

Message

From: Corrine Kennedy [ckennedy@airdberlis.com]
Sent: 3/5/2012 3:23:11 PM
To: Hull, Robert [/O=GOWLINGS/OU=TORONTO/CN=RECIPIENTS/CN=HULLR]
CC: 'Ed Houghton' [ehoughton@collus.com]; Ron Clark [rclark@airdberlis.com]; Leo Longo [llongo@airdberlis.com]
Subject: FW: Collingwood - Schedules and Closing agenda
Attachments: Blackline - Escrow Agreement - v4 to v5.PDF; Blackline - Shareholders Agreement - v15 to v16.PDF; Blackline - Additional Dividend Schedule (Schedule E to SPA) - v5 to v6.PDF; Blackline - List of Schedules to the Share Purchase Agreement - v9 to v10.PDF; Blackline - Closing Agenda (Collus) - v8 to v9.PDF; Blackline - Working Capital Write Up Schedule (Schedule C to SPA) - v7 to v8.PDF; SPA - Schedule A - Promissory Note.PDF; Blackline - Share Purchase Agreement - v19 to v20.pdf; Escrow Agreement.DOC; Shareholders Agreement.DOCX; Additional Dividend Schedule (Schedule E to SPA).DOCX; List of Schedules to the Share Purchase Agreement.DOCX; Closing Agenda (Collus).DOC; Working Capital Write Up Schedule (Schedule C to SPA).DOCX; Share Purchase Agreement.docx

Bob,

Attached please find the documents listed below, which have been revised to remove all the draft headers and prepare them for execution. Please note, in particular, the revised schedules which are now complete and in respect of which the last notes to draft have been removed. Please let me know if there are any issues with these.

Best regards,
Corrine

From: Michael Ventresca
Sent: March 5, 2012 2:27 PM
To: Corrine Kennedy
Subject: Collingwood - Schedules and Closing agenda

Corrine,

Attached please find the following, being all of the schedules to the Share Purchase Agreement and the Closing Agenda:

- Sch. A to the Share Purchase Agreement
- Final Unanimous Shareholders Agreement (Sch. B to Share Purchase Agreement) – clean and blackline
- Final Recapitalization Dividends and Working Capital Adjustment (Sch. C to Share Purchase Agreement) – clean and blackline
- Final Escrow Agreement (Sch. D to Share Purchase Agreement) – clean and blackline
- Final Additional Dividend Schedule (Sch. E to Share Purchase Agreement) – clean and blackline
- Final List of Schedules to the Share Purchase Agreement – clean and blackline
- Closing Agenda as at March 5, 2012 – clean and blackline

Please let me know if you need anything else at this time.

Thanks,
Michael

Michael Ventresca
Student-at-Law

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