. JOHN MATHER: You talked about
- 20 perceived conflicts?
- MR. RICHARD LLOYD: M-hm.
- MR. JOHN MATHER: Did you turn your
- 23 mind at this time to whether or not there might be a
- 24 perceived conflict even though it may not --
- 25 MR. RICHARD LLOYD: Because I'm so

- 1 peeved about people with perceived conflicts. Either
- 2 you have a conflict or you don't. Just because it's a
- 3 controversial vote at the table, don't chicken out and
- 4 say, oh, I got a conflict or a perceived conflict and
- 5 -- and not vote.
- 6 To me, it's -- that's not what the
- 7 Municipal Act was written for.
- 8 MR. JOHN MATHER: Okay.
- 9 MR. RICHARD LLOYD: And, again, it --
- 10 the Municipal Act is very clear. No doubt it needs
- 11 updated because times have changed, but it -- it's
- 12 very clear on what -- what constitutes a conflict.
- MR. JOHN MATHER: So is it fair to say
- 14 then that, unless you understood there to be a
- 15 conflict under the Municipal Conflict of Interest Act,
- 16 that -- that was the end of your inquiry?
- 17 MR. RICHARD LLOYD: If somebody in the
- 18 community called me on any issue and if I wasn't in
- 19 conflict, I would help them, anyone. It didn't matter
- 20 if it was somebody I liked or didn't like. It didn't
- 21 matter what colour, race, religion or anything, I
- 22 would help them, even a liberal.
- 23 MR. JOHN MATHER: And again, I just
- 24 wanted -- my question was, in determining whether that
- 25 conflict existed, I just wanted to confirm because I

- 1 think I understand this, is that you're referring to
- 2 what the -- your reference point would be the
- 3 municipal conflict of interest?
- 4 MR. RICHARD LLOYD: Totally, yeah, a
- 5 hundred percent.
- 6 MR. JOHN MATHER: Sorry, if you can
- 7 just wait until I've finished my question.
- 8 MR. RICHARD LLOYD: Oh, sorry.
- 9 MR. JOHN MATHER: Yeah. That's okay.
- 10 Can we go to TOC15565 -- sorry, let me say that again,
- 11 TOC155656.1?

12

13 (BRIEF PAUSE)

- MR. JOHN MATHER: If you can scroll
- 16 down. So this is an email from you which you've
- 17 marked as confidential. Again, the individuals' names
- 18 have been redacted. But you were writing to them to
- 19 say that:
- "A person has received an offer on
- 21 the Mount View property from the
- town frontage required."
- 23 And then:
- 24 "To move this project forward in a
- 25 timely fashion, the town has an

1 irrevo irrevocable date of next 2 Friday, May 18th, and a closing date 3 of June 28th or sooner if at all	
3 of June 28th or sooner if at all	
4 possible.	
5 These aggressive dates are	
6 reflective of the construction	
7 season with our play to demolish the	
8 building in July and the	
9 reconstruction of the intersection	
10 completed by the end of August.	
I it is my hope that this with	
12 this information you will understand	
13 the importance of quickly	
14 progressing with the sale of your	
property as soon as it may be	
possible so that this project can be	
17 completed during this construction	
18 season."	
19 And then you go on to discuss further	
20 the project. So I take it from this email that the	
21 town has put an offer in on a Mount View property and	
22 you're sharing this information with individuals with	
23 again, without identifying who they, why are you	
24 forwarding on this information?	
25 MR. RICHARD LLOYD: I explained what I	

- 1 do on a consistent basis; this is a good one. The
- 2 town has an offer on the Mount View, which is an old
- 3 building at the end of the main street.
- Prior to our election, there's -- the
- 5 prior Council widened First Street and, unfortunately,
- 6 was unable to purchase the Mount View Hotel. There --
- 7 there seemed -- and I don't know all the details of
- 8 it, but the -- the owner of the -- the building in the
- 9 Town got at loggerheads. He boarded up the building
- 10 and left it as it was.
- 11 Knowing the owner, we're able to talk
- 12 with them. I talked with the -- the owner of the
- 13 building. I know that the Town of Collingwood --
- 14 again, this is after the construction of First Street
- 15 had already gone. There was a choke for the traffic.
- 16 It was -- it wasn't a good scenario.
- 17 But we -- I think there was even a move
- 18 by the municipality to try and expropriate it, and
- 19 they weren't successful going that route. Again, this
- 20 is past Council, not the Council I was sitting.
- 21 There's some history there, if -- the lack of better.
- So the deal that was happening on the
- 23 Mount View is we had a purchaser that's willing to buy
- 24 the property at the Mount View if the town was willing
- 25 to buy the frontage that they needed and tear the

- 1 building down. But the person buying the property
- 2 also wanted to purchase part of the property to the
- 3 north, a piece that was there.
- 4 Mr. Bonwick was, in fact, helping or
- 5 working for the person who was buying the rest of the
- 6 Mount View (sic) property. I was trying to help to
- 7 get the whole deal together so the town could get the
- 8 road widening, knock the building down and get the
- 9 money back from the rest of the property.
- 10 As well, we were getting provincial
- 11 funding, which was kind of unheard of, to help us
- 12 purchase the actual right of way because it is a
- 13 connecting link, or was a connecting link. But, at
- 14 that point in time, the province stopped giving
- 15 funding for connecting links, but we were -- through
- 16 Mr. Bonwick, was able to get some funding to help us
- 17 with the purchase.
- Not very clear, but...
- 19 MR. JOHN MATHER: So it sounds like
- 20 there's multiple parties involved?
- 21 MR. RICHARD LLOYD: Well, there is.
- MR. JOHN MATHER: And Mr. Bonwick is
- 23 representing one (1) of the parties. There was a
- 24 consultant to one (1) of the parties?
- 25 MR. RICHARD LLOYD: That's correct.

- 1 And the interesting thing with this, it was my email.
- 2 I marked it confidential. And I did forward it to Mr.
- 3 Bonwick, as it was my email, I could do, you know.
- 4 Just when I read the transcript that I
- 5 forwarded a confidential email, it was like, oh, but
- 6 it's my own email.
- 7 MR. JOHN MATHER: So if we scroll up a
- 8 bit, we can -- is this what you're referring to?
- 9 MR. RICHARD LLOYD: Yes. Thank you.
- 10 MR. JOHN MATHER: Yes. So you forward
- 11 this email to Mr. Bonwick. I think you've already
- 12 addressed it, but I just want to make sure. Why did
- 13 you forward it to Mr. Bonwick?
- 14 MR. RICHARD LLOYD: Because he was
- 15 representing the purchaser of the -- of the Mount View
- 16 (sic) property that the Town didn't need. Does that
- 17 make sense?
- 18 MR. JOHN MATHER: Yes. He -- he was
- 19 representing one (1) of the interested parties in --
- 20 MR. RICHARD LLOYD: That's correct.
- 21 MR. JOHN MATHER: -- in the
- 22 transaction that's being contemplated?
- MR. RICHARD LLOYD: That's right.
- 24 MR. JOHN MATHER: Did you send this
- 25 email on to any of the other parties or their

- 1 representatives?
- 2 MR. RICHARD LLOYD: The only parties
- 3 that were important was person -- the private person
- 4 buying the rest of the property. But unfortunately,
- 5 without this other property to the north the deal
- 6 wouldn't come together. He -- that individual needed
- 7 that extra property for the site.
- 8 MR. JOHN MATHER: And so, I understand
- 9 what you're saying is you marked this confidential to
- 10 the individuals who originally received it. And you
- 11 sent it to Mr. Bonwick because, as -- as you -- maybe
- 12 I -- I want to make sure I understand this question.
- Because you were the one (1) who
- 14 determined it was confidential, you were also able to
- 15 determine who would --
- 16 MR. RICHARD LLOYD: Who I would want
- 17 to send it to, that's correct. Sorry for interfering.
- 18 MR. JOHN MATHER: No. No, that's --
- 19 that's fine. I want to make sure I understand
- 20 correctly.
- MR. RICHARD LLOYD: Okay.
- MR. JOHN MATHER: How did you
- 23 determine that this was confidential?
- 24 MR. RICHARD LLOYD: A property matter.
- MR. JOHN MATHER: So when you say

- 1 that, are you referring to, for instance, matters
- 2 dealing with property are held in camera at Council
- 3 meetings?
- 4 MR. RICHARD LLOYD: Some -- some
- 5 property matters at Council is. But I -- I felt that,
- 6 again, it didn't involve the town, this back piece of
- 7 property, because a private person would be buying it.
- 8 I was trying to put that deal together, or help with
- 9 the deal, so that the whole thing would come together
- 10 because a person buying the other Mount View property
- 11 that was leftover wouldn't be closing the deal if he
- 12 didn't get that property.
- So in the Town's best interest, to
- 14 bring the whole thing together made sense. So 'A'
- 15 company was the company buying what was leftover from
- 16 the Mount View if they could acquire 'B' company's
- 17 property.
- 18 MR. JOHN MATHER: And again, did you
- 19 tell anyone on staff our Council that you were sending
- 20 the original email or corresponding with Mr. Bonwick?
- 21 MR. RICHARD LLOYD: Not likely. I
- 22 have no idea, it's just what I do.
- MR. JOHN MATHER: Was this matter,
- 24 again, without identifying, at the top of a
- 25 conversation at Council?

- 1 MR. RICHARD LLOYD: The -- the Mount
- 2 View Hotel was, yes. And the road widening was a big
- 3 one (1). It was a big issue for public works, which I
- 4 was chair of, to try and -- and we were successful.
- 5 It cost the Town next to nothing in the end because of
- 6 the provincial money and the individual buying the
- 7 leftover property, which is now a pharmacy down there,
- 8 and a doctor's office. It was a win/win for
- 9 everybody.
- 10 MR. JOHN MATHER: Okay. And so, I
- 11 understand you to be saying that you sent this to Mr.
- 12 Bonwick because one (1) of his clients was one (1) of
- 13 the interested parties and you wanted to keep him
- 14 updated about what was happening?
- MR. RICHARD LLOYD: That's right.
- 16 MR. JOHN MATHER: Did you update the
- 17 other parties about what was going on?
- 18 MR. RICHARD LLOYD: There's no other
- 19 parties.
- MR. JOHN MATHER: Okay.
- 21 MR. RICHARD LLOYD: There's nobody --
- 22 there's nobody else.
- MR. JOHN MATHER: So only Mr.
- 24 Bonwick's client was going to be affected by this?
- MR. RICHARD LLOYD: The one (1) I sent

- 1 the email to originally --
- MR. JOHN MATHER: Yeah.
- 3 MR. RICHARD LLOYD: -- would be
- 4 affected because they'd be selling it. The Town would
- 5 affected because good news story. Instead of having a
- 6 million dollars tied up in a piece of property, we
- 7 were going to have nothing tied up into it and had a -
- 8 have our road widening.
- 9 MR. JOHN MATHER: Okay.

10

11 (BRIEF PAUSE)

- MR. JOHN MATHER: In going back -- and
- 14 I -- I apologize for jumping back, but when we were
- 15 looking at the email with Mr. Longo, and, again, you
- 16 were -- again, you said you -- you sent that email to
- 17 Bonwick to update him about what was going on.
- In that case, did you send that email
- 19 to anyone else or provide anyone else that updated who
- 20 was interested in the --
- MR. RICHARD LLOYD: No, because --
- 22 MR. JOHN MATHER: -- transaction?
- MR. RICHARD LLOYD: Oh, I'm sorry.
- 24 MR. JOHN MATHER: Sorry. I was just
- 25 going to say in the transaction.

- 1 MR. RICHARD LLOYD: Yeah, because of
- 2 the -- the transaction or the -- the client was the
- 3 only client that was trying to put those things
- 4 together on that one.
- 5 MR. JOHN MATHER: So I'm just looking
- 6 at the time. I'm happy to continue going or --
- 7 THE HONOURABLE FRANK MORROCCO: Oh,
- 8 you can just keep going.
- 9 MR. JOHN MATHER: -- keep -- yeah, I'm
- 10 happy. Okay.

11

- 12 CONTINUED BY MR. JOHN MATHER:
- MR. JOHN MATHER: Okay. So can we
- 14 pull up TOC173501.1?

15

16 (BRIEF PAUSE)

- 18 MR. JOHN MATHER: So if you can scroll
- 19 down to the bottom, which is where we are. So this is
- 20 an email from you to Mr. Bonwick on June 18th, 2012.
- 21 And you -- the subject is, "Di Poce." And then you
- 22 say, "Di Poce industrial park was passed; all in
- 23 favour."
- 24 And the foundation document indicates
- 25 that this email was sent during a Council meeting?

- 1 MR. RICHARD LLOYD: Probably.
- MR. JOHN MATHER: Okay.
- 3 MR. RICHARD LLOYD: A public Council
- 4 meeting that was televised.
- 5 MR. JOHN MATHER: Okay. If that's the
- 6 case, why are you updating Mr. Bonwick about what's
- 7 happening at a Council meeting?
- 8 MR. RICHARD LLOYD: That this was his
- 9 client, Di Poce was, and letting him know that it was
- 10 passed, that everyone was in favour of it. Why
- 11 wouldn't I? Put it that way.
- 12 Like, quite often, others, when there's
- 13 business arising, if they weren't in the Council
- 14 chambers, I would forward them and say it's been
- 15 passed, it's good.
- MR. JOHN MATHER: This was a practice
- 17 you had? You would forward updates about things that
- 18 happened in Council to people you understood to be
- 19 interested?
- 20 MR. RICHARD LLOYD: When I'm sitting
- 21 at Council I would quite often email parties to say
- 22 this is what's happened or it's being deferred or
- 23 whatever. It was at a public meeting.
- 24 MR. JOHN MATHER: Again, I'm just
- 25 trying to understand why you would do this if it was

- 1 at a public meeting and Mr. Bonwick or any other
- 2 person could equally figure out what was going on?
- 3 MR. RICHARD LLOYD: Jump ahead of the
- 4 curve, let them know ahead of time, as soon as we
- 5 know, as soon as it passed, hey, this has happened.
- 6 Again, working in the community, you'll see other
- 7 emails I've sent to other businesses, other
- 8 developers.
- 9 Whenever we'd -- we'd pass something to
- 10 Council, quite often, if I had time, if it was a
- 11 boring Council meeting, listen to some of the
- 12 presentations, I'd quite often do some of my homework
- 13 -- or my emails while the Council -- that would be
- 14 something I would do, let's say it's been passed, you
- 15 know, congratulations, stuff like that.
- 16 MR. JOHN MATHER: And I think one (1)
- 17 of the first things you said is you wanted to get
- 18 ahead of the curve. And again, I'm just trying to
- 19 understand why you would want to get ahead of the
- 20 curve in this instance with Mr. Bonwick?
- 21 MR. RICHARD LLOYD: Take Mr. Bonwick
- 22 out of it for a minute. The reason I'd want to get
- 23 ahead of the curve is because I have a whole bunch of
- 24 work to do, so I'd want to get ahead of all of the
- 25 work that I'd have to do. So I'd sent emails out

- 1 informing them, hey, it's been passed.
- I don't see the issue that -- you know,
- 3 it -- it's a public meeting. Even if somebody's
- 4 sitting in the audience and they had a BlackBerry, I'd
- 5 -- I would quite often send a congratulations, you
- 6 know.
- 7 Or if we had a presentation at the
- 8 podium by an organization and I knew them, if I had
- 9 their -- their email, I'd email them and say great
- 10 presentation.
- 11 MR. JOHN MATHER: Do you recall in
- 12 this instance if Mr. Bonwick asked you to provide an
- 13 update?
- 14 MR. RICHARD LLOYD: No. No, I don't
- 15 think. I don't know that if he did or didn't, but it
- 16 wouldn't have mattered because I would have, knowing
- 17 that he's involved in -- in the thing, just send him
- 18 an update on it.
- 19 MR. JOHN MATHER: So is that generally
- 20 true in your time as deputy mayor, that if you knew
- 21 that Mr. Bonwick had an interest in a matter before
- 22 Council, you'd provide him an update?
- 23 MR. RICHARD LLOYD: It is true for
- 24 twenty-five (25) years with the taxpayers of
- 25 Collingwood, not just Mr. Bonwick, that I would send,

- 1 you know, updates, things happening at Council, not
- 2 unusual.
- For heaven sakes, even sometimes when
- 4 we're at -- at Council meetings we would get emails
- 5 from the media that were in the audience that we
- 6 responded to. You know, like, that's not on here
- 7 because Mr. Bonwick's not attached to it. It's just -
- 8 this Bonwick thing just drives me crazy.
- 9 MR. JOHN MATHER: So if we could go to
- 10 TOC193240.1?

11

12 (BRIEF PAUSE)

- 14 MR. JOHN MATHER: So if we can scroll
- 15 down. And scroll up a bit. So, again, you're
- 16 emailing with Mr. Bonwick. And the Foundation
- 17 Document indicates that this is during a Council
- 18 meeting. And you say:
- "A [redacted] person is at Council
- and looks uncomfortable."
- 21 And scroll up. And Mr. Bonwick asks
- 22 where the bylaw is on the agenda. And then you
- 23 provide a response of, "Anticipated timing." And then
- 24 he asks for another update. And then you -- you
- 25 provide him that there's -- respond that there's one

- 1 (1) more item. And he says, "By the way, great job,
- 2 next."
- 3 Again, why are you having this
- 4 conversation with Mr. Bonwick on email?
- 5 MR. RICHARD LLOYD: A public meeting.
- 6 I -- I really don't know the parties here. I -- I
- 7 can't read through it. But no different than I've
- 8 done, as I said earlier, through Council meetings, not
- 9 only -- only because Mr. Bonwick's name comes up here.
- 10 But you'll find there's all kinds of
- 11 other emails to many other people. And like I said,
- 12 even the media would email during a Council meeting.
- 13 We'd email one another at the Council table. We'd
- 14 email that, you know, you missed the whatever bylaw,
- 15 you know, rather than embarrass them at the table.
- I can remember me reading a bylaw off
- 17 the agenda and not having the bylaw because it was
- 18 missing, though -- it was -- couldn't be found at the
- 19 table. So, you know, there's all kinds of things that
- 20 we did at Council.
- Only because Bonwick's name's attached
- 22 to this does it all of the sudden put up a red flag,
- 23 oh. But if you went back and looked at all the other
- 24 emails, you'd think, oh, well, I see that he does that
- 25 all the time.

132 MR. JOHN MATHER: So if we could pull 1 up TOC216131.1. 3 (BRIEF PAUSE) 5 6 MR. JOHN MATHER: So this is an email from Mr. Bonwick to you on September 17th, 2012. He says: 9 "Hi, Rick. As per your request, 10 here are draft letters for your 11 review. I also want to offer my 12 thanks for making a public statement 13 of this nature. I know the 14 employees very much appreciate your 15 support." 16 And I'm going to pull up one (1) of the letters now, so TOC216131.1.1. 17 18 19 (BRIEF PAUSE) 20 21 MR. JOHN MATHER: So this is one (1) 22 of the attachments to the email, Mr. --23 MR. RICHARD LLOYD: I remember them 24 well. 2.5 MR. JOHN MATHER: So can you tell me

- 1 about why Mr. Bonwick was sending you letters for you
- 2 to sign and put on your letterhead?
- 3 MR. RICHARD LLOYD: There was a local
- 4 company that was trying to expand their quarry,
- 5 remained unnamed, I guess. And I know Mr. Bonwick was
- 6 helping them. And I was helping then, as well, to try
- 7 and get through the Ontario Municipal Board. In fact,
- 8 I was a witness at the Ontario Municipal Board for
- 9 them. I know that Council passed a resolution
- 10 supporting them, as well.
- 11 Mr. Bonwick wrote two (2) letters for
- 12 me to the ministries, two (2) reasons. 1) As busy as
- 13 I am, I embrace any help I can get from anybody and
- 14 the letters were well written.
- If -- obviously, I review them before I
- 16 would sign them and send them out. It's not unusual
- 17 for a lot of politicians to have ghostwriters or
- 18 people help them with their letters. This is nothing
- 19 more than that. I know he was involved helping this
- 20 company. I don't know if he was being paid or
- 21 volunteer, whatever, but I was helping them, as well.
- There's a tremendous amount of rapport
- 23 within the community, within the -- the rural
- 24 community, as well, helping them. So politically, it
- 25 was a good move for me, I believe.

The letters, I think nothing of it, but

- 2 he wrote those. I've had other people help with
- 3 letters, too -- write letters for me. I can -- can
- 4 tell you this that I'm not the greatest at -- at
- 5 punctuation and -- and spelling and all that stuff for
- 6 reasons that'll -- that I'm not going to get into.
- 7 But this wasn't an unusual thing. This was something
- 8 that -- that I embraced doing.
- 9 MR. JOHN MATHER: And at this point in
- 10 time, you said you understood Mr. Bonwick was helping
- 11 Walker -- sorry -- helping the aggregate company or --
- 12 but you weren't sure whether or not he was being paid
- 13 as a consultant?
- 14 MR. RICHARD LLOYD: Yeah. On that
- 15 one, I don't know. I have no idea at all. A lot --
- 16 there's tons of people helping consultants, lawyers.
- 17 I think it got to be a cost to Walkers of near
- 18 \$50 million to get that through.
- 19 MR. JOHN MATHER: And how often did
- 20 Mr. Bonwick prepare communications for you?
- 21 MR. RICHARD LLOYD: Not often because
- 22 it wasn't required. I didn't send a lot of letters
- 23 for reasons that I didn't need to, and I wasn't great
- 24 at it. I -- I can only think of a -- maybe less than
- 25 a half a dozen times. I had others help me more than

- 1 him with letters. I'd dictate them what I -- I felt I
- 2 wanted to say, and they would punctuate it, and put it
- 3 in the right content, and get it done properly.
- 4 MR. JOHN MATHER: Who would the --
- 5 would be the other people who would help you with the
- 6 letters?
- 7 MR. RICHARD LLOYD: My wife was one.
- 8 My lawyer would -- would assist me. I'd send letters
- 9 to him and get him to check over to make sure they're
- 10 done right, or he would just completely change it
- 11 around for me. A former mayor used to help me a bit.
- 12 MR. JOHN MATHER: In the 2010 to 2014
- 13 term, was there anyone at Council or on staff who you
- 14 went to for assistance in preparing communications?
- 15 MR. RICHARD LLOYD: That -- that
- 16 helped me on --
- 17 MR. JOHN MATHER: Yeah.
- 18 MR. RICHARD LLOYD: Ian Chadwick
- 19 would -- Councillor Chadwick would help me quite
- 20 often. He's -- he's really good at writing. Kevin
- 21 Lloyd would. The -- I'd throw them a -- a
- 22 scribbled-up draft that they would take and -- and fix
- 23 it up and give it back to me, and I'd put it on a
- 24 letterhead and away we'd go. But, again, my forte is
- 25 not writing letters.

- 1 MR. JOHN MATHER: Okay. In this
- 2 instance, why wouldn't you ask Mr. Chadwick to write
- 3 this letter for you?
- 4 MR. RICHARD LLOYD: He had nothing to
- 5 do with this, didn't know the topics, didn't
- 6 understand, didn't have the connection to even know
- 7 who probably could find out who the chair of the
- 8 Niagara Escarpment is, and others. I knew that
- 9 Bonwick had his fingers on the pulse; he knew these
- 10 individuals; would know how to address a letter
- 11 because he's been in Parliament before. It just was a
- 12 natural. And he was also suggesting that it would be
- 13 a good move, and it was.
- 14 MR. JOHN MATHER: And I think you said
- 15 you reviewed the letter?
- 16 MR. RICHARD LLOYD: Always reviewed
- 17 the letters before I ever send them. I wouldn't sign
- 18 it if it didn't make sense.
- 19 MR. JOHN MATHER: Do you recall if you
- 20 sent these letters?
- 21 MR. RICHARD LLOYD: Were they sent
- 22 out? Yes, they were. Yeah.
- MR. JOHN MATHER: Do you recall if you
- 24 made any changes to them?
- MR. RICHARD LLOYD: No, I did not make

- 1 any changes at all.
- 2 MR. JOHN MATHER: Was this a common
- 3 occurrence for someone to come to you and request that
- 4 you -- you draft a letter in support of either their
- 5 business or their client's business?
- 6 MR. RICHARD LLOYD: Yes. We quite
- 7 often had people requesting help, perhaps a letter or
- 8 whatever. I'd be quick to send an email or -- or jump
- 9 on the phone because, again, I don't like sending
- 10 letters or writing letters, you know.
- 11 MR. JOHN MATHER: We've seen now in a
- 12 few instances where you have provided Mr. Bonwick with
- 13 information about matters that were pertinent to his
- 14 clients. Would those -- would those clients been --
- 15 have been able to address those matters in the same
- 16 way if Mr. Bonwick wasn't their consultant?
- 17 MR. RICHARD LLOYD: Ask me the
- 18 question again. I'm sorry.
- 19 MR. JOHN MATHER: No, that's fair. It
- 20 wasn't necessarily well put. It seems to me by going
- 21 to you -- by going through you, Mr. Bonwick's clients
- 22 were able to get the more efficient results or the
- 23 quicker results that -- that you hoped to implement;
- 24 is that fair?
- 25 MR. RICHARD LLOYD: That's a fair

- 1 statement.
- 2 MR. JOHN MATHER: And would that
- 3 opportunity be open to other businesses in the
- 4 community who did not have Mr. Bonwick's assistance?
- 5 MR. RICHARD LLOYD: Sure. The -- the
- 6 difference is -- yes -- and the difference is
- 7 Mr. Bonwick -- people would hire him for exactly
- 8 what -- what he does. If there's any other
- 9 consultant, it'd be the same thing. It was not usual
- 10 for other people hiring consultants to come to us
- 11 because he was probably the best in the area, and
- 12 that's what was happening.
- But I had a lot of developers that
- 14 would approach me directly, and you'll see emails
- 15 directly to developers with -- with what they were
- 16 doing. So it wasn't unusual that, you know, people
- 17 would come to me and -- and ask for that. Does that
- 18 answer the question? Sort of.
- 19 MR. JOHN MATHER: As -- as I put it,
- 20 was there anyone else other than Mr. Bonwick in -- in
- 21 the town who was doing that sort of work for clients?
- MR. RICHARD LLOYD: The only one (1)
- 23 that I know is Terry Geddes, a former mayor. He was a
- 24 consultant. And he had approached me different times,
- 25 too, on different projects. That's about it.

- 1 MR. JOHN MATHER: So again, so we've
- 2 seen a few instances of you providing Mr. Bonwick with
- 3 information about matters relevant to his clients.
- 4 MR. RICHARD LLOYD: That's correct.
- 5 MR. JOHN MATHER: You've also told us
- 6 that -- about your experience at the gravel pit where
- 7 you, you know, provide services, oversee safety, do
- 8 other things. And in exchange, you don't get paid,
- 9 but you do get something in return, in that case, in
- 10 the form of having the gravel pit use your trucks.
- In these instances and during this
- 12 Council term, were you hoping or expecting you would
- 13 receive something in return from Mr. Bonwick?
- MR. RICHARD LLOYD: No, never. No.
- 15 It's not that way. He won't even buy a beer for me at
- 16 the bar, he's so cheap. Sorry.
- 17 MR. JOHN MATHER: Do you understand
- 18 why an outsider may question or consider whether you
- 19 were receiving something in return?
- 20 MR. RICHARD LLOYD: Only because of
- 21 the formatting of -- of this document. If all the
- 22 other emails that I had sent out to other businesses
- 23 and -- and helping other people, I think it wouldn't
- 24 look so lopsided one (1) way. Honestly, I just think
- 25 that it -- it looks lopsided because that's the way

- 1 that -- the approach in the document is?
- 2 MR. JOHN MATHER: I'm happy to keep
- 3 going or we can take a break?
- 4 THE HONOURABLE FRANK MARROCCO: We'll
- 5 take ten (10) minutes.

6

- 7 --- Upon recessing at 12:41 p.m.
- 8 --- Upon resuming at 12:51 p.m.

9

- 10 MR. GEORGE MARRON: I have a meeting
- 11 with Mr. Amin that I scheduled last -- I guess on
- 12 Thursday of last week, for one o'clock.
- THE HONOURABLE FRANK MARROCCO: We --
- 14 we'll stop at one o'clock so you -- you're just going
- 15 downstairs? Right. So we'll stop at 1:00.
- MR. GEORGE MARRON: Thank you for
- 17 that.

- 19 CONTINUED BY MR. JOHN MATHER:
- MR. JOHN MATHER: So, Mr. Lloyd,
- 21 before we took a break you were telling the inquiry
- 22 about how if someone came and asked you for
- 23 assistance, you were inclined to provide them
- 24 assistance.
- MR. RICHARD LLOYD: That's correct.

- 1 MR. JOHN MATHER: So an individual
- 2 would have to ask you in order to get your assistance?
- 3 MR. RICHARD LLOYD: Not necessarily.
- 4 If I knew that there was a resident in town that
- 5 needed assistance, I would help them.
- In fact, there's two (2) occasions
- 7 where the Hydro was going shut their hydro off and I
- 8 went and paid their bill.
- 9 MR. JOHN MATHER: So I take --
- 10 MR. RICHARD LLOYD: They didn't know
- 11 who it was that did it.
- 12 MR. JOHN MATHER: So I take it then
- 13 that the people you assisted were either people who
- 14 knew you well enough to ask you for assistance or
- 15 people who you knew well enough to know that they
- 16 needed your assistance?
- MR. RICHARD LLOYD: All of the above,
- 18 yes.
- 19 MR. JOHN MATHER: What do you recall
- 20 about the solar vent initiative?
- 21 MR. RICHARD LLOYD: I read the
- 22 document.
- MR. JOHN MATHER: And -- and I don't
- 24 mean to stop you from answering, I just want to know
- 25 what you recall at the time the 2011 period, not what

- 1 you may have since learned from reading the document.
- 2 MR. RICHARD LLOYD: What I -- what I
- 3 remember is the launch of it, I guess. Council was
- 4 invited up to Creekside for the launch of -- of the
- 5 solar vents. They had one (1) on a house. Andy Kidd
- 6 (phonetic) is the owner of -- of Creekside and I don't
- 7 know how he participated or whatever.
- I think at that presentation Mr.
- 9 Bonwick was there, Houghton was there, and I think
- 10 when I go back over the notes that Brian Bentz was
- 11 there as well, but I -- I can't be positive, but I
- 12 think he was. And the meeting was there as well. And
- 13 I went up with Councillor Lloyd to -- to see what the
- 14 hubbub was all about and it was the launching of the -
- 15 of the roof vents or the solar-powered roof vents.
- 16 MR. JOHN MATHER: Was that the first
- 17 time you'd heard of the roof vents or the company that
- 18 was making them?
- 19 MR. RICHARD LLOYD: I know it's the
- 20 first time ever seen them. I don't think I knew about
- 21 it prior to that, that I can remember. But I know
- 22 that was the very first time I ever actually seen the
- 23 roof vents.
- 24 MR. JOHN MATHER: Did you know when
- 25 you attended the launch event that Mr. Bonwick was

- 1 involved in the business?
- MR. RICHARD LLOYD: Oh yeah, because
- 3 he was speaking and whether he was consulting for it
- 4 or involved in the business, he was definitely
- 5 involved.
- 6 MR. JOHN MATHER: So you saw him
- 7 speaking there. Is there any other basis on which you
- 8 knew him to be involved?
- 9 MR. RICHARD LLOYD: Was there?
- 10 MR. JOHN MATHER: Again, apologies for
- 11 the question.
- So I understood from your answer, one
- 13 (1) of the reasons you thought he was involved is
- 14 because he was at the event speaking. Was there any
- 15 other reason you thought he was involved?
- 16 MR. RICHARD LLOYD: No. It looked
- 17 like he was in charge, put it that way, of -- of the
- 18 press release or the -- of the -- not press release,
- 19 but the launch of it. It looked like he was in charge
- 20 of it.
- 21 MR. JOHN MATHER: Did you know what
- 22 his role was with the company?
- MR. RICHARD LLOYD: No idea at all.
- 24 MR. JOHN MATHER: And at the time did
- 25 you know if he was being paid by the company that was

- 1 manufacturing the solar vents?
- MR. RICHARD LLOYD: No idea, but I
- 3 would assume, but I have no idea.
- 4 MR. JOHN MATHER: In the 2010 to 2012
- 5 time period, were you aware of any interests that Mr.
- 6 Bonwick may have had in an ethanol plant?
- 7 MR. RICHARD LLOYD: No. That he had
- 8 involvement?
- 9 MR. JOHN MATHER: Yes. Other than --
- 10 I mean, we've talked about Amaizeingly Green, I mean
- 11 other than Amaizeingly Green.
- MR. RICHARD LLOYD: No, no. No, no.
- MR. JOHN MATHER: Okay. In the 2010
- 14 to 2014 time period, what was your relationship with
- 15 Mr. Houghton?
- 16 MR. RICHARD LLOYD: He was a friend.
- 17 Business associate, I could call him, only because of
- 18 my role on Council and him being chair of -- of Collus
- 19 -- or not chair, but manager or whatever.
- 20 MR. JOHN MATHER: So was he a business
- 21 associate of yours in any other capacity?
- MR. RICHARD LLOYD: No. Not at all.
- I knew when I used that word it was
- 24 like oh.
- MR. JOHN MATHER: And if you were the

- 1 chair of the Public Works committee, I take it Mr.
- 2 Houghton was the department head?
- MR. RICHARD LLOYD: Yes.
- 4 MR. JOHN MATHER: As -- if I'm not
- 5 accurate, please correct me.
- 6 MR. RICHARD LLOYD: He was executive
- 7 director of Public Works. Yes.
- 8 MR. JOHN MATHER: And did you
- 9 understand that to make him the department head in
- 10 that department?
- MR. RICHARD LLOYD: Yes, I did.
- 12 MR. JOHN MATHER: In the 2010 to 2012
- 13 time period, what did you know about Mr. Houghton and
- 14 Mr. Bonwick's relationship?
- MR. RICHARD LLOYD: I think they were
- 16 professional friends, that was better than using the
- 17 word business friends. They were professional
- 18 friends. Other than that, I don't think there's
- 19 anything more than that.
- 20 MR. JOHN MATHER: And what do you mean
- 21 by a "professional friend"?
- 22 MR. RICHARD LLOYD: I -- I don't think
- 23 they were chummy and hanging out and going to bars and
- 24 -- and doing all that stuff. I think they were
- 25 professional business -- like, friends because of

- 1 business and that was it.
- MR. JOHN MATHER: And again, I want to
- 3 know what you understood at the time. At the time did
- 4 you understand that Mr. Houghton and Mr. Bonwick were
- 5 in the same sort of contact that you and Mr. -- you
- 6 and Mr. Bonwick may be in contact?
- 7 So we looked at instances of you
- 8 communicating with Mr. Bonwick about his clients?
- 9 MR. RICHARD LLOYD: Yes, yes.
- 10 MR. JOHN MATHER: Did you understand
- 11 Mr. Houghton and Mr. Bonwick to be in the same sort of
- 12 contact?
- MR. RICHARD LLOYD: Sure.
- 14 MR. JOHN MATHER: And how did you come
- 15 to form that understanding?
- 16 MR. RICHARD LLOYD: Read the document.
- 17 But prior to that --
- 18 MR. JOHN MATHER: Before you read the
- 19 document.
- 20 MR. RICHARD LLOYD: Yes, but there's
- 21 e-mails that involved me too, back and forth. I was
- 22 on the chain, quite often, of e-mails. I -- I knew
- 23 that they -- they were e-mailing back and forth.
- 24 MR. JOHN MATHER: So from what you've
- 25 said is it fair to say that you, Mr. Houghton, and Mr.

- 1 Bonwick were regularly in e-mail communication about
- 2 Town or Collus matters?
- 3 MR. RICHARD LLOYD: And many others.
- 4 MR. JOHN MATHER: Many other matters
- 5 or many other people?
- 6 MR. RICHARD LLOYD: Many other people,
- 7 many other businesses. Again, we've isolated Bonwick
- 8 into this thing.
- 9 If you go back over my e-mails, you'll
- 10 find there's a tremendous amount of others that I was
- 11 involved with e-mailing, as well, Houghton would be
- 12 involved in some of those e-mails as well.
- MR. JOHN MATHER: When Sandra Cooper
- 14 was mayor, what was the nature of the relationship as
- 15 you understood it between Ms. Cooper and Mr. Bonwick?
- 16 MR. RICHARD LLOYD: They're siblings,
- 17 like every other sibling, love and hate probably, you
- 18 know, like love one (1) another, hate one (1) another,
- 19 love one (1) another. I have -- there's six,
- 20 including me, in my family and it's the same thing.
- 21 Like, one (1) day it's great, the next
- 22 day it's not so great, the next day it's fine again.
- 23 MR. JOHN MATHER: Would Mr. Bonwick
- 24 provide Ms. Cooper with advice or direction on policy
- 25 matters?

1 MR. RICHARD LLOYD: He assisted the

- 2 mayor quite a bit. He assisted me as well, quite
- 3 often, as others did too, and I thought it was very
- 4 helpful.
- 5 MR. JOHN MATHER: Starting with Ms.
- 6 Cooper, how would Mr. Bonwick assist Ms. Cooper with
- 7 policy?
- 8 MR. RICHARD LLOYD: Wording,
- 9 communication skills aren't one (1) of the mayors
- 10 fortes and it's not one (1) of my fortes either. And
- 11 Mr. Bonwick is very good at communications, as others
- 12 that helped me too, and would assist. And I'd reach
- 13 out, I'm sure she did too, to assist.
- 14 MR. JOHN MATHER: At the time, would
- 15 you have considered Mr. Bonwick to be one (1) of Ms.
- 16 Cooper's advisors?
- 17 MR. RICHARD LLOYD: I think that's a
- 18 little hard -- like, harsh. I don't -- don't know
- 19 that he was actually one (1) of the advisors. She had
- 20 a committee that -- that she worked with. I think
- 21 that -- her campaign team. And I think they assisted
- 22 her quite a bit and I would -- if I was putting
- 23 anybody as advisors, I think they were assisting her
- 24 with a lot of advice.
- But brothers and sisters, why wouldn't

- 1 he help her too?
- MR. JOHN MATHER: And was Mr. Bonwick
- 3 part of Mayor Cooper's campaign team?
- 4 MR. RICHARD LLOYD: I don't think so.
- 5 MR. JOHN MATHER: Okay.
- 6 MR. RICHARD LLOYD: Not that I know of
- 7 anyway.
- 8 MR. JOHN MATHER: If there was a
- 9 matter that was being discussed in Council or was
- 10 going to come before Council, and you wanted Mayor
- 11 Cooper's support, would you ever reach out to Mr.
- 12 Bonwick in -- as a way to try to obtain that support?
- MR. RICHARD LLOYD: Yes, as I have
- 14 with other people around the table, to try and get
- 15 support, because sometimes it's very difficult when
- 16 you're -- you're dealing with issues, to have
- 17 everybody on the same page. It's nice to be and I've
- 18 had other people do the same to me, where they've --
- 19 we call it lobbying, where we lobby one (1) another to
- 20 -- to ensure that -- to try and get everybody on board
- 21 and try to get a feel for it.
- There's nothing worse than when you
- 23 bring something to Council and it's dead in the water.
- 24 I'd rather not bring it to Council if --
- MR. JOHN MATHER: Right. And so

- 1 you're talking about a process of lobbying other
- 2 Council members to support an initiative, and I take
- 3 it from your answer then, when you were trying to
- 4 lobby Mayor Cooper on something, you might go to Mr.
- 5 Bonwick first --
- 6 MR. RICHARD LLOYD: Positively. And -
- 7 and have his assistance. I even talked to her
- 8 mother sometimes and Fran to say gee, Fran, it just --
- 9 it's what we do.
- 10 MR. JOHN MATHER: And why would you go
- 11 to Mr. Bonwick or --
- 12 MR. RICHARD LLOYD: To Fran? Throw
- 13 ideas at them to say you know, I think Sandra should
- 14 be doing this or whatever.
- Sandra is a big girl, she made up her
- 16 own mind and whether Paul Bonwick was advising her or
- 17 her mother or Rick Lloyd or anybody else, she pretty
- 18 much evaluated what information she had and she made
- 19 her own determination, if it was she wanted to do.
- 20 She wasn't pushed. She wasn't bullied,
- 21 she wasn't -- and she is not a pushover. So she's
- 22 pretty smart.
- 23 And I would hate to be the reason Mr.
- 24 Marron is too late for an appointment. So we're ready
- 25 to take our break.

- 1 --- Upon recessing at 1:02 p.m.
- 2 --- Upon resuming at 2:15 p.m.

- 4 MR. JOHN MATHER: So, Mr. Lloyd,
- 5 there's one (1) thing I want to follow-up on, further
- 6 to our discussions this morning about the e-mails we
- 7 were looking at where you were sending information to
- 8 Mr. Bonwick in relation to his clients. And one (1)
- 9 of the things you said was that one (1) of the reasons
- 10 you were doing it was to assist those local businesses
- 11 in what they were trying to achieve in their dealings
- 12 with the Town.
- 13 Is that fair?
- 14 MR. RICHARD LLOYD: That's fair.
- 15 MR. JOHN MATHER: When you were doing
- 16 that, did you ever consider that the Town's interests
- 17 might be different than what those business interests
- 18 were?
- MR. RICHARD LLOYD: No, I -- I tried
- 20 to take the Town's interest and that's more of what I
- 21 was representing, the Town's interest to try and move
- 22 this business along or to help in whatever way.
- 23 MR. JOHN MATHER: Okay. So right
- 24 before the break we were talking about the Mayor
- 25 Cooper and Mr. Bonwick.

- 1 MR. RICHARD LLOYD: Yes.
- 2 MR. JOHN MATHER: And I'd like to go
- 3 to paragraph 95 of the Foundation document.
- 4 So in this paragraph it's describing an
- 5 e-mail conversation that was happening before a
- 6 Council meeting on April 4, 2011. One of the issues
- 7 before Council was shifting oversight of the downtown
- 8 revitalization committee from Town staff to the BIA.
- 9 And we see that Mr. Bonwick drafted a statement for
- 10 Mayor Cooper to read in support of the motion, and he
- 11 shared the statement with you.
- 12 At this point in time, in April 2011,
- 13 did you know why Mr. Bonwick was writing a -- a draft
- 14 statement for Mayor Cooper.
- 15 MR. RICHARD LLOYD: As I said earlier,
- 16 Mr. Bonwick did help the Mayor, helped many at the --
- 17 not only on this Council, but other councils with
- 18 letters and -- and drafts and suggestions and so on.
- 19 So as before, it's not unusual.
- 20 MR. JOHN MATHER: In this instance, do
- 21 you know what interest Mr. Bonwick had in the motion
- 22 before Council?
- MR. RICHARD LLOYD: I don't believe
- 24 any at all.
- 25 MR. JOHN MATHER: So if he had no

- 1 interest, what -- why -- did you have any
- 2 understanding of why he would do it?
- 3 MR. RICHARD LLOYD: Because it's his
- 4 sister, trying to help. Generally any of us that
- 5 asked for help from him, he was more than willing to
- 6 assist us. Whether -- and again, the mayor makes her
- 7 own decisions. If she didn't want to go with this,
- 8 she wouldn't have done it.
- 9 But I think he was -- as a sibling, as
- 10 a friend, whatever, was trying to assist. He is good
- 11 with his communications.
- MR. JOHN MATHER: And were you aware
- 13 at the time of any -- any clients of Mr. Bonwick that
- 14 would have had an interest in the outcome of the
- 15 motion regarding the BIA?
- 16 MR. RICHARD LLOYD: No, I don't think
- 17 there was any.
- 18 MR. JOHN MATHER: Can we pull up TOC
- 19 44255. And if we could scroll down to the bottom.
- 20 So the first e-mail in the chain is the
- 21 e-mail that was referenced in the Foundation document,
- 22 so it's an e-mail from Mr. Bonwick to Ms. Cooper. And
- 23 if we scroll up.
- 24 So Mr. Bonwick then forwards that e-
- 25 mail that he sent to Ms. Cooper to you. Do you see

- 1 that?
- 2 MR. RICHARD LLOYD: Okay.
- 3 MR. JOHN MATHER: At this point do you
- 4 know -- sorry, at the time you receive -- first of
- 5 all, do you recall receiving this e-mail?
- 6 MR. RICHARD LLOYD: I don't -- no.
- 7 When I see it I read it and I understand it, but I
- 8 don't remember.
- 9 MR. JOHN MATHER: Do you have any
- 10 recollection of why Mr. Bonwick marked it
- 11 "confidential" to you?
- MR. RICHARD LLOYD: None.
- MR. JOHN MATHER: Did you understand
- 14 the motion before Council relating to the BIA to be
- 15 confidential?
- MR. RICHARD LLOYD: No.
- 17 MR. JOHN MATHER: So Mr. Bonwick
- 18 writes:
- "This is the background I am
- 20 providing Sandra. I would recommend
- you incorporate a similar approach,
- 22 as all councillors at the table made
- a commitment to this type of
- 24 approach during the election. It
- 25 makes them look like supporters of

- 1 the old guard if they don't support
- 2 Chadwick's motion."
- And just pausing on one (1) thing
- 4 there, it's my understanding that Mr. Chadwick was
- 5 bringing forward the motion.
- 6 MR. RICHARD LLOYD: Yes. And if I can
- 7 enlarge on that a little bit?
- 8 MR. JOHN MATHER: Yes.
- 9 MR. RICHARD LLOYD: Councillor
- 10 Chadwick was on the BIA board, the Business
- 11 Improvement Area board. And I think there's a -- a
- 12 concern that the BIA board weren't involved in the
- 13 revitalization of the reconstruction of the main
- 14 street.
- 15 So Councillor Chadwick felt that the
- 16 tail was wagging the dog instead of the dog wagging
- 17 the tail. The -- the BIA should be the one, the
- 18 driving force behind the revitalization.
- 19 As well, each of the business owners or
- 20 property owners were contributing an -- an additional
- 21 tax to pay for the revitalization.
- 22 So that was the other reason why they
- 23 felt that the BIA, because they're helping to pay for
- 24 it, should be more involved than they were.
- 25 MR. JOHN MATHER: And so I take from

- 1 this e-mail that Mr. Bonwick also was requesting that
- 2 you support the motion. Was that your understanding?
- 3 MR. RICHARD LLOYD: Well, and I would
- 4 have, as well if I can, I am a BIA member. I do own
- 5 property on the main street where my flower shop was.
- 6 It wasn't a conflict because it was the whole main
- 7 street was being done, I checked that. Without this
- 8 e-mail, I was supporting it because I was a BIA
- 9 member, made sense, because I felt that we should have
- 10 been an -- doing more of the revitalization or
- 11 involved in what the Town -- as a business owner.
- MR. JOHN MATHER: And I know you say
- 13 that Mr. Bonwick didn't have a specific interest in
- 14 this matter.
- Does it strike you unusual at all that
- 16 Mr. Bonwick is asking the mayor and the deputy mayor
- 17 to support Mr. Chadwick's motion when he has no
- 18 interest?
- MR. RICHARD LLOYD: No, not at all.
- 20 The only -- I don't know how he got involved or why he
- 21 got involved, but this kind of thing is typical of Mr.
- 22 Bonwick.
- MR. JOHN MATHER: And what do you mean
- 24 "typical of Mr. Bonwick"?
- MR. RICHARD LLOYD: Helping anybody

- 1 and everybody. Like, I don't know if it was one (1)
- 2 of the business owners complaining more Mr. Chadwick,
- 3 whoever, so it's just typical that he would forge in
- 4 to help.
- 5 MR. JOHN MATHER: What did you
- 6 understand Mr. Bonwick to mean by it makes them look
- 7 like supporters of the old guard?
- 8 MR. RICHARD LLOYD: I -- I really
- 9 don't know.
- 10 MR. JOHN MATHER: Fair enough. So you
- 11 know, thinking back, is there anything you would
- 12 understand that to mean?
- MR. RICHARD LLOYD: The old guard was
- 14 -- the way that I have interpreted the old quard was
- 15 the old Councils and the old way we did stuff.
- 16 This is just saying the opposite. If -
- 17 it makes them look like supporters of the old quard
- 18 if they don't support Chadwick's motion. So the old
- 19 guard would've been the Town just done it, you know,
- 20 in spite of the BIA members or the residents, they'd
- 21 have a couple of public meetings, but -- but that was
- 22 it.
- 23 So I'm sure that he's thinking or I'm
- 24 guessing that he's thinking from this email that --
- 25 that rather than just the Town do it like they've done

- 1 in the past, I was here for the revitalization before
- 2 this last one, the BIA should be more involved. The
- 3 BIA board should be more involved with its members,
- 4 and they should be right at the table with the Town
- 5 making decisions on what we're doing on the main
- 6 street.
- 7 MR. JOHN MATHER: Did you at this
- 8 time, so it's April 2011, it's shortly after the
- 9 elections in October of 2010, did you view Council as
- 10 a new quard of some sort or that there had been a
- 11 changing of the guard?
- MR. RICHARD LLOYD: I didn't view it -
- 13 like, I was one (1) of the old Council, so business
- 14 as usual, but -- now I wasn't elected consecutively
- 15 for the 25 years, but you know.
- 16 MR. JOHN MATHER: So if we can scroll
- 17 up in the e-mail, so you respond to Mr. Bonwick saying
- 18 that that will do it, but did you discuss it with
- 19 Sandra just to reinforce it?
- 20 What did you mean by "that will do it"?
- 21 MR. RICHARD LLOYD: The motion, from
- 22 the mayor being involved, I'm in -- like, I'm already
- 23 sold on it, like, I felt this is what should be done.
- 24 Chadwick obviously was. There would be
- 25 enough support at the table that would do it.

- 1 MR. JOHN MATHER: Before you received
- 2 this e-mail from Mr. Bonwick, had you formed a view
- 3 about how you were going to vote on the matter?
- 4 MR. RICHARD LLOYD: I'm a BIA member,
- 5 downtown business owner, property owner, contributing
- 6 to revitalizing this -- the main street. There's no
- 7 question that I would've been in favour of -- of my
- 8 private life being involved in this.
- 9 MR. JOHN MATHER: In that regard, did
- 10 you consider whether you had a conflict in voting on
- 11 the matter?
- 12 MR. RICHARD LLOYD: Yes, as I said
- 13 earlier, I didn't have a conflict because if you read
- 14 in the Municipal Act, it's very clear that if it's for
- 15 the betterment of all the people, then I can vote for
- 16 it. No different than if I had lived on Maple Street
- 17 and they were reconstructing Maple Street, I could
- 18 vote for it, because it wasn't specifically just
- 19 helping me. And again, I was paying.
- 20 MR. JOHN MATHER: So you then say "but
- 21 did you discuss it with Sandra just to reinforce it,"
- 22 why did you write that?
- 23 MR. RICHARD LLOYD: Just to make sure
- 24 that -- that what the -- if Paul was involved in the
- 25 motion, to reinforce what the intention of the motion

1 was to make sure she was totally, I guess, briefed on

- 2 -- on where it was going and so on, just to assist
- 3 her.
- THE HONOURABLE FRANK MARROCCO: Excuse
- 5 me?
- 6 MR. RICHARD LLOYD: Yes?
- 7 THE HONOURABLE FRANK MARROCCO: But I
- 8 thought he wasn't, I thought he had no interest in the
- 9 motion.
- 10 MR. RICHARD LLOYD: I'm sorry, you
- 11 mean Bonwick?
- 12 THE HONOURABLE FRANK MARROCCO: Yes.
- MR. RICHARD LLOYD: Well --
- 14 THE HONOURABLE FRANK MARROCCO: I
- 15 thought you said that a few minutes ago.
- MR. RICHARD LLOYD: Yes. What I was
- 17 saying is that Bonwick had no interest in -- in
- 18 advancing this, other than assisting his sister with
- 19 it. Like, I don't think he was being paid by the BIA
- 20 board or -- or other than just assisting.
- 21 Does that make sense? How's that?
- 22
- 23 CONTINUED BY MR. JOHN MATHER:
- 24 MR. JOHN MATHER: Okay, so if we could
- 25 go to paragraph 97 of Foundation document 1.

1 (BRIEF PAUSE)

- MR. JOHN MATHER: So paragraph 97, I'm
- 4 just going to walk through a few of these paragraphs
- 5 to give you some context. On 97 we see that mayor
- 6 Cooper spoke in support of the motion at the meeting.
- 7 We then see in paragraph 98 that the
- 8 motion passed. And then, at paragraph 99, you write,
- 9 after the debate, you -- Mr. Bonwick asked you how --
- 10 how did she do. I assume that was Mayor Cooper, is
- 11 that correct?
- MR. RICHARD LLOYD: Positively, yes.
- MR. JOHN MATHER: And you responded
- 14 she was good.
- 15 Other than what you've already told us
- 16 about, reasons you would e-mail with Mr. Bonwick
- 17 regarding Council meetings, is there any other reason
- 18 in -- in this instance you were e-mailing with him
- 19 about his sister?
- 20 MR. RICHARD LLOYD: No, I think
- 21 because of his involvement in the motion she wanted to
- 22 know how she came across ans so on, and she did good.
- MR. JOHN MATHER: Okay. To an
- 24 outsider it may appear that Mr. Bonwick is trying to
- 25 influence Council policy through his sister and is

- 1 also relying on you to assist him in those efforts.
- 2 Would that be a fair characterization
- 3 of what's going on?
- 4 MR. RICHARD LLOYD: No, I can see
- 5 somebody maybe thinking that, that's not anywhere near
- 6 what was going on.
- 7 Sandra's communication skills, as mine,
- 8 are limited and any help she can get I'm sure she --
- 9 she embraced it. But she was the master of what she
- 10 was going to do, not Paul Bonwick or Rick Lloyd.
- 11 MR. JOHN MATHER: And can you
- 12 understand why someone might be confused about why Mr.
- 13 Bonwick's doing this if he -- he has no interest in
- 14 it?
- 15 MR. RICHARD LLOYD: Not if he lived
- 16 and grew up in Collingwood and knew all the
- 17 connections and knew it was his sister and so on. I
- 18 don't think there'd be confusion.
- But who knows? I don't think that
- 20 would be confusing at all.
- 21 MR. JOHN MATHER: Okay. So I'm now
- 22 going to change gears and talk more about Collus and
- 23 PowerStream.
- MR. RICHARD LLOYD: Okay.
- MR. JOHN MATHER: When did you first

1 become aware of a potential sale of all or part of

- 2 Collus?
- MR. RICHARD LLOYD: You know, I -- I -
- 4 to put a specific date or a time, I have no idea.

- 6 2011 -- I don't know if --
- 7 MR. JOHN MATHER: Fair enough. And we
- 8 will maybe take you to some points in time that may
- 9 help refresh your memory. I just wanted to see if you
- 10 could recall.
- MR. RICHARD LLOYD: Yeah.
- MR. JOHN MATHER: Do you remember at
- 13 any point Councillor Gardhouse suggesting that there
- 14 should be a sale of all or part of Collus?
- MR. RICHARD LLOYD: There was
- 16 discussion of that, yes.
- MR. JOHN MATHER: Do you remember when
- 18 and -- when that was?
- 19 MR. RICHARD LLOYD: No, but I -- I do
- 20 remember that -- that Gardhouse brought it up, but
- 21 just exactly what you said, should be all or part of
- 22 it.
- MR. JOHN MATHER: Okay. Was that at a
- 24 Council meeting?
- MR. RICHARD LLOYD: I'm going to

- 1 assume yes, but I'm only assuming. I'm only
- 2 speculating because --
- 3 MR. JOHN MATHER: So -- so if I
- 4 understand this, you remember that he brought it up
- 5 but you don't recall the -- the -- the context?
- 6 MR. RICHARD LLOYD: And I don't
- 7 remember when or -- I just know it was discussed or
- 8 brought up as a -- a --
- 9 MR. JOHN MATHER: Okay. So I
- 10 appreciate you don't recall right now when you first
- 11 learned about a potential sale of Collus.
- Do you recall when you first learned
- 13 that Mr. Bonwick was working for PowerStream?
- 14 MR. RICHARD LLOYD: Officially I know
- 15 that in reviewing the document, on June 29th I think
- 16 it was, there was a meeting in the boardroom
- 17 downstairs by the mayor's office. In that meeting was
- 18 Brian Bentz, the Mayor of Barrie, Jeff Lehman, the
- 19 Mayor, myself, and the CAO, Kim Wingrove.
- 20 MR. JOHN MATHER: Okay. Just give me
- 21 a moment and we'll pull up the reference to that
- 22 meeting.
- MR. RICHARD LLOYD: Thank you.
- 24 MR. JOHN MATHER: So if we could go to
- 25 paragraph 207 of the Foundation Document.

1 (BRIEF PAUSE)

- 3 MR. JOHN MATHER: So in this -- this
- 4 paragraph references an email from June 14th, 2011,
- 5 from -- from Mr. Bonwick to you, proposing a meeting -
- 6 a meeting, PowerStream, June 29th, 2011. And then
- 7 it goes on to say that there was a calendar
- 8 appointment for a meeting on that date.
- Now, when you first gave your answer
- 10 you -- you said something about having reviewed the
- 11 documents.
- MR. RICHARD LLOYD: That's right.
- MR. JOHN MATHER: Do you have an
- 14 independent recollection of that meeting?
- MR. RICHARD LLOYD: I do.
- MR. JOHN MATHER: And what's your
- 17 recollection?
- MR. RICHARD LLOYD: I remember, well,
- 19 all the individuals being there. I don't remember
- 20 Houghton was there at all, so I don't think he was
- 21 there.
- It was an introduction meeting, but it
- 23 got into discussing that Bonwick was working for
- 24 PowerStream, officially, and I was little surprised at
- 25 that, only because there's no conflict and I guess

- 1 they just wanted to be open and transparent about it,
- 2 and, you know, they -- they talked about PowerStream
- 3 and -- and again just briefly touched on the Bonwick
- 4 involvement. I remember after Dean Muncaster when we
- 5 were leaving had said, made the comment that if
- 6 Bonwick can help with the sale of -- of Collus to the
- 7 benefit of Collingwood, God bless him.
- 8 MR. JOHN MATHER: So I take it -- I'm
- 9 going to ask you a few questions about what you said
- 10 there.
- MR. RICHARD LLOYD: Sure.
- MR. JOHN MATHER: Just picking up on
- 13 what Mr. Muncaster said. So I take it at that point -
- 14 so when he -- so when he's referring about -- to Mr.
- 15 Bonwick assisting with the sale of Collus, at that
- 16 point did you understand that Collus was going to
- 17 proceed with an RFP?
- 18 MR. RICHARD LLOYD: I didn't think
- 19 that far into it at all. I just -- you know, it was a
- 20 meeting and obviously that we'll be getting into an
- 21 RFP, we'll be doing -- there'd be a whole bunch of
- 22 stuff involved.
- 23 MR. JOHN MATHER: So I take it --
- 24 maybe I'll -- maybe I'll do it this way. Who
- 25 described what Mr. Bonwick would be doing for

- 1 PowerStream at that --
- 2 MR. RICHARD LLOYD: Brian Bentz.
- MR. JOHN MATHER: Brian Bentz. And
- 4 what did he say Mr. Bonwick was going to be doing?
- 5 MR. RICHARD LLOYD: I don't know the
- 6 exact words. That's eight (8), nine (9) years ago. I
- 7 don't --
- 8 MR. JOHN MATHER: Do you remember
- 9 having any -- you know, as best you can today, having
- 10 any impression about what Mr. Bonwick would be doing
- 11 after that meeting for PowerStream?
- MR. RICHARD LLOYD: He was going to
- 13 help them. That's all I -- I remember. He was
- 14 involved with PowerStream, but to the details --
- MR. JOHN MATHER: Again going back to
- 16 that point in time, did Mr. Bentz say that Mr. Bonwick
- 17 will be involved if there was going to be an RFP?
- 18 MR. RICHARD LLOYD: I don't think
- 19 specifically, no.
- 20 MR. JOHN MATHER: And so we see here
- 21 on the -- on the screen, it appears that the invitees
- 22 were Mayor Cooper, Mr. Houghton, who you said you
- 23 don't recall to be at the meeting --
- MR. RICHARD LLOYD: Yeah.
- MR. JOHN MATHER: -- yourself, Mr.

- 1 Muncaster, Ms. Wingrove, and Mr. Bentz. Was there
- 2 anyone else at the meeting?
- 3 MR. RICHARD LLOYD: No. I -- I also
- 4 don't think Houghton was there.
- 5 MR. JOHN MATHER: And I think one (1)
- 6 of the other things you said was that this was when it
- 7 was officially announced that Mr. Bonwick would be
- 8 working for PowerStream.
- 9 MR. RICHARD LLOYD: That's the first I
- 10 ever -- I'm sorry.
- MR. JOHN MATHER: Go ahead.
- MR. RICHARD LLOYD: That's the first I
- 13 ever heard from PowerStream because it's the first I
- 14 ever met them, and I heard officially that he was
- 15 working for -- for PowerStream, and --
- 16 MR. JOHN MATHER: Did you know that he
- 17 might be working for them before this meeting?
- 18 MR. RICHARD LLOYD: Not official --
- 19 not -- no.
- 20 MR. JOHN MATHER: So if you look at
- 21 the top of the paragraph where Mr. Bonwick emails you
- 22 on June 14th, 2011, with an untitled email that says,
- 23 "Meeting PowerStream," what did you understand him to
- 24 be asking you in that email?
- MR. RICHARD LLOYD: When I -- I see

- 1 that and I see that -- that -- it's like everything
- 2 else he ever sends. All of a sudden you get an email
- 3 from him that there's a meeting and it's like, okay.
- 4 So obviously he was working for PowerStream prior to
- 5 that or setting up meetings or whatever he was doing.
- 6 MR. JOHN MATHER: Prior to receiving
- 7 that email, had you spoken with Mr. Bonwick about him
- 8 working for PowerStream or PowerStream at -- in
- 9 general?
- 10 MR. RICHARD LLOYD: Not that I recall
- 11 at all, no.
- MR. JOHN MATHER: And you may be --
- 13 we're getting at this, but did it strike you as
- 14 unusual that he was sending you an email with a
- 15 company name in it and you hadn't spoken about it
- 16 before?
- MR. RICHARD LLOYD: No. Honestly, if
- 18 there's a -- a meeting being set by him, whether it
- 19 was Amaizeingly Green or whoever, it wouldn't be
- 20 unusual -- this could be just an introduction of what
- 21 he's -- he's doing. Could be setting up a meeting for
- 22 them. I have no idea half the time what the man's
- 23 involved in. I just...
- 24 MR. JOHN MATHER: And again I just
- 25 want to make sure I understand. I take it from your

- 1 answer that it's not -- it was not unusual then for
- 2 Mr. Bonwick to send you an email about a company that
- 3 he may or may not be working for, but you -- and --
- 4 and you wouldn't know yet because he wanted to meet
- 5 with you about them.
- 6 MR. RICHARD LLOYD: If he was inviting
- 7 -- I was being invited to a meeting, yes, you're
- 8 right. He wouldn't just send me an email out of the
- 9 blue for no reason. This had a reason. Obviously the
- 10 reason was there was going to be a meeting, an
- 11 introduction meeting so.
- MR. JOHN MATHER: Between him sending
- 13 you this email and the meeting itself, did he give you
- 14 any more information about what the meeting would be
- 15 about?
- 16 MR. RICHARD LLOYD: No. You're quite -
- 17 can I add? I never asked either.
- 18 MR. JOHN MATHER: We'll come back to
- 19 this --
- MR. RICHARD LLOYD: Sure.
- MR. JOHN MATHER: -- in a bit but I
- 22 wanted to bring it up while it was on your mind.
- So if we could go to paragraph 115 of
- 24 the Foundation Document.
- 2.5

1 (BRIEF PAUSE)

- 3 MR. JOHN MATHER: So I'm showing you a
- 4 paragraph involving an email from Mr. Bonwick to Mr.
- 5 Bentz. I appreciate you're not on the email. I'm
- 6 just presenting it to you as a point in time. So
- 7 January 10th, 2011, Mr. Bonwick sent an email
- 8 introducing himself to Brian Bentz at PowerStream.
- 9 I take it from your earlier answers you
- 10 didn't know that Mr. Bonwick had been in contact with
- 11 PowerStream in January 2011?
- MR. RICHARD LLOYD: I don't think so.
- 13 I can't -- again it's eight (8) years ago. I don't
- 14 believe I did.
- MR. JOHN MATHER: All right. When was
- 16 the first time you recall hearing the name Brian
- 17 Bentz?
- 18 MR. RICHARD LLOYD: I don't know if it
- 19 was -- again I'm not -- I'm confused on dates and when
- 20 things happened. I don't know if it was the kickoff
- 21 of the roof event, if that was prior to this email you
- 22 just showed me or if it was in fact the meeting that
- 23 we had at the Town hall.
- MR. JOHN MATHER: Okay. And -- and
- 25 this may assist you, the solar launch event, which I

- 1 believe you're referring to was in August 2011.
- 2 MR. RICHARD LLOYD: Okay. So it was
- 3 after this.
- 4 MR. JOHN MATHER: So after the June
- 5 29th --
- 6 MR. RICHARD LLOYD: Yeah.
- 7 MR. JOHN MATHER: Okay. So maybe I'll
- 8 put it to you this way, is the June 29th meeting the -
- 9 the first time you recall meeting -- meeting Brian
- 10 Bentz?
- MR. RICHARD LLOYD: Yes, that's right.
- MR. JOHN MATHER: And had you heard of
- 13 him before that?
- 14 MR. RICHARD LLOYD: I don't think so,
- 15 no.
- 16 MR. JOHN MATHER: What did you know
- 17 about PowerStream before that meeting?
- MR. RICHARD LLOYD: Not very much,
- 19 other than they're owned by municipalities. I think
- 20 the City of Vaughan, Markham, the City of Barrie, and
- 21 I remember at the time when the City of Barrie was
- 22 being brought into the umbrella of PowerStream and --
- 23 and watching that unfold.
- 24 MR. JOHN MATHER: So if we could now
- 25 go to paragraph 122.

173 1 (BRIEF PAUSE) 2 3 MR. JOHN MATHER: So we see this email. It's dated January 17th, 2011. And you are emailing the town clerk, Sara Almas, and it says: 5 "My brother is considering again 6 bidding on Town work but was worried about putting me in a conflict, me 9 into conflict, " [sorry]. "I am not 10 involved in his business and I told him that I will not have a conflict 11 12 (pecuniary) interest as I am not involved in his business and the 13 Conflict of Interest Act clearly 14 15 states that I must declare interest 16 if it's -- if it is spouse, sons or 17 daughters, and parents. I am 18 sending this to you only to ask if 19 this is your understanding as well 20 and I do realize that you cannot 21 give me advice on this matter." 22 Do you recall sending Ms. Almas this 23 email? 24 MR. RICHARD LLOYD: Yes. 2.5 MR. JOHN MATHER: Why did you send Ms.

- 1 Almas this email?
- MR. RICHARD LLOYD: The night before,
- 3 or nights before that, I was out with my brother and a
- 4 bunch of other guys and Bonwick was there, and it
- 5 almost got into an argument about conflict and my
- 6 brother being involved, taking all the Town business,
- 7 and all. And he hadn't been doing any business for
- 8 the Town.
- 9 And I was pretty distressed about it,
- 10 to say the least, so I sent the email to -- to Sara
- 11 and she responded and I forwarded it on to Bonwick so
- 12 he could show these other characters that I didn't
- 13 have a conflict. I showed my brother and he was -- he
- 14 was more devastated that -- thinking, well maybe I
- 15 did, but I didn't have a conflict.
- 16 MR. JOHN MATHER: Okay. I'm just
- 17 again going to ask you some questions about that.
- 18 When you said you forwarded it on, you sent it to
- 19 Bonwick so he could forward it on to these other
- 20 characters?
- 21 MR. RICHARD LLOYD: He could talk to
- 22 the other characters about it that, hey, he doesn't
- 23 have a conflict.
- 24 MR. JOHN MATHER: Who were those other
- 25 characters?

- 1 MR. RICHARD LLOYD: I don't -- I don't
- 2 remember who was with us that night, honestly. I know
- 3 my brother was there and -- and it just was a big
- 4 discussion that got around to --
- 5 MR. JOHN MATHER: So you were -- you
- 6 were out with Mr. Bonwick, your brother, and some
- 7 other people?
- 8 MR. RICHARD LLOYD: That's correct.
- 9 MR. JOHN MATHER: At that time was
- 10 your brother doing any work for the Town?
- 11 MR. RICHARD LLOYD: If any tenders
- 12 came up and so on, he -- he would work off and on with
- 13 them. I really don't know how much work he was doing
- 14 because I didn't pay attention because there was no
- 15 conflict of interest.
- 16 MR. JOHN MATHER: What sort of work
- 17 does your brother do?
- 18 MR. RICHARD LLOYD: Construction work,
- 19 excavation, bulldozing, that kind of stuff, very
- 20 similar to what I -- I do.
- MR. JOHN MATHER: And in your email
- 22 you said your brother is considering again bidding on
- 23 Town work.
- MR. RICHARD LLOYD: M-hm.
- 25 MR. JOHN MATHER: So that sounds to me

- 1 like he had done so in the past.
- MR. RICHARD LLOYD: Well, he has.
- 3 MR. JOHN MATHER: Yeah.
- 4 MR. RICHARD LLOYD: Yeah.
- 5 MR. JOHN MATHER: When he had done so
- 6 in the past, had you gone to Ms. Almas and asked her
- 7 about it?
- MR. RICHARD LLOYD: No. Only because
- 9 of this argument that -- that occurred, that I figured
- 10 I'd get somebody to -- to explain.
- 11 MR. JOHN MATHER: Outside of this
- 12 argument, had anyone raised concerns with you about
- 13 your brother bidding on Town work?
- 14 MR. RICHARD LLOYD: I used to get a
- 15 lot of -- I used to get a lot of -- of different
- 16 people concerned about Rick Lloyd bidding Town work
- 17 and Steve Lloyd bidding Town work. I got so I never
- 18 bid anything, and I'd even declare a conflict if I
- 19 did. Then it all of a sudden was my brother and then
- 20 -- even when I sold flowers to the Town, we used to,
- 21 in the old days, back when I was first elected, every
- 22 payment I'd received would come through Council and
- 23 I'd have to declare a conflict for \$24 and all this,
- 24 and what the perceived -- what people perceived at
- 25 that point was that I was the only flower shop selling

- 1 flowers to the Town.
- 2 Well, no, but I was the only guy that
- 3 was on Council that owned a flower shop, that I had to
- 4 declare it every -- every month that I did. So -- and
- 5 it would be in the newspaper, and it just got silly
- 6 after a while.
- 7 But then finally, the process changed,
- 8 that once I declared I was the owner of the flower
- 9 shop and so on, then when the payment went through, I
- 10 didn't have to declare them every month, like it was.
- 11 MR. JOHN MATHER: After having this
- 12 discussion with -- or argument with Mr. Bonwick and
- 13 some other people, why did you want the Town clerk to
- 14 confirm whether or not she shared your view of the
- 15 Conflict of Interest Act?
- 16 MR. RICHARD LLOYD: I really didn't
- 17 know who else in the Town to ask. The clerk looks
- 18 after the administration of that kind of stuff, and I
- 19 knew Sara well enough that I felt comfortable sending
- 20 her an email to say exactly what I said into it.
- 21 MR. JOHN MATHER: Had you gone to her
- 22 before with a question like this?
- MR. RICHARD LLOYD: I probably have
- 24 asked, or I've even suggested that perhaps somebody
- 25 else might have a conflict and -- about the raise up -

- 1 raised the issue up with -- with Sara.
- MR. JOHN MATHER: In your email, at
- 3 the end, you say:
- 4 "And I do realize that you cannot
- 5 give advice on this matter."
- 6 What did you mean by that?
- 7 MR. RICHARD LLOYD: As I said earlier,
- 8 if -- as the Municipal Act reads, you need to get a
- 9 solicitor to give you the actual ruling on it. And
- 10 again, quite often, lawyers will say, if you think you
- 11 have a conflict, you have one.
- 12 Well, that's not a good answer. Either
- 13 you have one (1) or you don't. I didn't feel necess -
- 14 that it was necessary to go to a lawyer, because
- 15 this is what the Act says, and I was just having her
- 16 confirm it.
- 17 MR. JOHN MATHER: And I understand
- 18 that. I'm just wondering why you specifically told
- 19 her, You know, I understand you can't give advice.
- 20 Were you concerned that she might try to give you
- 21 advice?
- MR. RICHARD LLOYD: No, that was more
- 23 covering her. But -- but, you know, I understand
- 24 that, you know, whatever you tell me, you know, you're
- 25 not liable for it, basically, that, you know, you --

- 1 because you're not -- you can't give advice on this
- 2 matter. You can concur. You can say, yeah, that's
- 3 what the Act reads, but you can't say, you have a -- a
- 4 conflict.
- 5 She can sometimes say, maybe you should
- 6 check and see if you have a conflict.
- 7 MR. JOHN MATHER: When you sent her
- 8 this email, were you intending to forward any response
- 9 you received to Mr. Bonwick or other people?
- 10 MR. RICHARD LLOYD: To Bonwick, I was.
- MR. JOHN MATHER: Did you tell Ms.
- 12 Almas that?
- MR. RICHARD LLOYD: No.
- MR. JOHN MATHER: Why not?
- MR. RICHARD LLOYD: Never thought
- 16 about it as an issue. The -- the big thing I wanted
- 17 to find from her was, am I correct, which I believe I
- 18 was. And when she said yes, then I thought, Fine,
- 19 I've got the information I need. And then I -- I
- 20 forwarded it on. There's nothing confidential about
- 21 it. It's fact.
- MR. JOHN MATHER: So we see in
- 23 paragraph 123, if you scroll down, so Ms. Almas writes
- 24 you back and confirms more or less your understanding?
- 25 MR. RICHARD LLOYD: That's right.

1 MR. JOHN MATHER: And then if we could

- 2 go to paragraph 128. So this is three (3) days after
- 3 you and Ms. Almas have exchanged emails about your
- 4 brother, and Mr. Bonwick writes Mr. Bentz at
- 5 PowerStream and says:
- 6 "I want to -- I wanted to be
- perfectly clear on my understanding
- 8 of the conflict guidelines contained
- 9 in the Municipal Act. The Town
- 10 solicitor provided a legal opinion
- 11 to the deputy mayor clarifying that
- there is no breach of conflict of
- interest guidelines in this
- 14 situation."
- 15 At this point in time, January 20th,
- 16 2011, had the Town solicitor provided you a legal
- 17 opinion?
- 18 MR. RICHARD LLOYD: My own lawyer
- 19 hasn't. The Town solicitor hadn't. There had been
- 20 none. And I don't know why I would provide a conflict
- 21 of interest response to it, if -- if it's about the
- 22 mayor. The mayor would have. It's simple, it's open,
- 23 transparent, there's no issue.
- 24 MR. JOHN MATHER: And at this point in
- 25 time, in January 20th, had you told Mr. Bonwick that

- 1 you had obtained a legal opinion?
- MR. RICHARD LLOYD: No. No, but I'd
- 3 clarify, I have in the past on different occasions
- 4 sought legal opinions on whether something was in
- 5 conflict or whatever, right.
- 6 MR. JOHN MATHER: So when Mr. Bonwick
- 7 writes:
- 8 "The Town solicitor provided a legal
- 9 opinion to the deputy mayor,
- 10 clarifying that there is no breach
- of conflict of interest guidelines
- in the situation."
- The situation would be him working for
- 14 PowerStream. Well, his sister's the mayor. I
- 15 appreciate that that's not before you, but in and
- 16 around January 20th, had you obtained a legal opinion
- 17 from the Town solicitor that you provided to Mr.
- 18 Bonwick?
- MR. RICHARD LLOYD: No, and if there
- 20 was, you'd have an email and a chain, so.
- 21 MR. JOHN MATHER: After you emailed --
- 22 and I believe you said this, that after you got Ms.
- 23 Almas's response to your inquiry about your brother,
- 24 you forwarded it on to Mr. Bonwick.
- 25 How soon after did you forward that

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1 response to Mr. Bonwick?
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- 2 MR. RICHARD LLOYD: It'll be on the
- 3 email trail, I -- the times will show. I don't know
- 4 how --
- 5 MR. JOHN MATHER: Do you have a
- 6 recollection?
- 7 MR. RICHARD LLOYD: None. None at
- 8 all.
- 9 MR. JOHN MATHER: Would it have been
- 10 before January 20th?
- 11 MR. RICHARD LLOYD: I would think it
- 12 would be the same day as I received it, I would guess.
- MR. JOHN MATHER: So that would be
- 14 your guess? You don't --
- MR. RICHARD LLOYD: Yeah.
- MR. JOHN MATHER: -- recall?
- 17 OBJ MR. MICHAEL WATSON: Your -- Your
- 18 Honour, if I may, the information is readily
- 19 available, and its right in the Foundation Document,
- 20 and it strikes me there's a matter of fairness to the
- 21 witness that reference should be made, if I may, to
- 22 paragraph -- I believe it is -- sorry, 124.
- MR. JOHN MATHER: I -- I have no
- 24 objection. We can go to paragraph 124.

2.5

1 (BRIEF PAUSE)

2

- 3 CONTINUED BY MR. JOHN MATHER:
- 4 MR. JOHN MATHER: Mr. Watson is
- 5 correct. I was actually going to get to that, so.
- Anyway, so it appears you forwarded it
- 7 on January 27th?
- 8 MR. RICHARD LLOYD: Okay.
- 9 MR. JOHN MATHER: So you forwarded
- 10 your email from Ms. Almas to Mr. Bonwick on January
- 11 27th. Would you have -- do you recall speaking to him
- 12 between -- before January 27th, about talking to Ms.
- 13 Almas?
- MR. RICHARD LLOYD: No. No.
- MR. JOHN MATHER: So going back to
- 16 paragraph 128.

17

18 (BRIEF PAUSE)

- 20 MR. JOHN MATHER: So apologies for
- 21 jumping around in time, but --
- 22 MR. RICHARD LLOYD: That's fine.
- MR. JOHN MATHER: -- it's -- it's my
- 24 issue. On January 20th, so before you had emailed Mr.
- 25 Bonwick Ms. Almas's response, did you know that he was

- 1 writing to Power -- did you know he was writing this
- 2 email to PowerStream?
- 3 MR. RICHARD LLOYD: No, I wouldn't
- 4 have any -- I'm not on the email. I wouldn't have any
- 5 idea at all.
- 6 MR. JOHN MATHER: So going back to
- 7 paragraph 124, as we pointed out, you forwarded Ms.
- 8 Almas's response to Mr. Bonwick on January 27th, which
- 9 was ten (10) -- I believe ten (10) days after you had
- 10 received it from Ms. Almas, January 17th.
- 11 And if we -- if you see -- scroll up to
- 12 123, we can see that -- or up to 122.
- MR. RICHARD LLOYD: Back where we
- 14 were, if we can.
- MR. JOHN MATHER: Yeah.
- 16 MR. RICHARD LLOYD: Email from Deputy
- 17 Mayor Lloyd to Clerk Almas, January 17th. That's
- 18 right.
- 19 MR. JOHN MATHER: And then if you look
- 20 at paragraph 123, Ms. Almas responds on the same day.
- MR. RICHARD LLOYD: Yeah.
- MR. JOHN MATHER: And then ten (10)
- 23 days later, if we go down to paragraph 124.
- 24 MR. RICHARD LLOYD: Yeah, that's
- 25 possible.

- 1 MR. JOHN MATHER: It got forwarded ten
- 2 (10) -- ten (10) days later?
- 3 MR. RICHARD LLOYD: I would have
- 4 thought I would have sent it sooner, but...
- 5 MR. JOHN MATHER: That's fine. And
- 6 then that was my -- that was not my intention earlier
- 7 to -- to --
- 8 MR. RICHARD LLOYD: Okay.
- 9 MR. JOHN MATHER: -- suggest
- 10 otherwise. I was -- was getting to this.
- Do you remember why -- now seeing this,
- 12 why you -- why you forwarded the email ten (10) days
- 13 later?
- 14 MR. RICHARD LLOYD: No reason at all,
- 15 other than I was dealing with it.
- 16 MR. JOHN MATHER: Do you remember,
- 17 having seen this now, if Mr. Bonwick ever asked you at
- 18 any point prior to the 27th, to send you the
- 19 conversation you'd had with Ms. Almas in email?
- 20 MR. RICHARD LLOYD: No. But I've got
- 21 to tell you that -- that there'd be no reason to.
- 22 There's no reason to -- I don't know why it was even
- 23 used for PowerStream at all, because they have enough
- 24 lawyers on staff, and a lawyer could very well given a
- 25 -- an -- a -- a legal opinion that there isn't, so.

- 1 Sara Almas is not a lawyer. She gave
- 2 me her -- she concurred with me, with my brother, but
- 3 it's not a legal opinion. They could have got a legal
- 4 opinion quite easily.
- 5 MR. JOHN MATHER: Okay. So with that
- 6 in mind, if we can go to paragraph 130. So this
- 7 paragraph says:
- 8 "As noted above, Deputy Mayor Lloyd
- 9 sent a copy of the clerk's email
- 10 about conflict of interest to Mr.
- Bonwick on January 27th, which we
- 12 looked at, and then on January 29th,
- 13 Mr. Bonwick forwarded that email to
- 14 Mr. Bentz at PowerStream."
- 15 Did you know that Mr. Bonwick forwarded
- 16 your email chain?
- MR. RICHARD LLOYD: No. The other
- 18 thing I want to say is that it -- it's not a Sara is -
- 19 email is not a legal opinion. Mr. Bonwick served on
- 20 Council; would know this by legal opinion.
- 21 MR. JOHN MATHER: Right. And so in
- 22 the email, Mr. Bonwick writes to Mr. Bentz:
- "The Deputy Mayor had informed me
- 24 that it was a legal opinion."
- 25 That suggests that you had spoken to

- 1 Mr. Bonwick about speaking with Sara Almas. Does that
- 2 spark any recollections?
- MR. RICHARD LLOYD: None at all, no.
- 4 And I wouldn't have said it was a legal opinion.
- 5 MR. JOHN MATHER: Other than
- 6 forwarding the email from Ms. Almas to Mr. Bonwick on
- 7 January 27th, did you have any other discussions with
- 8 him about speaking with Ms. Almas?
- 9 MR. RICHARD LLOYD: No, I don't
- 10 believe so at all.
- 11 THE HONOURABLE FRANK MARROCCO: And
- 12 just -- just before you -- do you agree that -- that
- 13 the clerk is the person responsible for the
- 14 interpretation of the Municipal Act for Council?
- MR. RICHARD LLOYD: In most cases,
- 16 yes. With legal issues, no. When it comes to
- 17 conflict of interest or some other sections that --
- 18 that we're advised to seek independent legal advice,
- 19 the clerk does interpret for us or help -- assist us
- 20 with -- with the Municipal Act. She as well would be
- 21 the one (1) that would go to the lawyer to get
- 22 clarification before she'd respond back to Council on
- 23 the Municipal Act matters.
- 24
- 25 CONTINUED BY MR. JOHN MATHER:

188 1 MR. JOHN MATHER: So if we could go to 2 TOC38100. 3 (BRIEF PAUSE) 5 6 MR. JOHN MATHER: So -- and scroll down. So at -- at the outset, Mr. Lloyd, I'll let you know that you're not on this email chain. I am just bringing you here again as some -- for some points of 10 reference. 11 So you see that Mr. Houghton, on January 30th, 2011, emails Mr. Bonwick, saying: 13 "We have a board meeting tomorrow 14 and I'm wondering if we should chat." 15 16 MR. RICHARD LLOYD: Yes. 17 MR. JOHN MATHER: And then we scroll 18 up. And Mr. Bonwick responds: "Good idea. I will call you in a 19 20 few minutes, if that works." 21 And then we scroll up. Mr. Houghton writes back with a draft letter for Mayor Cooper. And 22 if you want to take a second and --24 MR. RICHARD LLOYD: Please. 2.5 MR. JOHN MATHER: -- and look at it.

189 1 (BRIEF PAUSE) 2 3 MR. RICHARD LLOYD: Okay. MR. JOHN MATHER: So at this point in time, January 30th, 2011, did you know that Mr. 5 Houghton was preparing a draft letter for Ms. Cooper to send about Collus? MR. RICHARD LLOYD: 9 MR. JOHN MATHER: If you look at the 10 second paragraph, it says: "I would like to ask that Collus 11 12 look for similar opportunities to 13 help reduce our debt. Make no 14 mistake, I see significant value in 15 Collus, and I recognize the 16 significant contribution that Collus 17 team has given to our municipality." 18 Then she goes on to say: 19 "My specific request would be for 20 Mr. Houghton and Mr. Muncaster to undertake a val -- a valuation of 21 22 Collus and to look at the positives 23 and negatives of selling the assets 24 of Collus." 2.5 At this point in time, did you know

- 1 that Collus was considering a valuation?
- MR. RICHARD LLOYD: No, and I guess
- 3 the other question -- if I can ask a question is, who
- 4 is this addressed to, like...
- 5 MR. JOHN MATHER: So -- and I can take
- 6 you to it, if you'd like, but this -- a version of
- 7 this letter ultimately is put on Ms. Cooper's
- 8 letterhead, and is sent to Mr. Houghton and Mr.
- 9 Muncaster.
- 10 MR. RICHARD LLOYD: To the Collus
- 11 board, not to Council?
- 12 MR. JOHN MATHER: To the Collus
- 13 board, yeah.
- MR. RICHARD LLOYD: Okay.
- MR. JOHN MATHER: So I just wanted to
- 16 ask if you knew about this going on.
- 17 MR. RICHARD LLOYD: No, I don't
- 18 believe so.
- 19 MR. JOHN MATHER: Do you remember when
- 20 you learned that Collus had completed evaluation?
- 21 MR. RICHARD LLOYD: I don't remember
- 22 when it -- I didn't know about this, obviously, I
- 23 wasn't in the email chain, and I don't know when.
- 24 MR. JOHN MATHER: Okay. I would like
- 25 -- no, this has been marked. So if we can go to

191 TOC38108. 2 3 (BRIEF PAUSE) 5 MR. JOHN MATHER: And if we can scroll down to the bottom. And you can see this is the same email chain we were looking at. Mr. Houghton sends Mr. Bonwick an email asking about the -- the Board meeting tomorrow and wanted to chat. 10 And so if we scroll up... Keep 11 scrolling up. So in the past email chain, the 12 response we looked at was the draft letter. This is -- starts from the same email chain but is a different 13 14 response on the same day. 15 And Mr. Houghton writes to Mr. Bonwick 16 and says: 17 "It is so important that Rick does 18 not know what I'm doing." And then if you scroll up, Mr. Bonwick 19 20 responds: 21 "No kidding. That applies to 22 absolutely everyone. Sandra 23 mentioned that she thought Rick was 24 not playing nice with you. 2.5 wondered what was up."

1 And then if we scroll up, Mr. Houghton

- 2 writes:
- "He scares the crap out of me. I
- 4 think he's out to get me because of
- 5 Carriere."
- I appreciate you're not on the email
- 7 chain, Mr. Lloyd, but do you have any understanding of
- 8 who Rick might be?
- 9 MR. RICHARD LLOYD: Yes.
- 10 MR. JOHN MATHER: And who is that?
- MR. RICHARD LLOYD: The former mayor,
- 12 Chris Carriere, and I were not best of friends. Down
- 13 in the -- the hall where all the mayors' picture are,
- 14 there's a coloured picture of -- of Chris Carriere.
- 15 All the other pictures are black and white.
- 16 And there's a lot of debate about the
- 17 picture being changed to black and white to match all
- 18 the heritage pictures that were there. Ed seemed to
- 19 be moving afoot. It was -- it almost sounds like a
- 20 domestic.
- 21 Ed had this move afoot, that leave it
- 22 alone, don't worry about, it's fine. Well, I was of
- 23 the mind that, no, heritage in the hall looked a lot
- 24 better if they were all matching and so on.
- 25 Eventually, the picture did get

- 1 changed, but there's a lot of controversy between Ed
- 2 and I on it. So I'm sure that -- when I read this, I
- 3 think, okay, that's what it's about.
- 4 MR. JOHN MATHER: So you think Rick is
- 5 you?
- 6 MR. RICHARD LLOYD: Pardon me?
- 7 MR. JOHN MATHER: You think you're the
- 8 Rick being referred to in this email cha --
- 9 MR. RICHARD LLOYD: There's no
- 10 question I'm the Rick behind it.
- 11 MR. JOHN MATHER: So given the email
- 12 we looked at before this is where there was the draft
- 13 letter about a pi -- a Collus evaluation, it appears
- 14 possible that what Mr. Bonwick and Mr. Houghton were
- 15 speaking about was proceeding with a Collus
- 16 evaluation?
- MR. RICHARD LLOYD: Yeah.
- 18 MR. JOHN MATHER: It's possible. I --
- 19 my question for is, is there any reason why Mr.
- 20 Houghton and Mr. Bonwick would want to keep that a
- 21 secret from you?
- MR. RICHARD LLOYD: I don't think they
- 23 were. This email has nothing to do with that. This
- 24 has everything to do with that photograph and the
- 25 battle that -- that was ensuring (sic).

- I don't know if you can go down over.
- 2 I scanned it as you were moving it. This email was
- 3 about a picture in the hallway of the mayor's office,
- 4 not about keeping me out. I don't think Ed wanted
- 5 them to know what he was doing about the picture
- 6 because I was pretty adamant that the damn thing
- 7 should have been black and white.
- 8 MR. JOHN MATHER: So your -- is it
- 9 your recollection that the issue of Mayor Carriere's
- 10 picture -- let me put it this way.
- 11 When do you recall that being an issue?
- 12 MR. RICHARD LLOYD: This whole email.
- 13 If you look at the trail, the whole email has nothing
- 14 to do with PowerStream. It's got everything to do
- 15 with -- with...
- 16 MR. JOHN MATHER: So if we can scroll
- 17 down the email. So, again, we've seen the beginning
- 18 of the email chain?
- 19 MR. RICHARD LLOYD: Sure. Yeah.
- 20 MR. JOHN MATHER: Ed is writing to you
- 21 about a bor -- sorry, Ed is writing to Paul Bonwick,
- 22 apologies, about a Board meeting --
- MR. RICHARD LLOYD: Yeah.
- MR. JOHN MATHER: -- and, "I was
- 25 wondering if we should chat." Would the issue of Ms.

- 1 -- Mayor Carriere's picture be related to the
- 2 Collision --
- 3 MR. RICHARD LLOYD: Not to that.
- 4 Definitely --
- 5 MR. JOHN MATHER: Yeah.
- 6 MR. RICHARD LLOYD: -- not to that.
- 7 MR. JOHN MATHER: Okay. So if we
- 8 scroll up, Paul writes back and says, "I'll give you a
- 9 call in a few minutes if that works." And then what
- 10 we saw in the other email chain which starts the same
- 11 way as he responds, with the --
- 12 MR. RICHARD LLOYD: New topic, new
- 13 subject. That was about the picture.
- 14 MR. JOHN MATHER: Okay. So scroll up.
- 15 So what would Mr. Houghton be doing -- sorry, what
- 16 would -- is there anything in this time period that
- 17 Mr. Houghton would be doing that he would not want you
- 18 to know about?
- MR. RICHARD LLOYD: Go to the next
- 20 email up.
- 21 MR. JOHN MATHER: Okay. And then Mr.
- 22 Bonwick replies:
- 23 "No kidding. That applies to
- absolutely everyone. Sandra
- 25 mentioned that she thought Rick was

196 not playing nice with you. 1 2 wondered what was up." 3 MR. RICHARD LLOYD: You can go to the next one (1) up. 5 MR. JOHN MATHER: Yeah. And then Mr. 6 Houghton writes: 7 "He scares the crap out of me. I think he is out to get me because of Carriere." 9 10 MR. RICHARD LLOYD: And then when you go on, it even says about Carriere. 12 MR. JOHN MATHER: Well, and then Mr. Bonwick writes: 13 14 "I believe that is the ca -- likely 15 the case. Keep your guard up and 16 let me know if he does anything out of the norm." 17 18 MR. RICHARD LLOYD: And -- because of 19 the Carriere statement. That's what it's all about. 20 MR. JOHN MATHER: So -- and if we go back down the email chain... So when Mr. Houghton 21 22 says, "It's so important that Rick does not know what I am doing," what do you understand him to be -- me --24 to mean there? 2.5 MR. RICHARD LLOYD: I'm only -- like,

- 1 again, I'm -- I'm speculating.
- MR. JOHN MATHER: M-hm.
- 3 MR. RICHARD LLOYD: I see the Carriere
- 4 name. I know at the time there's -- I was pretty
- 5 peeved about the controversy over this picture. I
- 6 would think that's what he's talking about.
- 7 MR. JOHN MATHER: Is there something
- 8 that Mr. Houghton would be doing with Chris Carriere's
- 9 photo that you -- that -- that he wouldn't want you to
- 10 know that he was doing?
- MR. RICHARD LLOYD: Probably trying to
- 12 get it so it stayed black -- or coloured.
- 13 MR. JOHN MATHER: Okay. And is there
- 14 a reason, if we look at Mr. Bonwick's response, that
- 15 absolutely everyone should not know about that?
- MR. RICHARD LLOYD: That he's
- 17 involved? I don't know.
- MR. JOHN MATHER: Okay.
- MR. RICHARD LLOYD: Like, honestly, I
- 20 do remember the issue about the picture, so the rest -
- 21 I wasn't even involved in the emails, so I -- I
- 22 can't speculate.
- 23 MR. JOHN MATHER: Fair enough. So
- 24 then I'll put this to you more generally then.
- Would there be any reason if in January

- 1 2011 that Ms. -- any reason that Mr. Houghton wouldn't
- 2 want you to know that he was considering having an
- 3 evaluation done of Collus?
- 4 MR. RICHARD LLOYD: None, no.

5

6 (BRIEF PAUSE)

7

- 8 MR. JOHN MATHER: Okay. If we could
- 9 go to paragraph 198 of the Foundation Document.

10

11 (BRIEF PAUSE)

- 13 MR. JOHN MATHER: So this is an email
- 14 from June 3rd, 2011. It's from Mr. Bonwick to Mr.
- 15 Glicksman and copied to Mr. Bentz, both of whom work
- 16 for PowerStream. The subject lines reads,
- 17 "Agreement." Mr. Bonwick reports that:
- 18 "The clerk has been thoroughly brief
- by me. Previously, the discussion
- 20 had taken place between the mayor
- and the deputy mayor. I have also
- 22 informed both parties that Brian and
- I will -- will be requesting a
- 24 meeting over the next two (2) or
- 25 three (3) as time permits."

- 1 Actually, maybe we should open the --
- 2 the document up. So if we could go to ALE178.

3

4 (BRIEF PAUSE)

5

- 6 MR. JOHN MATHER: So Mr. Bonwick is
- 7 emailing with individuals about -- at PowerStream.
- 8 And in doing that, he says that a discussion had
- 9 previously taken place between the mayor and the
- 10 deputy mayor.
- 11 Do you know what he's referring to in
- 12 this email?
- MR. RICHARD LLOYD: I'm reading it.
- 14 And then I'll just try to get a grasp on it.
- MR. JOHN MATHER: Yeah. Take your
- 16 time.

17

18 (BRIEF PAUSE)

- MR. RICHARD LLOYD: Okay. Thank you.
- 21 MR. JOHN MATHER: Do you know what
- 22 he's referring to in this letter?
- MR. RICHARD LLOYD: I don't know what
- 24 the original documents are.
- MR. JOHN MATHER: And I appreciate

- 1 that. So I'm going to ask you this question. Did you
- 2 ever speak with Ms. Cooper prior to June 3rd, 2011,
- 3 about Mr. Bonwick working for PowerStream?
- 4 MR. RICHARD LLOYD: I don't -- don't
- 5 remember that I ever did.
- 6 MR. JOHN MATHER: Did you ever have
- 7 any conversations with Ms. Cooper more generally about
- 8 any potential conflicts with -- between her and her
- 9 brother?
- 10 MR. RICHARD LLOYD: No. I know
- 11 that from the onslaught of -- of getting elected and
- 12 serving on Council with Sandra, I think she had a
- 13 pretty good general knowledge of the Municipal Act as
- 14 I did with the Conflict of Interest Act.
- MR. JOHN MATHER: Okay. So if you
- 16 could go to -- back to the Foundation Document,
- 17 paragraph 199.

18

19 (BRIEF PAUSE)

- 21 MR. JOHN MATHER: So on June 6, 2011,
- 22 we see that Ms. Almas forwarded an email from Mr.
- 23 Bonwick to Ms. Wingrove. And then in paragraph 200,
- 24 we see that Mr. Bonwick and Mr. Wingro -- sorry, Mr.
- 25 Bonwick proposed a meeting to Ms. Wingrove, that he

- 1 would like to discuss a company that he has recently
- 2 started to provide services. The purpose of this
- 3 meeting is to provide disclosure as well as propo --
- 4 purpose -- I believe, propose an additional meeting.
- 5 Then it indicates that Ms. Wingrove
- 6 agreed and there was a meeting on Tuesday June 14th.
- 7 And then it indicates that Mr. Bonwick forwarded the
- 8 email conversation to you with a note that says:
- 9 "Hey, Bubba (phonetic), let me know
- 10 if you have time to discuss this."
- 11 Do you recall Mr. Bonwick sending you
- 12 the email about meeting with Ms. Wingrove?
- MR. RICHARD LLOYD: I don't.
- 14 MR. JOHN MATHER: Okay. Do you know,
- 15 looking at this, what the company is he's referring
- 16 to?
- MR. RICHARD LLOYD: No. That's why
- 18 I'm reading, thinking would like to discuss a company
- 19 that he recently started to provide services; no idea.
- 20 MR. JOHN MATHER: Do you recall having
- 21 any discussions with Mr. Bonwick about any meeting he
- 22 had with Ms. Wingrove?
- MR. RICHARD LLOYD: Yes.
- 24 MR. JOHN MATHER: Okay. What do you
- 25 recall?

1 MR. RICHARD LLOYD: Mr. Bonwick and I

- 2 discussed a meeting that he had with -- with Kim
- 3 Wingrove. He was in his office -- in her office. And
- 4 the whole time, she was on her BlackBerry, I guess.
- 5 And then he said she just dismissed him and said she
- 6 had to go somewhere else or to another meeting, to
- 7 reschedule it.
- 8 MR. JOHN MATHER: Okay. And do you
- 9 remember when Mr. Bonwick told you about that meeting?
- MR. RICHARD LLOYD: No. No.
- 11 MR. JOHN MATHER: Is -- do you have
- 12 any way of determining when that meeting might have
- 13 taken place?
- 14 MR. RICHARD LLOYD: Definitely after
- 15 whatever meeting it was, yeah.
- 16 MR. JOHN MATHER: And I appreciate
- 17 that he told you about the meeting after it had
- 18 happened?
- MR. RICHARD LLOYD: Yeah.
- 20 MR. JOHN MATHER: An -- anything to
- 21 put it in a point of time?
- MR. RICHARD LLOYD: No. No.
- MR. JOHN MATHER: Do you remember what
- 24 the meeting was about?
- 25 MR. RICHARD LLOYD: With Kim Win --

- 1 well, when I read this, would like to discuss a
- 2 company. I don't know what the company is.
- 3 MR. JOHN MATHER: Do you recall
- 4 whether the meeting referenced here is the meeting
- 5 that Mr. Bonwick told you about?
- 6 MR. RICHARD LLOYD: I don't know. No,
- 7 I don't know.
- 8 MR. JOHN MATHER: So if we could
- 9 continue to paragraph 209.

10

11 (BRIEF PAUSE)

- 13 MR. JOHN MATHER: So I'm going to ask
- 14 you questions about the June 27th, 2011, Council
- 15 meeting.
- MR. RICHARD LLOYD: Right.
- MR. JOHN MATHER: And, as you can see,
- 18 Mr. Houghton made a pre -- an in camera presentation
- 19 at that meeting about a study Collus had done into
- 20 strategic opportunities.
- 21 So if we could go to paragraph 212. So
- 22 this is describing the same meeting. It's describing
- 23 a presentation that was given at the meeting that
- 24 identified four (4) options mainta -- with respect to
- 25 Collus:

204 "Maintain the current ownership, 1 2 sell the Town's entire interest, 3 sell part of the Town's interest, or a strategic partnership where the Town would receive cash and either 5 6 retain a partial ownership interest in Collus or become a minority sharehorder -- holder." 9 And then if we go on, then there was 10 another slide about the next steps, including 11 identifying and in -- investigating potential parties 12 to be a strategic partner, preparing expressions of 13 interest, forming a team. 14 Does this help you recall that meeting? 15 MR. RICHARD LLOYD: Sure. Yeah. 16 MR. JOHN MATHER: What do you recall 17 about the June 27th meeting just generally? 18 MR. RICHARD LLOYD: When I read this 19 and understand it, I believe that I was appointed the Council repre -- representative on it. I think it was 20 just an information meeting to -- to Council. I think 21 Council was excited about it, but it was more of an 22 23 information meeting at this point. 24 MR. JOHN MATHER: Okay. So if we go down to paragraph 214. Oh, actually, stop. Sorry, go

- 1 to the next page, apologies.
- 2 So these are the slides that I was
- 3 describing to you if it helps you see them.
- 4 And if we can go up to the next step
- 5 slides, it says, number 1:
- "It would be the intention to
- 7 identify and investigate potential
- 8 parties interested in the
- 9 opportunity surrounding a strategic
- 10 partnership."
- 11 Then it's what we were looking at, so
- 12 that's what is being presented as the next steps.
- And if we go to paragraph 214, it says:
- 14 "Council did not provide any formal
- direction by way of resolution on
- June 27, 2011."
- 17 Do you recall if any form of direction
- 18 was provided at that meeting about whether to pursue
- 19 potential strategic partners?
- 20 MR. RICHARD LLOYD: It was an in
- 21 camera meeting?
- MR. JOHN MATHER: Yes.
- MR. RICHARD LLOYD: And again, you can
- 24 check with the clerk on this, but we didn't make
- 25 motions in in camera meetings. We'd have to rise and

- 1 report. I think there was a consensus perhaps at the
- 2 meeting. And again, the -- the clerk was very
- 3 thorough in her job. She does a really good job. She
- 4 would -- at the meeting. I don't think there'd be --
- 5 I know Kim would've been -- the CAO.
- 6 The minutes for any in camera meetings
- 7 are very sporadic or very minimal. That's the way --
- 8 it's -- it's kind of crazy to be honest with you
- 9 because the Municipal Act only allows minutes in
- 10 detail at open Council meetings, but when you go back
- 11 on the in camera meetings, there's very little to --
- 12 very little that's done. It can't -- there's no
- 13 decisions made at in camera meetings. The decision's
- 14 made at open Council. But a consensus generally is
- 15 drawn at in camera.
- 16 MR. JOHN MATHER: Okay. So in your
- 17 answer, I understand you to be talking -- to be
- 18 talking about what should have happened or what
- 19 would've happened. I want to know if you recall at
- 20 this specific meeting when the strategic partnership
- 21 is presented to Town Council, if you recall Council
- 22 giving any directions or instructions.
- 23 MR. RICHARD LLOYD: I would -- I
- 24 would definitely feel that Council gave direction to
- 25 some degree within -- that was allowed under the

- 1 Municipal Act in an in camera meeting.
- 2 MR. JOHN MATHER: And I understand
- 3 that you -- you think that's what would've happened --
- 4 MR. RICHARD LLOYD: Yeah.
- 5 MR. JOHN MATHER: -- based on the
- 6 limitations about what can be done in camera and not
- 7 in camera. Do you have an actual recollection of that
- 8 occurring?
- 9 MR. RICHARD LLOYD: No, no. I said
- 10 it's eight (8) years ago; it's -- it's a fog. There's
- 11 so many meetings I went to.
- MR. JOHN MATHER: M-hm. Did you think
- 13 that Collus needed at this point in time to get
- 14 direction from Council to proceed with identifying
- 15 potential strategic partners, preparing an RFP?
- MR. RICHARD LLOYD: I honestly think
- 17 that we're splitting hairs. I think the information
- 18 meeting that Council received, Council was satisfied
- 19 to proceed. Maybe there's not a formal motion saying
- 20 they should and that could be in error, but I think
- 21 the intent of Council was supporting Collus to proceed
- 22 to the next step.
- 23 MR. JOHN MATHER: Okay. And why do
- 24 you think that was the intent of Council?
- 25 MR. RICHARD LLOYD: Because the

- 1 outcome and all the -- the updates all the way through
- 2 to Council from the committee, from the strategic
- 3 team, and that. So if there was a -- a red flag, it
- 4 would have come up way sooner than that.
- 5 There's no doubt there should have been
- 6 motions, and I'm not clear on why the clerk didn't
- 7 prepare, and I'm not trying to say she didn't do her
- 8 job 'cause she does it really well. It could have
- 9 been because she didn't want to disclose what was
- 10 going on at this point publicly. I have no idea.
- 11 But my -- my thought would be that it
- 12 was pretty clear where we were going, and there was
- 13 never a red flag put up from that moment through to
- 14 the end by anybody saying, whoa, we didn't have a
- 15 motion, or we didn't give direction, or we didn't put
- 16 Rick Lloyd on the committee, or we -- none of that at
- 17 all. So I think it was -- everybody that was involved
- 18 in Council knew that that's what was happening.
- 19 MR. JOHN MATHER: Do you recall --
- 20 and, again, I appreciate you're talking about the
- 21 whole process, and I want to focus right on the
- 22 June 27th meeting.
- Do you recall if at that meeting it was
- 24 explained to Council what it meant to enter a
- 25 strategic partnership?

- 1 MR. RICHARD LLOYD: I think it was --
- 2 yeah, I think it was pretty clear. I think the -- the
- 3 explanations, the slides, everything else. And again,
- 4 you got to give the benefit of the doubt to the
- 5 members of Council. I don't think there was any doubt
- 6 at the table that the members knew exactly what they
- 7 were doing.
- 8 MR. JOHN MATHER: Do you recall -- and
- 9 I appreciate you think there was -- but do you recall
- 10 anyone at that meeting explaining what it means to be
- 11 a strategic partner, as opposed to selling 51 percent
- 12 or 49 percent?
- 13 MR. RICHARD LLOYD: I think the whole
- 14 thing was explained. Like, all the -- the bullets
- 15 that you had on there, I believe that -- that
- 16 Mr. Houghton gave a good explanation of it or
- 17 Dean Muncaster of the whole process, where we're
- 18 going, what we should be looking at, and so on.
- 19 MR. JOHN MATHER: So -- and I just
- 20 want to be clear -- is that what you think happened,
- 21 or is that what you know, based on a recollection?
- 22 MR. RICHARD LLOYD: It's what I think
- 23 happened.
- 24 MR. JOHN MATHER: Do you remember
- 25 outside of the June 27th meeting if anyone ever

- 1 explained to you what it meant -- what was a strategic
- 2 partner?
- 3 MR. RICHARD LLOYD: I don't remember
- 4 anybody specifically doing that. I don't see it as an
- 5 issue. I think everybody understood.
- 6 MR. JOHN MATHER: At this point in
- 7 time -- June 27th, 2011 -- do you recall if you had a
- 8 view about -- personally about what was the best thing
- 9 to do with Collus?
- 10 MR. RICHARD LLOYD: Because of --
- 11 definitely. There was an announcement that -- I --
- 12 I'm going to go back a number of years ago. And I'm
- 13 not going to be accurate on the numbers, but I'm going
- 14 to try my best.
- There was something like 146 LDCs in
- 16 the province of Ontario. The province of Ontario
- 17 moved to decrease that number and amalgamate a lot of
- 18 them and -- and so on. And a lot of the LDCs were put
- 19 up for fair market value. That's what you could buy
- 20 them for. You -- there's no other incentives. So it
- 21 kind of -- there was some deals out there.
- 22 The Town of Collingwood -- Collus --
- 23 were able to purchase the Town of Thornbury, the hydro
- 24 in -- in Clearview Township. That brought the -- so
- 25 that was the beginning of trying to amalgamate or

- 1 downsize or -- or getting rid of some of the small
- 2 LDCs. We were successful in our bid to buy two (2) of
- 3 them, and it's worked really well. So it -- it grew
- 4 Collus to be a -- a bigger organization.
- 5 As time went on, there was a move afoot
- 6 by the province again to downsize it, and there was --
- 7 there was discussion that they were going to downsize
- 8 to -- to a dozen or even ten (10).
- 9 So what was happening here was we were
- 10 trying to strengthen Collus by trying to bring in a
- 11 strategic partner that we didn't want to sell the
- 12 whole utility. We wanted to make it stronger. So by
- 13 amalgamating with other -- another utility that's
- 14 large, then we wouldn't be gobbled up or sold for fair
- 15 market value, just for -- book -- book value. I'm
- 16 sorry, not fair market value, the book value. You get
- 17 that?
- 18 So the book value is somewhat different
- 19 than fair market value or whatever. So we didn't want
- 20 to get trapped into that situation where we would be
- 21 caught only selling for book value.
- 22 LDCs have amalgamated more. There
- 23 isn't as much of a push as we thought there would be.
- 24 There should be more.
- 25 So getting back your question. You had

- 1 said that -- that basically why we were looking for a
- 2 strategic partner.
- 3 MR. JOHN MATHER: I was asking what
- 4 your -- your view was in June 27th, 2011 of the
- 5 potential options for Collus, whether to keep full
- 6 ownership, majority ownership, minority ownership, or
- 7 strategic partner.
- 8 MR. RICHARD LLOYD: I think it was
- 9 very obvious to me that a strategic partner was the
- 10 only way we could go to strengthen us; we wouldn't
- 11 lose our autonomy in Collingwood. I could see us
- 12 being taken over by Ontario Hydro or one (1) of the
- 13 other ones.
- 14 We want to keep our -- we want to keep
- 15 Collus in Collingwood. We want to employ the local
- 16 people that were working there. They were doing a --
- 17 and they still are doing a fantastic job. If you have
- 18 a power -- power outage in the Township, quite often
- 19 it's a lot longer than in the town of Collingwood.
- 20 The Town of Collingwood responds, it's done quick, and
- 21 these people live in the community.
- MR. JOHN MATHER: And I understand
- 23 that -- that there was interest and benefits in
- 24 retaining a level of control over Collus or interest
- 25 in Collus. My question is: How did you come to

- 1 understand what it would mean to sell a 50 percent
- 2 share, as opposed to a minority share or a majority
- 3 share?
- 4 MR. RICHARD LLOYD: Okay. On that
- 5 one -- again, I think that's a little different
- 6 question, but thank you. I wasn't convinced that the
- 7 share level should be 50:50. I wasn't convinced.
- 8 Anything I'd ever been involved in was 49, 51 percent.
- 9 Somebody was always -- somebody always had the upper
- 10 hand.
- 11 Dean Muncaster sat -- and I explained
- 12 this to Dean that, you know, I'm having a little bit
- 13 of trouble understanding 50:50. He sat down with me,
- 14 and he said, well, if you want a real true partnership
- 15 so nobody's got the upper hand, you put in all kinds
- 16 of escalation -- or clauses so they can escape and so
- 17 on.
- 18 But if you want a true partner, you
- 19 treat a true partner the same as you expect your
- 20 partner to treat you. By selling 50 percent of it,
- 21 you have a true partner. And he went on to explain
- 22 what true partners are and -- and at the end of it --
- 23 I have a lot of respect for Dean Muncaster -- I -- I
- 24 was convinced.
- 25 MR. JOHN MATHER: So it sounds like --

- 1 and again, that you -- you were -- prior to this
- 2 conversation with Dean, you were thinking of 51 or a
- 3 control --
- 4 MR. RICHARD LLOYD: No. Just when you
- 5 go through it, your question was, why 50 percent?
- 6 MR. JOHN MATHER: No, no, no. And
- 7 I appreciate that. I just want to understand -- maybe
- 8 I'll put it this way. Do you remember when you spoke
- 9 with Dean Muncaster about that?
- 10 MR. RICHARD LLOYD: No. It would be
- 11 after this, no doubt.
- MR. JOHN MATHER: So after the
- 13 June 27th presentation?
- 14 MR. RICHARD LLOYD: That's right.
- 15 Yeah. It was -- when the committee was formed, when I
- 16 was on the committee, and there's discussions then.
- 17 And the RFP, I believe, said up to 50
- 18 percent, and that's where the discussion go into,
- 19 okay, I'm having trouble with the "up to 50 percent"
- 20 because I've always been the 49, 51 percent. And the
- 21 explanation was given to me then by Dean Muncaster,
- 22 and he wasn't trying to sell me on it. He was just
- 23 explaining to me what he felt was a true partner, and
- 24 he was right.
- MR. JOHN MATHER: Okay. And so it

- 1 sounds like you -- you recall this happening at a
- 2 strategic -- Strategic Partner Task Team meeting?
- MR. RICHARD LLOYD: Exactly, yes.
- 4 MR. JOHN MATHER: Other than that
- 5 conversation with Mr. Muncaster, did you have any
- 6 other conversations with anyone else who explained to
- 7 you the benefits or even the drawbacks of having a
- 8 50 percent partner?
- 9 MR. RICHARD LLOYD: No, no, no.
- 10 MR. JOHN MATHER: During that
- 11 conversation with Mr. Muncaster, was there any -- did
- 12 he raise what effect a partnership might have on the
- 13 shared services between the Collus entities and the
- 14 Town?
- MR. RICHARD LLOYD: No. My
- 16 understanding was with the shared services that it
- 17 would continue. That was part of -- of the whole
- 18 process that we wanted to ensure that the -- that the
- 19 water would be maintained by -- by Collus or the PUC
- 20 or whoever through that entity, and that -- that we
- 21 continue with our shared services.
- MR. JOHN MATHER: And how did you come
- 23 to form that understanding?
- 24 MR. RICHARD LLOYD: I don't know if it
- 25 was part of the RFP process or -- or what, but that --

- 1 my understanding was business as usual.
- 2 MR. JOHN MATHER: Do you recall
- 3 anyone, either in Council or when you were on the
- 4 Strategic Task Team, explaining to you that there
- 5 might be any change to the shared services, or this is
- 6 something that would have to be discussed or
- 7 negotiated?
- 8 MR. RICHARD LLOYD: It was never --
- 9 and I knew that -- my understanding was that I think
- 10 that we had a five-year agreement on it or something
- 11 to that effect. And it was just something that
- 12 obviously was going to be discussed, but it was
- 13 something that we, the Town, wanted.
- 14 And Collus were providing great
- 15 services, and it was part -- at that point in time, it
- 16 was part of our dividend, as well, that we were
- 17 receiving. We were -- in lieu of cash, we were
- 18 getting services provided to us.
- 19 THE HONOURABLE FRANK MARROCCO: While
- 20 you're doing that, then maybe we'll take a break.
- 21 MR. JOHN MATHER: Yeah. I was going
- 22 to --
- THE HONOURABLE FRANK MARROCCO: Can
- 24 you just scroll down from 214 to the bullets? I think
- 25 it was closer to 200. Not those -- the conclusions

- 1 but the options.
- Well, that's -- what did you understand
- 3 the difference to be between selling part of the
- 4 Town's ownership interest, which is number 2 --
- 5 number 3 and the strategic partnership where the Town
- 6 would receive cash and either retain a partial
- 7 ownership or become a minority owner of the acquiring
- 8 partner? What did you understand the difference to be
- 9 between the two (2) of them?
- 10 MR. RICHARD LLOYD: The one (1) --
- 11 number 3 was an out and out sale --
- 12 THE HONOURABLE FRANK MARROCCO: Right.
- MR. RICHARD LLOYD: -- of 50 percent
- 14 or whatever, a portion of it. It was not trying to
- 15 bring somebody in as a partner. Just getting the cash
- 16 infusion and -- and you bring a partner.
- 17 The number 4 was trying to find a
- 18 partner that would fit in with the Collus that would
- 19 take Collus to the next step, which would be to grow
- 20 Collus and make it even more larger.
- 21 So one (1) was just an out and out sale
- 22 of 50 percent or 25 percent or whatever, a percentage
- 23 of it. And the other one (1) was deliberately looking
- 24 for a partner.
- 25 THE HONOURABLE FRANK MARROCCO: All

- 1 right.
- MR. RICHARD LLOYD: Okay? Thank you.
- 3 THE HONOURABLE FRANK MARROCCO: Take
- 4 ten (10).

5

- 6 --- Upon recessing at 3:30 p.m.
- 7 --- Upon resuming at 3:42 p.m.

- 9 CONTINUED BY MR. JOHN MATHER:
- 10 MR. JOHN MATHER: So, Mr. Lloyd,
- 11 before the break we were talking about the June 27th,
- 12 2011 Council meeting where the options were presented
- 13 to Council.
- 14 And as you recall, two (2) days after
- 15 that you met with Mr. Bentz and Mr. Muncaster and Mr.
- 16 Bonwick to discuss Mr. Bonwick formally being --
- 17 working for PowerStream.
- I just have a couple more questions for
- 19 you about the June 29th meeting. I believe you said
- 20 that after the meeting, Mr. Muncaster said to you well
- 21 if Mr. Bonwick is going to be able to assist us sell
- 22 Collus, then God bless him or something along those
- 23 lines. Do I have that right?
- MR. RICHARD LLOYD: But he didn't say
- 25 it specifically to me.

- 1 MR. JOHN MATHER: Okay.
- MR. RICHARD LLOYD: When he was coming
- 3 to the meeting he said that. I'm sure everybody heard
- 4 it.
- 5 MR. JOHN MATHER: So he said it
- 6 generally to ---
- 7 MR. RICHARD LLOYD: Generally, that's
- 8 correct.
- 9 MR. JOHN MATHER: Okay, was there a
- 10 concern at that point that there would be difficulty
- 11 in selling Collus?
- MR. RICHARD LLOYD: I don't think so,
- 13 no.
- 14 MR. JOHN MATHER: So do you have any
- 15 understanding of why Mr. Muncaster would make a
- 16 comment that it would be helpful to have Mr. Bonwick
- 17 sell Collus?
- 18 MR. RICHARD LLOYD: I -- I assuming
- 19 again, I'm speculating that was because of ---
- 20 MR. FREDERICK CHENOWETH: I think it's
- 21 important that the -- the words that counsel puts --
- 22 in any event, it would seem to be important that the
- 23 words that counsel chooses to put to the witness with
- 24 respect to the question should mirror what the witness
- 25 said at earlier times.

- And I don't think the last question or
- 2 the last question put to the witness mirrored what the
- 3 witness had earlier said Dean Muncaster said.
- 4 MR. JOHN MATHER: I'm happy to
- 5 rephrase.
- 6 THE HONOURABLE FRANK MARROCCO: I
- 7 thought the witness said that Mr. Muncaster said if
- 8 Mr. Bonwick can help with the sale then God bless him.
- 9 I -- I actually thought that's what he did say.
- 10 MR. FREDERICK CHENOWETH: Well, I
- 11 don't think -- that's not my recollection, sir, but I
- 12 -- it's not my purpose to have a dispute. But I -- my
- 13 recollection was that what the witness said was if --
- 14 if -- if Bonwick could help Collingwood do better on
- 15 the sale of Collus, or words of that nature, --
- 16 THE HONOURABLE FRANK MARROCCO: I
- 17 don't think so.
- 18 MR. FREDERICK CHENOWETH: No?
- 19 THE HONOURABLE FRANK MARROCCO: Is
- 20 there a -- can you read it back to us?
- 21 MR. FREDERICK CHENOWETH: That would
- 22 be very helpful. Thank you.
- 23 MR. MICHAEL WATSON: Your Honour if I
- 24 -- if I may assist, I wrote this down and put it in
- 25 quote marks. "If Bonwick can help with the sale of

- 1 Collus for the benefit of Collingwood, God bless him,"
- 2 and I think the question that was put was Mr. Bonwick
- 3 selling Collus, which is different, in my submission.
- 4 MR. FREDERICK CHENOWETH: That -- that
- 5 is in keeping with my recollection. It's a better
- 6 recollection than I just gave to the Court moments
- 7 ago, for the benefit of Collingwood is a phrase that I
- 8 think is significant when the question is asked.

- 10 CONTINUED BY MR. JOHN MATHER:
- MR. JOHN MATHER: So, to rephrase
- 12 the question, if you did not understand there to be
- 13 any -- if -- if there was no worry that it would be
- 14 difficult to sell Collus, did it strike you as unusual
- 15 that Mr. Muncaster would make that statement?
- 16 MR. RICHARD LLOYD: No, it was after
- 17 it was explained about Bonwick's involvement in all
- 18 that. And when the -- the meeting was adjourning, he
- 19 got up and that's what he said. And I think it was
- 20 just matter of fact.
- 21 MR. JOHN MATHER: Did you agree with
- 22 Mr. Muncaster?
- 23 MR. RICHARD LLOYD: Did I agree with
- 24 him? I didn't make any comment, but yeah, I do agree.
- 25 I think everybody at the table was fine.

- 1 MR. JOHN MATHER: So after that
- 2 meeting on June 29th, 2011, at this point, you know
- 3 that Collus is considering an RFP, I -- I didn't ask
- 4 this, but at this point, did you know that you would
- 5 be on the strategic task team?
- 6 MR. RICHARD LLOYD: I think I was
- 7 appointed on the 27th. Again, all these dates are
- 8 like this, but I think it was the 27th in camera
- 9 meeting where a -- a Council rep was appointed that
- 10 was -- the appointed me to it.
- 11 There should be motions down the road
- 12 to -- after that, but I'm not sure there is, but there
- 13 should be.
- 14 MR. JOHN MATHER: Fair enough. And at
- 15 any point when you're meeting with Mr. Bentz and Mr.
- 16 Bonwick and Mr. Muncaster and Ms. Cooper, you're aware
- 17 that an RFP might be in the works?
- MR. RICHARD LLOYD: I think so, yes.
- 19 MR. JOHN MATHER: What did you
- 20 understand Mr. Bonwick would be doing for PowerStream
- 21 going forward with respect to a potential RFP?
- MR. RICHARD LLOYD: I don't know what
- 23 -- if he was involved in the RFP at all. I just know
- 24 that he was involved in what Brian Bentz explained to
- 25 us, that he was basically the go-to person. He was

- 1 the guy that's going to be doing all the -- the leg
- 2 work for them, you know, he was going to be involved
- 3 in the process is basically what he said.
- 4 MR. JOHN MATHER: So you said, you
- 5 know, he was going to be doing the leg -- legwork,
- 6 what did you understand that legwork to involve?
- 7 MR. RICHARD LLOYD: Basically helping
- 8 PowerStream with their -- with their bids and so on,
- 9 that's what I understood it to be.
- MR. JOHN MATHER: And can you be more
- 11 specific in what you understood he would be doing when
- 12 he was helping them with their bids?
- MR. RICHARD LLOYD: No, they didn't --
- 14 I don't think they got in. I don't recall that they
- 15 got into specifics on it. And it was basically a
- 16 matter of fact, this is what's going on.
- MR. JOHN MATHER: So we already
- 18 touched on this a bit, but do you recall how you
- 19 became a member of the -- I'm going to call it the STT
- 20 for short, if that's okay?
- 21 MR. RICHARD LLOYD: I think just
- 22 Council appointment.
- 23 MR. JOHN MATHER: And what was your
- 24 role on the STT?
- MR. RICHARD LLOYD: Same as every

- 1 other Board member, every other member of the team.
- 2 think what we were doing is we were looking at -- at
- 3 the RFP were -- and KPMG were the one (1) that -- that
- 4 were really the driving force behind it once, you
- 5 know, they were hired.
- And I can tell you, and I'm not
- 7 embarrassed to admit this, there's no doubt that I was
- 8 way over my head in comparison to people like Dave
- 9 McFadden, Dean Muncaster, those guys were just
- 10 incredibly business smart.
- I know that McFadden, that what he
- 12 knows about the Hydro industry is second to none. The
- 13 guy was phenomenal. So I looked to them a lot for
- 14 mentoring and -- and so on. I don't know the
- 15 difference between an amp and an ohm, but these guys
- 16 seem to know exactly everything, so.
- 17 MR. JOHN MATHER: So we know that you,
- 18 Mr. Muncaster and Ms. Cooper are at the meeting on
- 19 June 29th.
- 20 At any point do you recall it being
- 21 disclosed to the entirety of the strategic task team
- 22 that Mr. Bonwick was working for PowerStream?
- 23 MR. RICHARD LLOYD: I don't -- I think
- 24 it was. I believe it was, but I can't remember, but I
- 25 -- I think it was disclosed.

- I even think, again I'm going back,
- 2 that -- that even when -- when PowerStream was making
- 3 their presentation, because each of the four people, I
- 4 think they mentioned at that point too, Brian Bentz
- 5 did.
- 6 MR. JOHN MATHER: And -- and so there
- 7 was presentations to the strategic task team in
- 8 September 2011.
- 9 MR. RICHARD LLOYD: Right.
- 10 MR. JOHN MATHER: Is that what you're
- 11 referring to?
- 12 MR. RICHARD LLOYD: That's correct.
- MR. JOHN MATHER: Do you -- and I just
- 14 want to make sure, do you recall him making mention of
- 15 it at those presentations, or do you -- do you think
- 16 he did?
- 17 MR. RICHARD LLOYD: I recall that he
- 18 did. I believe that I'm right with my -- my thinking,
- 19 I hope I am. But I'm sure that he is.
- 20 MR. JOHN MATHER: What do you recall
- 21 him saying about Mr. Bonwick during that presentation?
- MR. RICHARD LLOYD: Basically that Mr.
- 23 Bonwick is working with PowerStream and just wanted to
- 24 make sure that -- that open and transparent that
- 25 everybody was aware of it.

1 MR. JOHN MATHER: Anything else you

- 2 can remember about what Mr. Bonwick -- sorry, Mr.
- 3 Bentz said at that meeting?
- 4 MR. RICHARD LLOYD: No. You don't
- 5 mean the 29th meeting, you mean later?
- 6 MR. JOHN MATHER: No, I wasn't
- 7 specific. I mean the presentation meetings.
- 8 MR. RICHARD LLOYD: Yeah. No, just
- 9 went over what they do and so on. It was mostly just
- 10 business and -- and friendly handshakes sort of thing.
- 11 MR. JOHN MATHER: Are you aware of it
- 12 ever being disclosed prior to December 2011 to Council
- 13 that Mr. Bonwick was working with PowerStream?
- 14 MR. RICHARD LLOYD: I don't think the
- 15 CAO did. I don't know though. I don't think they
- 16 did. I didn't even think about it, to be honest with
- 17 you, because it's not a conflict.
- 18 I would -- I don't know if it was ever
- 19 disclosed to them. It wasn't an issue, put it that
- 20 way, in my opinion.
- 21 MR. PAUL BONWICK: Your Honour, sorry
- 22 Your Honour, but I apologize, but I missed the date on
- 23 the question.
- MR. JOHN MATHER: December 2011.
- MR. PAUL BONWICK: Thank you.

- 1 CONTINUED BY MR. JOHN MATHER:
- 2 MR. JOHN MATHER: You've touched on it
- 3 in part, but I just want to ask you generally what you
- 4 recall about the early strategic task team meetings,
- 5 what was discussed?
- 6 MR. RICHARD LLOYD: Eight (8) years
- 7 ago it was basically -- I know there's a lot of
- 8 discussion about the financial aspect of it, what --
- 9 what it was worth.
- 10 A lot of discussion, I know that --
- 11 that we had -- I was going to say Gavery (phonetic)
- 12 and Company, but they've changed the name, come up and
- 13 -- and make presentations or discussions with us as
- 14 well.
- Mostly determining the LDCs that were
- 16 in the opinion of the strategic task team, were like-
- 17 minded of -- of the direction we were going.
- I've got to tell you that -- that I
- 19 felt that it was imperative that we should be involved
- 20 with -- with municipally-owned LDCs, not private. I
- 21 thought that was very important, that -- that if we
- 22 were involved selling 50 percent of it, it would be
- 23 nice to sell to another municipality, obviously, that
- 24 had the same like in mind that we do, and is governed
- 25 by the Municipal Act.

- 1 MR. JOHN MATHER: Do you recall how
- 2 the -- to use your words, the like-minded LDCs were
- 3 identified?
- 4 MR. RICHARD LLOYD: I don't remember.
- 5 I know there was five originally and then one, because
- 6 of size of it, was -- was so insignificant in the
- 7 geographic area that it -- it was dropped off, then it
- 8 was down to four. And I think it was based on size
- 9 and et cetera.
- 10 MR. JOHN MATHER: Do you know who
- 11 proposed the names of the potential LDCs?
- 12 MR. RICHARD LLOYD: I'm -- I'm
- 13 thinking that it perhaps was KPMG, but I -- I can't
- 14 tell you honestly, I don't know.
- MR. JOHN MATHER: Again, is -- so do
- 16 you -- do you recall KPMG doing it or is that
- 17 something --
- 18 MR. RICHARD LLOYD: I don't. I'm just
- 19 assuming, I'm speculating.
- 20 MR. JOHN MATHER: Did you understand -
- 21 sorry. How did the strategic task team make
- 22 decisions?
- MR. RICHARD LLOYD: How did the task
- 24 team make?
- 25 MR. JOHN MATHER: Decisions. So if a

- 1 decision needed to be made, how did they decide?
- 2 MR. RICHARD LLOYD: At the -- of the
- 3 four or at the very end that we were going to pick
- 4 one?
- 5 MR. JOHN MATHER: Fair questions --
- 6 fair clarification. Not at the very end, we'll talk
- 7 about scoring. I mean in the early meetings when
- 8 there was discussions about potential bidders, the
- 9 content of the RFP, how were decisions made? How was
- 10 consensus achieved?
- 11 MR. RICHARD LLOYD: If I remember
- 12 right, and again I'm -- I'm trying to search for it.
- 13 I think letters of interest or something was set out
- 14 to some of the area LDCs or phone calls or something.
- 15 There was, you know, information gathering that was
- 16 done. I think Dean Muncaster was -- was very much
- 17 involved in it.
- 18 MR. JOHN MATHER: Fair enough. And --
- 19 and apologies if I wasn't clear. What I want to know
- 20 is if -- if -- if a -- if the task team needed to make
- 21 a decision, how would that decision be made? Would
- 22 there be a vote, would there be a show of hands?
- 23 MR. RICHARD LLOYD: It would be -- it
- 24 would be a consensus taken that would be -- I don't
- 25 know that there's a formal motion and all that stuff.

- 1 It would be a consensus.
- 2 MR. JOHN MATHER: Did you understand
- 3 the matters discussed by the STT to be confidential?
- 4 MR. RICHARD LLOYD: Not all but some,
- 5 yes.
- 6 MR. JOHN MATHER: What matters were
- 7 confidential?
- 8 MR. RICHARD LLOYD: Give me an
- 9 instance and I'll tell you if it should be
- 10 confidential. I don't know.
- 11 MR. JOHN MATHER: I'm just interested
- 12 at this stage in knowing how you determined what
- 13 information that you received at the STT, how you
- 14 determined what was to remain within the group and
- 15 what could be disclosed outside the group.
- 16 MR. RICHARD LLOYD: I don't -- I
- 17 really don't know how to answer that. I don't know.
- 18 MR. JOHN MATHER: Do you recall anyone
- 19 saying at an STT meeting that the matters discussed
- 20 should be kept confidential?
- 21 MR. RICHARD LLOYD: No, never, to my
- 22 knowledge ever.
- MR. JOHN MATHER: Maybe I'll ask you
- 24 this way. Can you provide me of an example of
- 25 something discussed at the STT meeting that you

- 1 thought was not confidential and could be disclosed?
- 2 MR. RICHARD LLOYD: I can't. I can't
- 3 even --
- 4 MR. JOHN MATHER: So if we could go to
- 5 CPS8756.1.
- So, Mr. Lloyd, these are the minutes of
- 7 the August 29th, 2011, strategic task team meeting.
- MR. RICHARD LLOYD: Yeah.
- 9 MR. JOHN MATHER: So to put you in
- 10 time, there was one (1) meeting prior to this, at
- 11 least minutes for one (1) meeting prior to this August
- 12 3rd, 2011 --
- MR. RICHARD LLOYD: Yeah.
- 14 MR. JOHN MATHER: So if we can scroll
- 15 down in the minutes. Stop there.
- 16 So we see near the top of the page it
- 17 says:
- 18 "Mr. Houghton put forth a suggestion
- 19 that KPMG put together the RFP for
- 20 us."
- 21 MR. RICHARD LLOYD: I see that.
- MR. JOHN MATHER: Do you recall why
- 23 KPMG was brought in to put together the RFP?
- 24 MR. RICHARD LLOYD: The only thing I
- 25 can think of, they're consultants, it's what they do.

- 1 It would be done professionally. I have a lot of
- 2 confidence in -- in KPMG. They've done other work for
- 3 the Town of Collingwood.
- 4 MR. JOHN MATHER: Were you involved in
- 5 any discussions about bringing in KPMG or another
- 6 consultant?
- 7 MR. RICHARD LLOYD: I don't recall
- 8 that I was. I don't recall at all.
- 9 MR. JOHN MATHER: What do you recall
- 10 about -- what was KPMG's role in the RFP?
- 11 MR. RICHARD LLOYD: Facilitator. They
- 12 were facilitating the meetings, they were organizing,
- 13 that kind of stuff.
- 14 MR. JOHN MATHER: Was KPMG involved in
- 15 developing the RFP criteria?
- 16 MR. RICHARD LLOYD: I believe they
- 17 were aware of it. What involvement they had, I have
- 18 no idea. I wasn't involved in the day-to-day writing
- 19 of the RFP, but I would believe they were -- were
- 20 involved in it.
- 21 MR. JOHN MATHER: So you -- you
- 22 believe there were but you don't -- you don't know?
- MR. RICHARD LLOYD: I don't know, no.
- 24 MR. JOHN MATHER: As a strategic task
- 25 team member, how did you get informed about how the

- 1 RFP criteria were developed?
- 2 MR. RICHARD LLOYD: I don't think --
- 3 I think what it was, they brought the criteria to us,
- 4 they brought, you know, everything as -- as the RFP
- 5 was, and we're able to review it. Who authored it --
- 6 what was presented to us -- and we dealt with what was
- 7 presented to us.
- 8 MR. JOHN MATHER: So KPMG presented
- 9 you --
- 10 MR. RICHARD LLOYD: I believe it was
- 11 KPMG that was presenting -- it was either KPMG or Dean
- 12 Mun -- Muncaster introduced someone that was presented
- 13 it -- it's still --
- 14 MR. JOHN MATHER: So then it was
- 15 KPMG's presentation?
- 16 MR. RICHARD LLOYD: I believe it was,
- 17 yes.
- 18 MR. JOHN MATHER: How did KPMG know
- 19 what to put in its presentation?
- 20 MR. RICHARD LLOYD: I think it was --
- 21 I don't know. I guess they knew what the task was, so
- 22 as any consultant -- I dealt with many of them while I
- 23 was on Council -- and you give them a task and then
- 24 they went out and they gathered all the information,
- 25 brought it together, and said there it is.

```
1
                  MR. JOHN MATHER: Maybe I'll ask it
   another way.
3
                   Do you recall who made the decision or
   how the decision was made to weight the RFP 70 percent
   in favour of non-financial components and 30 percent--
5
                  MR. RICHARD LLOYD: We had a lot of
 6
   discussion at the table, the strategic task team, and
   I know my personal feeling was that the monetary end
   of it wasn't nearly as important as all the other
   aspects, the other points. It was weighted that --
10
11
   that factually what our objective was, to find a
12
   strategic partner that would -- would assist in
13
   growing Collus. That was really the focus, what we're
14
   trying to do, and that's what we did.
15
                   Judge Marrocco had asked me about the
   difference between I guess numbers two (2) and number
17
   four (4). That's the difference. We were looking at
18
   a strategic partner. The other would have just been
19
   selling off part of it.
20
                  MR. JOHN MATHER: So if we can scroll
   down further in the minutes. Keep going.
21
22
23
                          (BRIEF PAUSE)
24
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MR. JOHN MATHER: So on this page of

2.5

- 1 the minutes it indicates that Mr. Houghton reviewed
- 2 the proposed outline of critical dates.
- 3 Do you see that?
- 4 MR. RICHARD LLOYD: Yeah. That what
- 5 it says, yeah.
- 6 MR. JOHN MATHER: And it says that:
- 7 "This contemplates that the review
- 8 of the RFP will be complete on
- 9 December 7th, 2011."
- 10 MR. RICHARD LLOYD: Okay.
- MR. JOHN MATHER: Do you recall how
- 12 this time line was formulated?
- MR. RICHARD LLOYD: No. No, no idea.
- 14 There would be administration that would no doubt
- 15 formulate it along with KPMG.
- MR. JOHN MATHER: Okay. What do you
- 17 mean by administration would --
- MR. RICHARD LLOYD: Probably through
- 19 the -- Mr. Houghton, perhaps through Mr. Fryer,
- 20 working together to set time lines, working with KPMG
- 21 to give us the idea of what the time lines are.
- 22 MR. JOHN MATHER: Did the STT -- do
- 23 you -- do you recall if the STT discussed timing
- 24 generally in terms of --
- MR. RICHARD LLOYD: No. Goals and

- 1 objectives and timing is very important in any
- 2 process. This is part of what the goals, objective,
- 3 and timing would be, so this was a -- a target to work
- 4 towards and -- and try to achieve it. How it came
- 5 about, I know going to meetings we'd be presented with
- 6 this kind of stuff and it'd be, okay, makes sense.
- 7 MR. JOHN MATHER: Do you recall any
- 8 discussions once -- I'll ask you specifically in this
- 9 case, August 29th, 2011. There's a proposed outline
- 10 of critical dates.
- 11 Do you recall if anyone asked any
- 12 questions about those dates?
- MR. RICHARD LLOYD: I don't remember
- 14 if they did or -- or didn't. I think generally
- 15 speaking the -- the committee was quite satisfied with
- 16 most you see there.
- 17 MR. JOHN MATHER: Do you know if KPMG
- 18 provided any advice about the timing of the RFP?
- 19 MR. RICHARD LLOYD: I don't know.
- 20 MR. JOHN MATHER: So we already spoke
- 21 about presentation that bidders made in September 2011
- 22 to the strategic task team.
- 23 Other than what you've told us about
- 24 the PowerStream presentation, what do you recall
- 25 generally about how those presentations proceeded?

1 MR. RICHARD LLOYD: All of them or

- 2 just PowerStream?
- 3 MR. JOHN MATHER: All of them. I just
- 4 want to get a sense of your recollection of the
- 5 presentations.
- 6 MR. RICHARD LLOYD: I thought they
- 7 were all professionally done. There's no doubt they
- 8 put a lot of effort and -- and energy into it. Some
- 9 were better than others, and I've got to tell you, and
- 10 I want to be very open about this, is I had a tendency
- 11 leaning towards PowerStream right from the get-go on
- 12 it. I'll tell you why.
- The Town of Collingwood provides
- 14 services to other municipalities. We, the Town of
- 15 Collingwood, provide -- we look after the water at
- 16 Clearview Township, wastewater up in -- in Meaford
- 17 Tank Range. We have great partnerships doing that.
- 18 We -- we also have a water main that we sell water
- 19 down to Alliston, New Tec; a great partnership with
- 20 New Tec.
- 21 There's a move afoot as well at the
- 22 county level, talking about bringing the GO Transit to
- 23 Collingwood, bring it from Barrie through to
- 24 Collingwood and -- and it was a good possibility that
- 25 could happen by the year 2030 or before. So trying to

- 1 build these partnerships as they've done in the past,
- 2 same as owning Thornbury Hydro and Clearview Township
- 3 Hydro and all, was really important for the synergies
- 4 of the community, trying to -- to build more business
- 5 and making it bigger.
- 6 The reason I would be leaning more
- 7 towards PowerStream is the City of Barrie. The City
- 8 of Barrie geographically is close to Collingwood,
- 9 would -- would -- it just makes sense that they would
- 10 be involved with -- with the transit system, if we get
- 11 all that -- get on a lot about different things with -
- 12 with the rail corridor we had, bringing perhaps
- 13 wastewater as well back and forth. Town of Alliston
- 14 had issues with their waste, with central waste and so
- 15 on. So there's all these kinds of -- of dreams that
- 16 we all had, so I had a tendency of looking at Barrie
- 17 and saying they would be a perfect partner, so it's
- 18 theirs to lose in my opinion.
- 19 I didn't really share that with other
- 20 people on the committee, but that's what I was
- 21 thinking, thinking PowerStream was -- we had more in
- 22 common with them than we had with Markham and all
- 23 these other municipalities involved. Just was a no-
- 24 brainer in my opinion. Belleville, Brockville, these
- 25 places were so far away or wherever the other ones

- 1 were, it just didn't make sense.
- 2 MR. JOHN MATHER: So I think you said
- 3 you -- you were leaning towards them from the get-go.
- 4 MR. RICHARD LLOYD: From the get-go,
- 5 that's right.
- 6 MR. JOHN MATHER: When was the get-go?
- 7 MR. RICHARD LLOYD: When we were
- 8 having our strategic plannings and we had our -- our
- 9 presentation from them, when I -- when all of a sudden
- 10 I realized what PowerStream was, who they were, what
- 11 municipalities involved -- it's like, makes sense.
- MR. JOHN MATHER: Did you remember
- 13 having similar thoughts when you met with PowerStream
- 14 earlier in June?
- 15 MR. RICHARD LLOYD: I didn't know who
- 16 they were. I really didn't know what -- and right now
- 17 I can't tell you all the municipalities that are
- 18 involved in it, but it just made sense.
- 19 MR. JOHN MATHER: So you said you
- 20 didn't disclose your leanings to anyone on the STT, is
- 21 that --
- MR. RICHARD LLOYD: That was my own
- 23 personal feelings, but I know I spoke with my wife
- 24 about it and said that, you know, in my opinion it's a
- 25 no-brainer, that's where we should be going, and if

- 1 they're at all in the ballpark, I'll be pushing
- 2 towards them.
- 3 MR. JOHN MATHER: Did you share those
- 4 feelings with anyone else?
- 5 MR. RICHARD LLOYD: No.
- 6 MR. JOHN MATHER: Did you understand
- 7 that the presentations the bidders made in September -
- 8 did you understand them to be confidential?
- 9 MR. RICHARD LLOYD: Yes.
- 10 MR. JOHN MATHER: As an STT member,
- 11 did you think you could report on the content of those
- 12 presentations to third parties?
- 13 MR. RICHARD LLOYD: Not -- not in the
- 14 -- no.
- MR. JOHN MATHER: Why not?
- 16 MR. RICHARD LLOYD: Confidential -- a
- 17 lot of the information. I don't think, unless I had
- 18 their presentation with me, that I could report on it
- 19 because it was so high level stuff it was just
- 20 unbelievable, on the presentations.
- 21 MR. JOHN MATHER: But otherwise, even
- 22 if you had taken notes, for instance, do you think you
- 23 could have shared those with someone?
- MR. RICHARD LLOYD: No.
- MR. JOHN MATHER: Why was

- 1 confidentiality important?
- 2 MR. RICHARD LLOYD: I think the
- 3 bidders didn't want one (1) another knowing, and we
- 4 didn't want them knowing where they're at, and I think
- 5 for the -- for the bidders themselves it was
- 6 important, for non-disclosure.
- 7 MR. JOHN MATHER: After the bidder
- 8 presentations, did you provide feedback to any of the
- 9 bidders?
- 10 MR. RICHARD LLOYD: Not that I can
- 11 recall.
- MR. JOHN MATHER: Are you aware of any
- 13 members of the STT providing feedback to the bidders?
- 14 MR. RICHARD LLOYD: Not that I can
- 15 recall.
- 16 MR. JOHN MATHER: If we can turn up
- 17 CJI0010437?
- 18
- 19 (BRIEF PAUSE)
- 20
- 21 MR. JOHN MATHER: We can scroll down
- 22 to the bottom of the email chain. So I'm just going
- 23 to walk through this email chain and then I'll have
- 24 some questions for you.
- So September 25th, 2011, Ms. Cooper

- 1 emails J.D. Hawkins and Alex Besse, Brian Hickey, and
- 2 a Ron Emo looking to set up lunch for October 7th.
- 3 And then if we scroll up, Brian responds with his
- 4 availability.
- 5 And then in the next email Ron responds
- 6 first with his availability. And then he says:
- 7 "I don't know what is going on with
- 8 Collus and PowerStream, but it not -
- 9 it should not be something done
- 10 behind closed doors. Selling off
- all or part of our Utility is not
- something to be done lightly. It
- was never mentioned during the
- 14 campaign, and if it's not handled
- responsibly, will be a very divisive
- 16 local issue."
- 17 And then scroll up to the top. Ms.
- 18 Cooper responds to Mr. Emo and says:
- "I understand you are meeting with
- 20 Rick on this matter."
- 21 And then goes on and -- and provides a
- 22 further response. My understanding, Mr. Emo is the
- 23 former mayor of Collingwood?
- 24 MR. RICHARD LLOYD: Yes, he was, a
- 25 great mayor.

- 1 MR. JOHN MATHER: And I think you
- 2 already actually mentioned him today. Did you speak
- 3 with Mr. Emo about the potential sale of Collus in --
- 4 in or around September 2011?
- 5 MR. RICHARD LLOYD: The only thing
- 6 that I remembered speaking with Ron -- Ron used to
- 7 come in through the backdoor of the flower shop. And
- 8 he was always needling me about different things with
- 9 Council and what we were doing.
- I had no meeting set up with Ron about
- 11 PowerStream or about selling a utility or anything.
- 12 It wouldn't be unusual for him to come in and ask me
- 13 stuff like that. And if had asked me, I'd be very
- 14 brief about it, but he would be more talking than I
- 15 would be because that's what Ron was like.
- 16 He'd be -- he'd be telling me that, if
- 17 we are thinking about it, we shouldn't be, or
- 18 whatever, because that's the way he was.
- 19 MR. JOHN MATHER: And -- and it wasn't
- 20 clear to me from your answer. Do you recall having
- 21 this sort of conversation?
- MR. RICHARD LLOYD: I remember weekly
- 23 almost he'd come in, or -- or biweekly he'd come in
- 24 with different issues. Specifically with -- with
- 25 this, I don't remember. Like I said, I had no meeting

- 1 set up with him or anything else.
- 2 I'm just surprised from looking at the
- 3 email trail that he knew about it. But Ron, again,
- 4 would know. And I think it would be interesting to
- 5 know when staff knew about it, when Collus staff knew
- 6 about the potential -- that we were looking at selling
- 7 part of Collus.
- I don't think it was any big secret at
- 9 that point, unfortunately, because I think -- like,
- 10 I've been at in camera meetings up here, and noon the
- 11 next day I'd get a call from the media about it. And
- 12 you wonder how they -- how people found out about it.
- 13 Small community.
- 14 MR. JOHN MATHER: So, sorry, and you -
- 15 are you referencing the fact that Ron writes Ms.
- 16 Cooper about the potential Collus sale and -- and
- 17 Power -- and -- and PowerStream?
- 18 MR. RICHARD LLOYD: The way the email
- 19 is, if you go down, he's asking -- he's heard it
- 20 somewhere.
- 21 MR. JOHN MATHER: And you said this
- 22 wasn't a surprise to you?
- 23 MR. RICHARD LLOYD: I said it is a
- 24 surprise that he knew.
- MR. JOHN MATHER: Okay. Sorry.

- 1 MR. RICHARD LLOYD: Yeah.
- 2 MR. JOHN MATHER: I thought I --
- 3 MR. RICHARD LLOYD: If I can
- 4 elaborate. And I also said I'm not surprised that
- 5 confidential information gets released. It -- it was
- 6 an ongoing issue in the Town, not only this term of
- 7 Council, but other terms. And whether it was from
- 8 staff or a disgruntled staff person or whatever, who
- 9 knows, but it'll be somebody that Ron knew.
- 10 MR. JOHN MATHER: So at that period --
- 11 this period in time, September 26th, 2011, you recall
- 12 it being an ongoing issue that confidential
- 13 information was being disclosed?
- MR. RICHARD LLOYD: Oh, the whole
- 15 terms of Council. For twenty-five (25) years it was
- 16 always an issue.
- 17 MR. JOHN MATHER: And at -- at this
- 18 period in time, what was being done to address that?
- 19 MR. RICHARD LLOYD: The -- the clerk
- 20 had -- not this period of time. Thi -- this one (1) -
- 21 my statement has really nothing to do with this one
- 22 (1) particular email.
- 23 What was done over the year, the clerk
- 24 had changed things. We were given confidential files
- 25 that we -- we would get at the meeting. And we'd hand

- 1 them back in and everybody would sign off that it was
- 2 handed in, so there was a lot of that going on.
- 3 MR. JOHN MATHER: Okay.
- 4 MR. RICHARD LLOYD: The clerk did --
- 5 again, the clerk was bulletproof in what she was doing
- 6 for the Town of Collingwood, tried to -- to make sure
- 7 everything was done properly --
- MR. JOHN MATHER: Do you have...
- 9 MR. RICHARD LLOYD: -- without
- 10 somebody telling us what we should be doing.

11

12 (BRIEF PAUSE)

13

- 14 THE HONOURABLE FRANK MORROCCO: I
- 15 think it's back now.

16

17 (BRIEF PAUSE)

- 19 CONTINUED BY MR. JOHN MATHER:
- 20 MR. JOHN MATHER: We're back. So do
- 21 you have any information about how in this specific
- 22 instance Ron knew about the Collus sale and
- 23 PowerStream?
- MR. RICHARD LLOYD: No. I have my
- 25 suspicions, but I don't know anything factual.

247 1 MR. JOHN MATHER: Okay. What are your suspicions? 3 THE HONOURABLE FRANK MARROCCO: Well, I don't know that we really want to get into that. I don't think that's -- I don't find that helpful. 5 6 MR. JOHN MATHER: Okay. 7 THE HONOURABLE FRANK MARROCCO: Thank you. 9 10 (BRIEF PAUSE) 11 12 CONTINUED BY MR. JOHN MATHER: 13 MR. JOHN MATHER: So if we could turn 14 up paragraph 324. 15 16 (BRIEF PAUSE) 17 18 MR. JOHN MATHER: So, Mr. Lloyd, this 19 is -- I'm just bringing you here because it shows a proposed time line for public disclosure about the --21 the Collus RFP. And you could see it contemplates a 22 news release being released on November 17th, 2011. 23 And it's our understanding that that 24 was the first time it was publically disclosed that 25 there was an RFP ongoing. Do you recall being part of

- 1 any discussions about when and how to disclose
- 2 publically that there was an RFP?

3

4 (BRIEF PAUSE)

- 6 MR. RICHARD LLOYD: I -- I'm sure that
- 7 it was discussed, but I -- I can't remember the facts
- 8 or -- or what was discussed, but I'm sure it was
- 9 discussed.
- 10 MR. JOHN MATHER: And I was just
- 11 seeing if you had any recollection, if you were part
- 12 of those discussions.
- MR. RICHARD LLOYD: I -- I can't.
- 14 MR. JOHN MATHER: Okay. And so we see
- 15 here that the con -- what's contemplated is a press to
- 16 issue a news release on the November 17th, and then to
- 17 have a public information session five (5) days later.
- 18 Were you involved in determining how
- 19 much time there should be between the press release
- 20 the public --
- MR. RICHARD LLOYD: No.
- MR. JOHN MATHER: -- information
- 23 section?
- MR. RICHARD LLOYD: No.
- MR. JOHN MATHER: As a councillor and

- 1 as an STT member, do you -- did you have any view on
- 2 this time line?
- 3 MR. RICHARD LLOYD: No. Again, staff
- 4 always presents us with time lines. And -- and unless
- 5 we see something that drastically jumps out, it's
- 6 their agenda and they have to make sure that
- 7 everything is accomplished with those target dates.
- 8 MR. JOHN MATHER: Do you have any cons
- 9 -- do you think five (5) days is sufficient from the
- 10 day of the press release to the day of the public
- 11 meeting?
- 12 MR. RICHARD LLOYD: I think so. We
- 13 never had any issues. Nobody brought up any issues
- 14 that -- that it wasn't enough. And I think there was
- 15 another public meeting, as well, in the Council
- 16 chambers, so I don't think there's -- there was any
- 17 issue with that at all.
- 18 MR. JOHN MATHER: Okay. And why not?
- 19 MR. RICHARD LLOYD: Why would there
- 20 be? Sorry.
- 21 MR. JOHN MATHER: So you think it's
- 22 suffi -- it was sufficient time?
- MR. RICHARD LLOYD: Yeah.
- 24 MR. JOHN MATHER: Yeah. Does it
- 25 factor into your consideration at all that this was

- 1 the sale of the Town's largest asset?
- MR. RICHARD LLOYD: And again,
- 3 everything was -- there's a lot of meetings done
- 4 publically at Council. There's this public meeting.
- 5 We had another meeting, as well, to get input.
- Quite fra -- frankly we didn't get the
- 7 response from the community at our public meetings
- 8 either, not only this one, but also the other one (1)
- 9 that we had -- had in the Council chambers.
- 10 MR. JOHN MATHER: So did you attend
- 11 both public meetings?
- MR. RICHARD LLOYD: Yes.
- MR. JOHN MATHER: And you -- you said
- 14 that -- that you didn't have -- were they well
- 15 attended?
- 16 MR. RICHARD LLOYD: No, there -- there
- 17 wasn't -- a lot of our public meetings were not well
- 18 attended, not unless it's a real hot item that -- that
- 19 people are contesting.
- This, with the amount of sale it was, a
- 21 big asset, there's very little input from the
- 22 community. They just didn't -- it's just business as
- 23 usual, it seemed.
- 24 MR. JOHN MATHER: Do you recall
- 25 anything else about the public meetings?

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251
                   MR. RICHARD LLOYD: Only that if you -
 1
   - if you took away all the consultants and took away
   all the -- the people that were there from Hydro and
   you took away from all the employees, from the general
   public, there was very few.
 6
                  MR. JOHN MATHER: Okay.
                          (BRIEF PAUSE)
 9
10
                   MR. JOHN MATHER: If we could go to
11
   paragraph 390 of the Foundation Document.
12
13
                          (BRIEF PAUSE)
14
15
                   MR. JOHN MATHER: So this paragraph
16
   says that:
17
                      "The Strategic Partnership Task Team
18
                      met on November 23rd, 2011, to
19
                      review their individual findings on
                      the non-financial element of the bid
20
21
                      and to prepare a recommendation to
22
                      Collus Power and Collus Solutions
23
                      Board for the upcoming December 2nd,
24
                      2011, board meeting."
2.5
                   So this appears to be when the non-
```

- 1 financial component of the bid was scored?
- MR. RICHARD LLOYD: That's right.
- 3 MR. JOHN MATHER: And then if we can
- 4 go ahead to paragraph 406.

5

6 (BRIEF PAUSE)

/

- 8 MR. JOHN MATHER: It says:
- 9 "On November 28th, 2011, the
- 10 Strategic Partnership Task Team,
- including KPMG representatives, met
- 12 to discuss financial bids -- the
- financial bids for 50 percent of
- 14 Collus shares."
- So it appears that there was a non-
- 16 financial -- a meeting to re -- to score the non-
- 17 financial components on November 23rd, and then a
- 18 meeting to review the financial components on November
- 19 28th?
- 20 MR. RICHARD LLOYD: That's accurate,
- 21 yes.
- MR. JOHN MATHER: Is that --
- MR. RICHARD LLOYD: That's right.
- 24 MR. JOHN MATHER: Okay. So I'm going
- 25 to ask you questions about both meetings, but I'm

- 1 going to start --
- MR. RICHARD LLOYD: Thank you.
- 3 MR. JOHN MATHER: -- with questions
- 4 about the November 23rd non-financial meeting.
- 5 MR. RICHARD LLOYD: Okay.
- 6 MR. JOHN MATHER: So apologies. If we
- 7 could go back to paragraph 389.

8

9 (BRIEF PAUSE)

- MR. JOHN MATHER: So this paragraph
- 12 says that the non-financial portions of the bid were
- 13 circulated to the members of the Strategic Partnership
- 14 Task Team prior to the November 23rd meeting. Does
- 15 that accord with your recollection?
- MR. RICHARD LLOYD: I was reading. I
- 17 apologize.
- 18 MR. JOHN MATHER: Sorry. I don't mean
- 19 to rush you, so --
- MR. RICHARD LLOYD: Yeah. No, that's
- 21 okay. I didn't hear your --
- MR. JOHN MATHER: So it looks to me
- 23 that the task team members were given the
- 24 non-financial bids in advance of the November 23rd
- 25 meeting.

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1 MR. RICHARD LLOYD: That's correct,
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- 2 yeah. I must tell you that -- that when I did my
- 3 statement, I hadn't read the document. And when I
- 4 read it, that's exactly what happened.
- 5 MR. JOHN MATHER: Okay. So if
- 6 that's -- so do you remember how far in advance you
- 7 were given the non-financial?
- 8 MR. RICHARD LLOYD: I think it was
- 9 just a week at the most. I -- I can't remember the
- 10 exact date, but it wasn't -- it was fairly recent.
- 11 MR. JOHN MATHER: And if you look in
- 12 this paragraph again, it references an email that --
- 13 I'm sorry. First, there's a reference to an email to
- 14 Mr. Herhalt from Pam Hogg about her resending a
- 15 PowerStream proposal, as the one (1) she'd sent
- 16 earlier included financials in the executive summary.
- 17 And then further down, there's a note
- 18 about after the November 23rd meeting, Ms. Hogg wrote
- 19 to Mayor Cooper, yourself, and Ms. Wingrove, and
- 20 Mr. Fryer that someone left a copy of their executive
- 21 summary from PowerStream, which includes financials.
- 22 Do you recall there being financial
- 23 information in the executive summary of PowerStream's?
- MR. RICHARD LLOYD: No, I don't. I
- 25 don't.

- 1 MR. JOHN MATHER: And sorry, again, I
- 2 know it's getting late in the day but please wait till
- 3 I finish --
- 4 MR. RICHARD LLOYD: Yeah.
- 5 MR. JOHN MATHER: -- the question. So
- 6 do you -- do you recall there being financials in
- 7 PowerStream's executive summary of its bid?
- 8 MR. RICHARD LLOYD: No. I -- I don't
- 9 remember that in advance. But I do remember this, and
- 10 I do remember who had the -- the document that forgot
- 11 to hand it in.
- MR. JOHN MATHER: Okay. Do you recall
- 13 whether there was any financial information in any of
- 14 the other --
- 15 MR. RICHARD LLOYD: There wasn't.
- 16 MR. JOHN MATHER: -- executive
- 17 summaries?
- 18 MR. RICHARD LLOYD: There wasn't. And
- 19 I think that as soon as this was opened, it was
- 20 handed -- like, we didn't go any further with it. As
- 21 soon as Pam announced it -- there was financial
- 22 information, and it -- it was just closed; it was
- 23 done; and hand it back in.
- 24 MR. JOHN MATHER: And sorry, that's --
- 25 tell me more about what you recall about that?

- 1 MR. RICHARD LLOYD: I remember that
- 2 that -- any of the -- proposals for PowerStream that
- 3 were sent and if -- and if we had them, as soon as it
- 4 was realized there was financial information, they
- 5 were closed and handed back to -- to Pam, except one
- 6 (1) hadn't.
- 7 MR. JOHN MATHER: Do you -- can you
- 8 tell me more about the -- do you remember who first
- 9 discovered that there was financial information?
- 10 MR. RICHARD LLOYD: I think it was
- 11 Pam. I think it was -- she was the one (1) that...
- MR. JOHN MATHER: Is that something
- 13 you, again, specifically recall, or is it something
- 14 you're --
- 15 MR. RICHARD LLOYD: I -- it's
- 16 eight (8) years ago, and I'm trying my best to try and
- 17 remember whatever. But I think it was Pam that --
- 18 that said, whoa, there's financial information here.
- 19 Hand them back in. And unfortunately, one (1) person
- 20 ended up leaving with it.
- 21 MR. JOHN MATHER: And it appears from
- 22 Ms. Hogg's email that someone left the room with it.
- 23 So is it your recollection that you -- what did --
- 24 what do you recall about doing after it was
- 25 discovered? Did you hand them back to Ms. Hogg?

- 1 MR. RICHARD LLOYD: We handed
- 2 everything always back to her. She signed off to see
- 3 who did. It with Ms. Wingrove that accidentally took
- 4 one (1) with her.
- 5 MR. JOHN MATHER: Was there any
- 6 discussion at that meeting about the fact that there
- 7 was financial information in PowerStream's --
- 8 MR. RICHARD LLOYD: No. There was --
- 9 there was no discussion. There's -- on numbers or
- 10 anything. It was just, whoa, here's an error. Hand
- 11 it back in.
- MR. JOHN MATHER: So it appears -- and
- 13 I think you said that you had the non-financial
- 14 packages before the meeting. Did you open your
- 15 non-financial package before the meeting?
- 16 MR. RICHARD LLOYD: The non-financial
- 17 package that -- that we had was -- we took it home to
- 18 evaluate and then brought back in to -- I believe
- 19 that's how it worked.
- 20 MR. JOHN MATHER: You believe it -- is
- 21 that how you recall?
- 22 MR. RICHARD LLOYD: That's how I
- 23 recall it.
- 24 MR. JOHN MATHER: And do you recall
- 25 noticing there was financial information in the

- 1 PowerStream package when you opened it at home?
- 2 MR. RICHARD LLOYD: No. I -- and
- 3 again, that's what's a little bit confusing. I don't
- 4 think the packages we took home had any financial
- 5 information on it. I just want to read this email
- 6 again, just to --
- 7 MR. JOHN MATHER: Yes, please.
- 8 MR. RICHARD LLOYD: -- get it in my
- 9 mind. Yeah.
- 10 MR. JOHN MATHER: Please, take your
- 11 time. Yeah.
- MR. RICHARD LLOYD: It doesn't make
- 13 sense.
- 14 THE HONOURABLE FRANK MARROCCO: I
- 15 think as soon as you finish, we'll end for the day.
- MR. RICHARD LLOYD: Okay. When I read
- 17 the email, it says that we had gotten prior to
- 18 November 23rd, but in a November 16th email to
- 19 John Herhalt, Pam Hogg wrote:
- "I am resending the PowerStream
- 21 proposal, as the one (1) I sent
- 22 earlier included the financials in
- the executive summary. I've
- 24 attempted to recall the email."
- 25 We didn't have it. We didn't have

- 1 the -- the financial end of it at all. When I read
- 2 this, I remember that -- that we didn't -- we didn't
- 3 have it. I don't think there's -- I know that it goes
- 4 on to said include financials. I don't remember any
- 5 financials in it at all.

- 7 CONTINUED BY MR. JOHN MATHER:
- 8 MR. JOHN MATHER: Okay. So then I
- 9 just want to know your recollection.
- MR. RICHARD LLOYD: Yeah.
- MR. JOHN MATHER: So did you receive
- 12 the -- the non-financial bids in hard copy?
- MR. RICHARD LLOYD: Yes, I believe it
- 14 was. Yeah.
- MR. JOHN MATHER: Okay. And again,
- 16 I --
- 17 MR. RICHARD LLOYD: In an envelope
- 18 sealed.
- 19 MR. JOHN MATHER: -- I understand --
- 20 and I just want to know your recollection of when you
- 21 opened the hard copy document, if you recall in
- 22 PowerStream's if there was financial information in
- 23 the executive summary.
- 24 MR. RICHARD LLOYD: Yeah. I don't
- 25 recall that there was any financial in it at all.

- 1 MR. JOHN MATHER: Okay.
- 2 MR. RICHARD LLOYD: Yeah.
- 3 MR. JOHN MATHER: I think we can leave
- 4 it there.
- 5 THE HONOURABLE FRANK MARROCCO: And
- 6 just for your -- I think most of you know, but just
- 7 generally so that people watching know, Mr. Lloyd has
- 8 to attend a funeral tomorrow morning. So Mr. Chadwick
- 9 --
- 10 MR. JOHN MATHER: Tomorrow afternoon.
- 11 THE HONOURABLE FRANK MARROCCO:
- 12 Tomorrow afternoon?
- MR. JOHN MATHER: Yes.
- 14 THE HONOURABLE FRANK MARROCCO: And so
- 15 we'll have Mr. Chadwick as a witness tomorrow morning
- 16 or tomorrow, period?
- 17 MR. JOHN MATHER: Tomorrow after -- I
- 18 think we're going to continue with Mr. Lloyd. We may
- 19 just have to --
- 20 THE HONOURABLE FRANK MARROCCO: All
- 21 right. So we'll continue with Mr. Lloyd in the
- 22 morning, and then Mr. Chadwick in the afternoon so we
- 23 don't lose the afternoon.
- 24 MR. RICHARD LLOYD: Thank you. Thank
- 25 you for your consideration. Thank you very much.

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 1 You're welcome.
 2
 3 --- Upon adjourning at 4:30 p.m.
 5 Certified Correct,
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9 Wendy Woodworth, Ms.
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