

Message

From: Herhalt, John M [/O=KPMG/OU=CA/CN=RECIPIENTS/CN=CA17803]
Sent: 5/12/2011 12:57:32 AM
To: Erling, Jonathan M [/O=KPMG/OU=CA/CN=RECIPIENTS/CN=CA13722]; Rockx, John
[/O=KPMG/OU=CA/CN=RECIPIENTS/CN=CA17786]
Subject: Collus meeting

Hi guys

I told Ed Houghton that we were going to focus our discussion today on what we needed to complete the valuation. (first priority). Once we have what we need for that we will explore with them the depth he is looking for in the alternative options and other analysis of both quantitative and qualitative - my sense is he wants that piece at a pretty high level

Regards
John